Training interventions to equip healthcare professionals with shared-decision making skills: A scoping review

Abstract

Aim:

Despite numerous initiatives to increase SDM worldwide, SDM has not yet been widely implemented in clinical practice. A key barrier to SDM is that many health professionals have not been trained with the relational and communication skills required for SDM. To support the development and implementation of SDM training programs, this paper maps the evidence in relation to SDM training programs for health professionals and students, in terms of training design and content as well as evaluation outcomes.

Method:

Using a systematic scoping review methodology, quantitative and qualitative evidence were systematically considered to map the literature in relation to SDM training. To identify studies, the databases PubMed, Medline and CINAHL were searched from 2009 to 2019 and reference lists of included studies were examined. Articles were reviewed for inclusion by both authors, and data was extracted using a purposely designed form.

Results:

The review identified 49 studies evaluating 36 unique training programs, of which 18 were for health professionals in tertiary settings, 10 in primary care and 8 for students. Most programs were evaluated descriptively, mostly using mixed methods, and there were 18 RCTs. There was considerable variation in terms of the design and duration of programs. Most programs included an overview of SDM theories and key competencies, and included SDM skill development through role plays. Few or no programs provided training in reflective practice, in identifying and working with patients' individually preferred decision-making style, or in relation to SDM in a context of medical uncertainty or ambiguity. Overall training was feasible, well received, and improved participants' knowledge and skills, but limited in its impact on patients.

Conclusion:

While given the diversity in training programs and evaluation methods used this review is limited in its ability to comment on which types of training programs are more effective than others, there remains a need for longer-term and more in-depth training to embed SDM in practice.

Introduction

With increased emphasis on patient-centred healthcare, over the past decade, shared decisionmaking (SDM) has garnered policy support worldwide [1-7]. SDM is the philosophy and process of involving patients in decisions about their own care informed by clinical evidence and patient values and preferences [6, 8, 9]. SDM is especially relevant or important when health problems have multiple appropriate treatment options, where there is a close trade-off between harms and benefits or when the evidence is not clear [10-14]. In such situations, clinicians may know more about the risks and benefits of each course of action, but patients know more about their own preferences and values in relation to these consequences [11].

SDM can be supported by tools and strategies, of which the most common is patient decision aids [15, 16]. Patient decision aids provide a summary of the risks and benefits associated with healthcare options and are intended to aid deliberation [15, 16] either by patients alone ahead of a decision-making process or by patients and clinicians together in real time. SDM is associated with improvement in patient satisfaction, health literacy, and outcomes [17] and has been argued to have the potential to reduce the overuse of interventions [18] and unwarranted variations in clinical practice [4, 19, 20].

Despite numerous initiatives to increase SDM worldwide [21], SDM has not yet been widely implemented in clinical practice [4, 9, 13, 22-26], meaning that the theorised and observed benefits described above have not yet been fully realised. There are a number of well-documented barriers to SDM, such as time constraints, resource limitations, clinicians' attitudes, and lack of understanding about the relevance and applicability of SDM [21, 24, 25, 27-30]. Furthermore, in addition to a lack of knowledge, many clinicians have not been trained with the relational and communication skills required for SDM [13, 31-34]. SDM requires high-level communication that involves tailoring information to the individual patients' needs, empowering and coaching patients in constructing a treatment preference, and dealing with patients' emotions [29, 31, 33, 35, 36]. SDM also requires a level of self-awareness and reflective practice that many clinicians may not have [14]. For SDM to become widely implemented, clinicians need training to develop the knowledge, awareness and communication skills required [13, 31, 34, 37]. Unless this skill deficit is addressed widespread adoption of SDM is unlikely [13, 31, 34, 37].

To support the development and implementation of SDM training programs, using a scoping review methodology, this paper maps the evidence in relation to SDM training programs for health professionals and students, in terms of training design and content as well as evaluation outcomes. There has not been a comprehensive mapping of SDM training programs. Previous reviews of SDM training were limited to programs that were evaluated analytically and provided little detail in terms of program design and content [6]. The aim of this paper was to provide an overview of existing programs and their evaluation outcomes to support clinicians and health managers in the development and implementation of SDM training programs.

Method

Using a systematic scoping review methodology [38-41], quantitative and qualitative evidence were systematically considered to map the literature in relation to SDM training for health professionals and students. The aim of a scoping review is to map the literature relevant to a broad research question or topic to gain insight into the nature of the evidence and identify research gaps [38-41]. We followed the PRISMA-ScR reporting guidelines for systematic scoping reviews as outlined in our protocol developed before the review commenced (unregistered).

Eligibility criteria

As per Table 1, studies relevant to the implementation and effectiveness and of training interventions were included (see Table 1).

Insert Table 1: Inclusion and Exclusion.

Table T. IIICIUSIOII allu exclusioli cilleii	Tab	e 1	: Inclusion	and	exclusion	criteria
--	-----	-----	-------------	-----	-----------	----------

Inclusion criteria	Exclusion criteria
Studies about the implementation and/or	Studies about SDM training for patients only, or
evaluation of SDM training for health	the implementation of SDM without a specific
professionals and/or	training program
students/trainees/residents, including	
interventions in the use of decision aids	
Studies in relation communication training	Studies in relation to communication training
programs that include SDM as a core	more broadly, without a SDM component
component	
Primary qualitative, quantitative (descriptive	Literature reviews, opinion pieces
and analytic) and mixed method studies	
Published in peer reviewed journals	Non-peer reviewed studies, conference papers
	and study protocols
Published between 2009 and March 2019	Published before 2009
In English	Not written in English
Full text available	No full text available

Information sources and search

Relevant studies were identified through a range a methods. In the first instance, the databases PubMed, Medline and CINAHL were searched using the key words "shared decision making" or "shared decision-making" AND "education" or "training" OR "supervision" or "mentoring". Following this, the reference lists of articles were examined for further articles (Figure 1).

Insert Figure 1

The databases were searched for the period from January 2009 to March 2019. Retrieved citations were uploaded to an Endnote database.

Selection of sources of evidence

All articles were reviewed by both authors by reading the title, abstract and if required full text for inclusion as per the criteria outlined in Table 1.

Data extraction and charting process

Information relevant to the research question (i.e. training design, training content, training methods, participants, evaluation/research methods, and findings) was extracted from each article using a purposely designed electronic data extraction form. In accordance with the scoping methodology, no formal quality assessment of the included studies was conducted [41, 42].

Synthesis of results

Collation and synthesis of the extracted information was conducted, and results are reported narratively and tabularly (Table 2).

Results

The review process identified 49 studies that met inclusion criteria evaluating 36 unique training programs. Included studies were conducted in the United States (n=13), Canada (n=11), Germany (n=8), the Netherlands (n=4), the United Kingdom (n=5), Denmark (n=1), Australia (n=1), Italy (n=1), and Korea (n=1). The remaining studies were conducted in multiple countries (n=4). The majority of studies (n=41) were of SDM training for health professionals or students only, while eight studies also included SDM training for patients (in addition to health professionals). This paper outlines findings in relation to the training for health professionals only.

The included studies evaluated training programs for health professionals in tertiary settings (25 studies of 18 unique training programs), training in primary care (16 studies of 10 unique training programs) and training for students, registrars or residents through a university of college (eight studies of eight unique programs) (Table XX to Table XX).

Program characteristics

Target audience/clinical specialty

Of the 18 training programs for health professionals in tertiary settings, 10 provided training for multidisciplinary clinicians [27, 29, 31, 43-49], seven were delivered to medical staff only [33, 35, 50-54], and two to nurses only [55, 56]. In relation to the specific target audience, six of the programs were delivered to health professionals across multiple clinical specialties [29, 31, 50, 51, 53, 54], three were for health professionals in oncology [33, 35, 52, 56], two for health professionals providing mental health care [27, 43] and two were within a home care or nursing home care setting [47, 49]. The remaining program were delivered to health professionals providing care to people with chronic or complex health problems [45], within pediatrics [44], diabetes care [46], medical rehabilitation [57] and intensive care [55]. Of the 10 SDM programs in primary care, eight were for primary care physicians and nurses [23]. Of the eight programs for students, all were for medical students or residents [1, 71-77].

	Number of	Number of	References
	programs	studies	
	(n=36)	(n=49)	
Target audience/clinical speciality			
Oncology	3	5	[33, 35, 52, 56, 78]
Mental health	2	3	[27, 43, 79]
Home care or nursing home care	2	2	[47, 49]
Chronic or complex health problems	1	1	[45]
Pediatrics	1	1	[44]
Diabetes	1	1	[46]
Medical rehabilitation	1	2	[48, 57]
Intensive care	1	1	[55]
Multiple specialities	6	9	[22, 29, 31, 50, 51, 53, 54, 80,
			81]
Primary care	10	16	[11, 23, 24, 58-70]

Insert Table XX: Program characteristics

Medical students or residents	8	8	[1, 71-77]
Program content			
SDM specifically	22	30	[1, 11, 22, 24, 27, 29, 31, 33, 43,
			44, 49, 50, 52, 54-56, 58-65, 70-
			73, 79, 80]
Inter-professional approach to SDM	2	3	[47, 48, 57]
Communication skills more broadly	9	12	[35, 45, 46, 51, 66-69, 74-76, 78]
with a SDM component as part of the			
training			
Training into the use of a specific SDM	3	4	[23, 53, 77, 81]
tool			
Training structure, duration and deliver	y	1	
Single face-to-face group workshop	8	8	[1, 47, 51, 71-73, 76, 77]
Multiple face-to-face group workshops	10	16	[22, 29, 31, 33, 43, 45, 48, 52,
delivered across multiple days			54-57, 63, 64, 75, 79]
Face-to-face group training as well as	7	10	[24, 27, 35, 53, 58, 59, 65, 70, 78,
individual mentoring/reminders			81]
Online training only	6	7	[23, 44, 46, 62, 67-69]
Face-to-face group training as well as	1	1	[74]
an online component			
Face-to face group training, online	1	3	[11, 60, 61]
component and individual			
mentoring/reminders		_	
Individual in situ training delivered at	1	2	[50, 80]
the clinician's place of work			
Combination of online and individual in	1	1	[66]
situ training			[40]
Unclear	1	1	[49]
Training facilitation		10	
Study investigators (no further	11	18	[11, 24, 31, 44, 45, 47-52, 54, 57-
information provided)		_	
Professional trainer/psychologist with	4	5	[33, 35, 65, 70, 78]
expertise in communication	2		
Health professional or clinical academic	3	4	[27, 43, 66, 79]
together with a service user/carer	2	2	
Health professional(s) with relevant	2	2	[55, 74]
medical expertise	2	4	
Health professional(s) with relevant	2	4	[53, 63, 64, 81]
medical expertise as well as			
Academic tooching the source	7	7	
Not stated (NA (opling training)	7	/	
inor stated in to the training	/	5	[[22, 23, 23, 40, 30, 02, 07-03]

Program content

Twenty-two training programs regarded SDM skills development specifically [1, 11, 24, 27, 29, 31, 33, 43, 44, 49, 50, 52, 54-56, 58-65, 70-73, 78], nine focused on communication skills more broadly with a SDM component as part of the training [45, 46, 51, 66-69, 74-76], two focused on an interprofessional approach to SDM (which linked the participation of patients as well as multidisciplinary colleagues in decision-making) [47, 57], and three focused on training into the use of a specific SDM

tools, including decision boxes [23] and a tool designed to identify patient preferences during discussions about high-risk surgery [53, 77, 81]. Most programs included an overview of SDM theories, characteristics and effects of SDM, how to avoid coercive communication, and overview of the steps involved in SDM (i.e. presentation of treatment options; informing of the options, benefits and risks; investigation of understanding and expectations; identification of patients' preferences; and decision-making). (See Table XXX and Table XX and Table XX).

Training structure, duration and delivery

Eight programs were delivered in a single face-to-face group session [1, 47, 51, 71-73, 76, 77], ten programs were delivered across multiple days [22, 29, 31, 33, 43, 45, 48, 52, 54-57, 63, 64, 75, 79], seven consisted of face-to-face group training as well as individual mentoring/reminders [24, 27, 35, 53, 58, 59, 65, 70, 78, 81], seven were delivered online [23, 44, 46, 62, 67-69], one consisted of a face-to-face and online component [74], one of a face-to-face and online component as well as reminders post training [11, 60, 61], one consisted of individual in situ training delivered at the clinician's place of work [50, 80], and was a combination of in-situ and online training [66]. The structure of one training program was not clearly described [49]. SDM training in tertiary care was most likely to consist of multiple face-to-face workshops, training in primary care was most likely delivered in the form of a single one or half day training session or online, and training within the university settings was most likely to consist of brief (2-hour) single session training.

In relation to training elements, in addition to the use of presentations, group discussions and videos (which were a key component of most training program), most training programs also included roleplays [27, 31, 33, 45, 47, 51, 63, 64, 70-78, 81]. Some programs also included feedback on simulated consultations with actors or consultations with real patients [24, 29, 58, 59, 78, 81], which were sometimes audio- [27, 66, 78], or video-recorded [33, 50, 63, 64].

Eleven of the programs were delivered by the study investigators (without further detail provided) [11, 24, 31, 44, 45, 47-52, 54, 57-61, 80], four programs were delivered by a professional trainer/psychologist with expertise in communication [33, 35, 65, 70, 78], three were facilitated by a health professional or clinical academic together with a service user/carer [27, 43, 66, 79], four were facilitated by health professional(s) with relevant medical expertise [55, 74], of which some also had expertise in training/communication [53, 63, 64, 81], and specific to training in a University setting, seven were delivered by the academic teaching the course [22, 23, 29, 46, 56, 62, 67-69].

Insert Table XX: Overview of SDM training programs for health professionals in tertiary care

Insert Table xx: Overview of SDM training programs in primary care

Insert XX: Overview of SDM training for university students

Table XX: Overview of SDM training programs for health professionals in tertiary care (I might merge these three tables into one – Dom address later)

Citations	Country	Description	Target audience	Training aim/content	Training duration/structure	Teaching tools used	Trainer
Ammentorp et al. (2018) [31]	Denmark	SDM training	Doctors and nurses (multidisciplinary)	SDM skills and theory incl. giving information about possibilities, advantages, and disadvantages; and facilitating a dialogue about expectations, values, concerns, and hopes.	Multiple training modules (exact number NS)	Role plays; videos of consultations; self-reflection exercises	Study investigators
Boland et al. (2019)[44]	Canada	SDM training	Pediatric healthcare providers (multidisciplinary)	Evidence-based decision support strategies (e.g. patient decision aids and decision coaching).	Online training, and 3 hour F2F training	Online training	Study investigators
Lloyd et al. (2013)[29] Joseph- Williams et al. (2017)[22]	UK	SDM training	3 secondary care specialties: head and neck cancer, breast cancer, and pediatric tonsillectomy (multidisciplinary)	SDM theories and skills	2 workshops (duration NS)	Presentations; simulated consultation scenarios; exercises that challenged embedded attitudes	NS
Lovell et al. (2018)[27]	UK	SDM training	Community mental health professional (multidisciplinary)	SDM theories and skills.	2 days (12 hours) plus 6 hours follow- up supervision and 8 hours self-directed learning (optional)	Presentations; audio-recorded consultations; role plays	2 clinical academics and patients and carers. Patient and carers delivering the training attended a four-day `train the

Citations	Country	Description	Target audience	Training aim/content	Training	Teaching tools	Trainer
					duration/structure	used	
							trainers'
							course
Stead et al.	UK	SDM training	Mental health	SDM theories and skills applied to	F2F training in small	Videos; online	A
(2017)[43]			professionals	medication management.	group settings of 2-	resources	professional
Bamon at al			(multidisciplinary)		12 participants		and a service
(2017)[79]					bours		user trainer
(2017)[75]					nours.		
					Training sessions		
					were delivered at		
					fortnightly or		
					monthly intervals		
Geiger et al.	Germany	SDM training	Medical staff	SDM theories and clinician coaching	In situ training where	Training videos;	Study
(2017)[50]			from different	to self-monitor their communication	participants	video-taped	investigators
			specialities	using psychotherapy education	videotape	decision	
Kasper et al.				dialogue from a third person's	consultations for	consultations	
(2017)[80]				nerspective)	15 minutes of F2F	video-taned E2E	
					feedback and 2 hours	feedback session	
					of self-study		
Rider et al.	USA	SDM training	Health	SDM theories and skills applied to	A web-based	Online training,	NA
(2016)[46]			professionals	diabetes care	interactive module	including video	
			providing			scenarios	
			diabetes care				
			(multidisciplinary)				
Berger-Hoger	Germany	SDM	Oncology	Learning for to assess evidence	2 modules delivered	NS	NS
(2017)[[6]]		training/decisio	Nurses providing	pased information (and judging the	over multiple days		
(2017)[50]		ii coaching	with ductal	inclute use of a decision aid and			
			carcinoma in situ	risk communication			
Bernhard et	Australia/	SDM/communic	Oncology.	Training in establishing a SDM	7 hours interactive	Presentations;	Two clinical
al. (2012)[78]	New	ation training	Medical staff	framework, how to present and	F2F workshop with	Videos; role-plays	psychologists
	Zealand	_	involved in the	structure information, and avoiding	one to two follow-up	with an actor-	with
			treatment of	coercive communication.	telephone calls over	patient;	experience in

Citations	Country	Description	Target audience	Training aim/content	Training	Teaching tools	Trainer
					duration/structure	used	
Butow et al. (2015)[35]	Switzerla nd Germany Austria		patients with early breast cancer		2 months to reinforce and extend learning.	individualized feedback on audiotaped consultations with actual patients	interactional skills training (authors)
Henselmans et al. (2019)[33]	The Netherla nds	SDM training	Oncologists	SDM knowledge (i.e. definition, rationale, effect, and stages of SDM), attitude (i.e., awareness of preference-sensitive decisions, personal barriers, and motivation), and skills (i.e., ability to apply the four stages using high-quality communication skills).	10 hours of small groups training (3-6) 8.5 hours of F2F contact and 1.5 preparatory reading. Two sessions of 3.5 hours each with approximately 2 weeks in between, followed by a booster session of 1.5 hours 6 weeks later.	F2F feedback on a video-recorded consultation from their actual practice, with the opportunity to repeat parts of the conversation in role-play with professional actors	An experienced trainer (medical psychologist)
Bieber et al. (2009)[54] Bieber et al. (2018)[52]	Germany	SDM training	Doctors across 13 specialities (2009 workshop) and oncologists (2018 workshops)	SDM-related knowledge, attitudes, and skills, incl. patient preferences, the theoretical framework, key competencies, effects, limitations, the pros and cons of the SDM concept, partnership-building with patients, techniques of good communication, special challenges with regard to difficult patients, and consideration of the psychodynamics of the physician-patient interaction. The use of risk charts and decision boards for several exemplary conditions.	Two 4 hours F2F modules, administered to 8-12 physicians over the span of two afternoons within four weeks.	Presentations; videos with standardized patients; role- plays; group discussions; practical exercises	Study investigators

Citations	Country	Description	Target audience	Training aim/content	Training	Teaching tools	Trainer
Jo & An (2015)[55]	Korea	SDM training in relation to end of life care	Intensive care unit nurses	SDM for patients near the end of life within a Korean sociocultural background	f2F workshops of 2x 60 minutes per week, for 4 weeks	NS	Professional panel with one oncology nurse and one ICU nurse at
Mariani et al. (2017)[49]	Italy and The Netherla nds	SDM training as part of the implementation of a SDM framework in nursing homes	Health professionals working in nursing homes with dementia patients (multidisciplinary)	Communication skills training	NS	NS	every session Study investigators
Körner at al. (2012)[57] Koerner et al. (2014)[48]	Germany	Inter- professional approach to SDM train the trainer program	Health professionals in medical rehabilitation clinics (multidisciplinary)	The process, characteristics and effects of SDM, incl. the core nine steps: disclosure to the patient that a decision needs to be made, formulation of equality of partners, presentation of treatment options, informing on the options, benefits and risks, investigation of understanding and expectations, identification of both parties' preferences, negotiation, shared decision, arrangement of follow-up, with compiling phrases for each step and role play facilitation for participants to practice the skills recently learned.	2 modules delivered F2F (duration NS)	Training slides and manual	Study investigators
Stacey et al. (2014)[47]	Canada	Inter- professional approach to SDM	Health professionals working in home care	Training in an inter-professional approach to SDM	3.5 hour F2F workshop	Presentation; group discussions;	Study investigators

Citations	Country	Description	Target audience	Training aim/content	Training	Teaching tools	Trainer
					duration/structure	used	
		(multidisciplinar	(multidisciplinary)			role play with	
		y)				specific decision	
						support tools;	
						a clinical video	
						vignette	
Kaper et al.	The	Comprehensive	Health	Health literacy communication skills;	5 F2F training	Videos; group	Study
(2018)[45]	Netherla	health literacy	professionals	SDM attitudes	workshops (duration	discussion;	investigators
	nds, Italy,	communication	providing care for		NS)	Assessments;	
	Ireland	training	older adults with			video-recorded	
			chronic or			role plays;	
			complex health			participant	
			problems			presentations;	
			(multidisciplinary)			peer supervision	
Zanini et al.	Italy	Communication	Medical staff	SDM skills and knowledge and	8 hour F2F training	Lecture with	Study
(2015)[51]		skills		respecting patients' right to self-	workshop (a 5 hour	questions and	investigators
		training/training		determination and autonomous	morning session and	answer session;	
		in augmentation		choice	a 3 hour afternoon	role plays	
					session)	based on set	
						scenarios	
Kruser et al.	USA	Training in the	Surgeons	The use of the 'Best Case/Worst	2 hour training	15-minute lecture	Experts in the
(2017)[81]		use of the SDM	providing care to	Case' communication framework for	session, followed by	highlighting the	fields of
		strategy, 'Best	frail older	decision making during high-risk	individual coaching	essential tool	palliative
Taylor et al.		Case/Worst	patients with	surgery		elements;	care, patient-
(2017)[53]		Case'*	acute surgical			demonstration	physician
			problems			with a	communicati
						standardized	on, and adult
						patient;	education.
						role plays	

SDM=Shared decision-making; NS=not stated; NA=not applicable; F2F=face-to-face

** Best Case/Worst Case is a SDM strategy that includes the depiction of two or more treatment choices, a narrative about how the patient might experience the outcomes in the best and worst case scenarios, estimation about the most likely outcome, description of how the treatment option affects the larger context of the patient's overall health, and the provision of a treatment recommendation

Table XX: Overview of SDM training programs in primary care

Citations	Country	Description	Target audience	Training aim/content	Training duration/structure	Teaching tools used	Trainer
Leblanc et al. (2011) [58]	Canada	DECISION+ SDM training regarding the optimal use of	Family physicians	The risks and benefits in relation to the use of antibiotics, effective strategies to communicate this information to patients,	Small group workshops at GP practice (3 workshops of 3 hours each, for a total of 9	Videos; reflective exercises; group discussion;	Two principal investigators of the study
Legare et al. (2011)[59]		ARIs in primary care		strategies to foster active participation of patients in the decision-making process, and	nours over 4-6 months), and reminders of the	training material/a toolkit/a	
Allaire et al. (2012)[24]				aid for the treatment of ARIs.	expected behaviours, and feedback.	decision aid; reminders; individualised feedback	
Légaré et al. (2012)[60] Légaré et al. (2013)[61] Couët et al. (2015)[11]	Canada	DECISION+2 SDM training regarding the optimal use of antibiotics for treating ARIs in primary care	Family physicians	Key components of the decision- making process about antibiotic treatment for ARIs.	2-hour online tutorial followed by a 2-hour interactive seminar, and reminders at the point of care.	Videos; exercises; decision aids	A principal investigator of the study or facilitators who were trained in the program
Lenzen et al. (2018)[70]	The Netherlands	SDM training	Primary care nurses working with chronically ill patients	To improve nurses' SDM coaching skills, and to stimulate them to continuously reflect on their work routines and their work-related attitudes.	Two months training period consisting of a one-day training session, individual on- the-job coaching and a 4 hour follow-up meeting. Throughout the training period, the coach could be contacted for questions or further advice.	Presentations; discussions; role-plays; workbook; videos; workplace visit to provide feedback on consultations and coaching	The trainer is a professional coach with 20 years of work experience.

Citations	Country	Description	Target audience	Training aim/content	Training	Teaching tools	Trainer
Volk et al. (2014)[62]	USA	SDM training in relation to prostate cancer screening	Primary care physicians	A to teaching SDM skills using a case-based approach	NS	Used Online training module	NA
Sanders et al. (2017)[63] Sanders et al. (2018)[64]	The Netherlands	SDM training in relation to lower back pain	Family physicians	Training in the use of SDM skills, a decision aid and a desktop tool containing open-ended questions to support SDM	Two training sessions with 3 to 5 participants that were each 2.5 hours in duration.	Presentations; group discussion, role- plays; exercises to encourage reflection; personalised feedback on videotaped consultation	A peer GP with expertise in training skills
Tapp et al. (2014)[65]	USA	SDM training for the management of poorly controlled asthma in adults	Primary care physicians	Training in the use of SDM material from used a previous SDM trial (The BOAT trial - Better Outcomes of Asthma Treatment)	1 day F2F training followed by training at individual practices	NS	A consultant from the BOAT trial
Tai-Seale et al. (2016)[66]	USA	Communicatio n/SDM coaching training	Primary care physicians	To coach primary care providers to learn their patients' agendas before a visit, acknowledge what is important to the patient, set the agenda jointly, and to check the patient's understanding of next steps and to encourage oral teach-back.	Two minute-animated video; 2x 30 minute individual tailored coaching sessions (one month apart)	Videos; individual workplace coaching; feedback on audio-recorded consultation with real patients	A standardized patient instructor
Feng et al. (2013)[67]	USA	Communicatio ns skills	Primary care physicians	Information about limitations of screening; the importance of	30 minute interactive Web-based module.	Online training module	NA

Citations	Country	Description	Target audience	Training aim/content	Training duration/structure	Teaching tools used	Trainer
Wilkes et al. (2013)[68]		training in relation to prostate cancer screening		patient values and preferences; and methods of enhancing SDM		Illustrative video vignettes	
Wilkes et al. (2017)[69]	USA	Counselling training for genetic conditions	Primary care physicians	Information about genetic testing, risk assessment, practice behaviours, attitudes, communication skills, and SDM using a case study approach	6 hour interactive web- based curriculum	Online training module including video- vignettes (e.g. interactions between patients and physicians); interactive exercise; assessments	NA
Giguere et al. (2014)[23]	Canada	Training in the use of decision boxes	Primary care physicians and nurses	Training in the use of eight evidence-based decision boxes* on common primary care interventions.	Online training. Clinicians were e- mailed one decision box weekly for a total of 8 weeks.	A website presenting the decision boxes with a brief tutorial, as well as educational material on patient counselling and assessing the quality of evidence.	NA

SDM=Shared decision-making; GP=general practitioner; ARIs= acute respiratory tract infections; NS=not stated; F2F=face-to-face; NA=not applicable

*Decision boxes are clinical summaries that integrate the evidence to provide information on management options for medical questions that have no single best answer.

Table XX: Overview of SDM training for university students

Citations	Country	Description	Target audience	Training aim/content	Training duration/structure	Teaching tools	Trainer
Hoffmann et al. (2014)[71]	Australia	SDM training	Surgery residents	SDM theory and skills	1 hour small-group training	Presentations; videos; video- recorded role plays; group discussion	Academics
Morrow et al. (2011)[1]	USA	SDM training	Medical students	SDM theory and skills	7.5 hours of experiential, small- group, and online learning	A mix of experiential, classroom, and online learning	Academic
Stacey et al. (2012)[72]	Canada	SDM training	Medical residents completing residency focused on oncology or palliative care.	SDM theories and skills	2 hour workshop	Role-plays and debriefing	Academic
Simmons et al. (2016)[73]	USA	SDM training in relation to in treatment decisions for four common chronic conditions	Residents in ambulatory medicine	SDM theory, risk communication techniques, and presentation of the "6 Steps to SDM"	2 hour workshop	Presentations; discussions; exercises; role- plays; debriefing	Academic
Yuan et al. (2013)[74]	USA	Intensive care unit communication skills and SDM training	Interns at a medicine residency program	SDM skills incl. assessing the patient/family's values and preferences, providing relevant medical information and a recommendation, and developing a consensus around a treatment plan.	Online module followed by a 4 hour workshop	Presentations; discussions; exercises; role- plays; debriefing	A palliative care and critical care specialist jointly led the interactive large group session
Luttenberger et al. (2014)[75]	Germany	Communications skills training	Medical students	Communication theories and skills, including SDM	12 hours held across 6 days for 2 hours on each day. Groups of about 15 persons	Presentations; discussions; exercises; role- plays	Academic

Citations	Country	Description	Target audience	Training aim/content	Training	Teaching tools	Trainer
					duration/structure	used	
Suojanen et al.	USA	Communications	Physicians and	Communication theories	60 minute group	Presentations;	Professor with a
(2018)[76]		skills training	surgeons during the	and skills, including SDM	lecture, followed by	group	Ph.D. in
			clinical years of		60 minute discussion	discussion;	Communication
			medical school.		Individualised	feedback on	
					feedback on	videotaped role	
					videotaped mock	plays	
					consultations		
Chesney &	Canada	Training in the	Surgery residents	Training in the use of the	2 hour workshop	Presentations; a	Academics
Devon		SDM tool 'Best		SDM tool 'Best		live	
(2018)[77]		Case/Worst Case'		Case/Worst Case'		demonstration	
		in relation to				with simulated	
		surgical				patient; role-	
		emergencies with				plays; debriefing	
		poor prognosis					

SDM=Shared decision-making; NS=not stated; F2F=face-to-face; NA=not applicable

Study characteristics

Study design

The training programs were evaluated descriptively (n=29) as well as analytically (n=20). Descriptive evaluations consisted of 19 mixed method studies [22-24, 31, 43-45, 51, 53, 56, 65, 69, 70, 72, 73, 77, 79-81], eight survey studies [1, 46, 47, 54, 57, 62, 74, 75], and two interviews/focus group studies [29, 49]. In terms of analytical studies, there were 18 randomised controlled trials (RCT) [11, 27, 33, 35, 48, 50, 52, 58-61, 63, 64, 66-68, 76, 78] and two non-randomised comparative study [55, 71]. Of the RCT, seven studied training programs in tertiary settings [27, 33, 35, 48, 50, 52, 78], ten in primary care [11, 58-61, 63, 64, 66-68] and one for students/residents [76].

Most studies used a range of data types in their evaluation, including observed or recorded consultations with actual patients [22, 33, 35, 53, 56, 61, 63, 66, 69, 70, 73, 76, 80, 81], self-reported participant questionnaires pre- and post-training [27, 43, 45, 47, 48, 51, 54, 55, 71, 75, 77, 79, 80], self-reported participant questionnaires post-training only [1, 22, 31, 33, 35, 44, 46, 56, 57, 62, 74, 81] and interviews and focus groups with participants [22, 27, 29, 31, 43-45, 49, 51, 56, 79, 81].

Study outcomes and measures

Twenty seven studies assessed the feasibility, acceptability or perceived appropriateness of the training from the point of view of training participants [1, 22-24, 29, 31, 35, 43-45, 47, 49, 51, 56-58, 62, 65, 69, 70, 72-75, 77, 79, 80], 21 studies assessed the impact of training on participants' SDM knowledge, confidence and attitudes (including intention to use SDM) [1, 22, 44-47, 51, 54, 55, 57, 59, 61, 62, 68, 70, 71, 74, 75, 77, 79, 81], and 16 studies assessed SDM skill development [33, 35, 50, 53, 56, 63, 67-69, 71, 73, 74, 76, 77, 80, 81]. In relation to patient outcomes, nine studies assessed the impact of training on patient outcomes/patient behaviour [27, 33, 48, 52, 59, 64, 78, 79, 81], 11 studies assessed patients' perceptions of SDM [11, 27, 48, 52, 60, 61, 65, 66, 68, 79, 81], four studies assessed patient decisional conflict (i.e. clarity around treatment decisions) and/or decisional regret [59, 60, 78, 79], and two assessed patient satisfaction [33, 68].

	Number of studies (n=49)	References	
Study design	(11-43)		
Mixed method study	19	[22-24, 31, 43-45, 51, 53, 56, 65, 69, 70, 72, 73, 77, 79-81]	
Interview or focus group study	2	[29, 49]	
Survey study	8	[1, 46, 47, 54, 57, 62, 74, 75]	
Randomised controlled trials (RCT) including secondary analysis of RCT data	18	[11, 27, 33, 35, 48, 50, 52, 58-61, 63, 64, 66- 68, 76, 78]	
Non-randomised comparative study	2	[55, 71]	
Study outcomes and measures			
Feasibility, acceptability or perceived appropriateness of the	27	[1, 22-24, 29, 31, 35, 43-45, 47, 49, 51, 56- 58, 62, 65, 69, 70, 72-75, 77, 79, 80].	

Insert: Table XX: Study characteristics

training from the point of view of		
training participants		
The impact of training on	24	[1, 22, 23, 44-47, 51, 54, 55, 57, 59, 61, 62,
participants' SDM knowledge,		68-71, 73-75, 77, 79, 81].
confidence and attitudes (including		
intention to use SDM)		
SDM skill development/changes in	19	[33, 35, 50, 53, 56, 61, 63, 67-74, 76, 77, 80,
SDM behaviour		81]
Impact of training on patient	4	[11, 59, 60, 64]
outcomes/patient behaviour		
Patient-reported SDM/patient	12	[11, 27, 48, 52, 60, 61, 63, 65, 66, 68, 79, 81]
involvement in SDM		
Patient decisional	4	[59, 60, 78, 79]
conflict/decisional regret		
Patient satisfaction	2	[33, 68]

Synthesis of study results

The perception and outcomes of SDM training for healthcare professionals and students

Feasibility, acceptability, and perceived appropriateness of training

Studies that assessed the feasibility, acceptability or perceived appropriateness of training found that training was feasible and well received by most healthcare professionals [22-24, 29, 31, 35, 43-45, 47, 49, 51, 56-58, 62, 69, 70, 79, 80], and students [72-75, 77]. In particular, many participants valued the interactive approach with role-plays with face-to-face feedback [22, 31, 35, 49, 77, 80] and reflective exercises [24]. One study found that students particularly valued the opportunity to play both the role of doctor and the role of patient during role plays, and the researchers observed that playing the patient's role seemed to result in a higher degree of empathetic abilities [75].

In terms of feasibility, one study within a mental health setting found that engagement of care coordinators in training was feasible, but psychiatrists were much harder to engage [79]. Participants in a SDM training program that focussed on the use of a decision aid commented that in addition to training in the decision aid, they would have liked more training in SDM skills [23].

SDM attitudes

Most studies found that precipitants demonstrated a positive attitude towards SDM post training [22, 23, 44, 54, 55, 62, 68], intended to use the skills in practice [23, 44-46, 62, 71, 73]. However, these findings were not supported by one RCT which found that SDM training did not impact on physicians' intention to engage in SDM [61]. Specific to training for students, one study found that while overall training improved attitudes towards SDM, attitudes towards viewing a patient's context, expectations and concerns as important elements of SDM did not improve in the intervention group more than the control group [71] and a further study found no difference in student attitudes towards SDM pre- and post-training [77].

SDM knowledge and confidence

Training consistently improved participants' knowledge of SDM [1, 47, 51, 54, 62, 69, 81], and their confidence to apply the skills learned [1, 51, 54, 57, 62, 73, 79]. However, while participants reported improved confidence, a number of studies highlighted that many participants still lacked the confidence to use the skills in practice and wanted more training [23, 44], in particular in relation to discussion the risks and benefits of different treatment options with patients [73]. One study in

relation to training for SDM students found no difference in confidence scores pre- and post-training [77].

SDM behaviour and skills

Studies that assessed SDM skill development through direct observations or video-recording of consultations found that training was associated with improvement in SDM [33, 35, 50, 53, 56, 61, 63, 67, 68, 70, 72, 76, 80, 81]. This is supported by evidence from RCTs in both tertiary [33, 35, 50], and primary health care settings [61, 63, 67, 68] as well as training for medical students [76].

Impact of SDM training for health professionals for patients

Patient-reported SDM/patient involvement in SDM

While most studies found that SDM training for healthcare professionals' increased patient involvement in SDM (as reported by patients or through direct observations or video-recording of consultations) [52, 60, 61, 63, 66, 79, 81], a couple of studies did not find a difference in patients' involvement in decision-making between those in the intervention versus control group [27, 48, 68]. One study reported on patients' individually preferred decision-making style, and found that while the SDM training program led to an increase in patient autonomy, it did not lead to greater consideration of patients' individually preferred decision-making style [52].

Patient outcomes/behaviour

Four studies assessed the impact of SDM training on patient outcomes or behaviour. Studies that assessed the impact of SDM training specific to the use of antibiotics for acute respiratory tract infections (ARIs) found that physician training reduces the use of antibiotics for ARIs without affecting patients' outcomes [59, 60]. A study that assessed the impact of physician SDM training on the recovery of patients with non-chronic low back pain, found that SDM training did not improve symptoms of recovery [64]. A study that assessed the impact of SDM training for physicians on patients' intention to engage in SDM in future consultations, and found no difference between the intervention and control group, suggesting that patient-targeted interventions may be necessary to achieve this purpose [11].

Patient-reported decision conflict

Studies that assessed the impact of training on patient decision-conflict or decision regret reported mixed findings. While one study found that training resulted in less decisional conflict for patients [79], another study did not find little difference between the two groups [59, 60, 78].

Patient satisfaction

The two studies that assessed patient satisfaction did not find a difference between patients' whose physician had been trained in SDM or not [33, 68].

Insert Table X: Studies that evaluated SDM training programs in tertiary care

Insert Table XX: Studies that evaluated SDM training programs in primary care

Insert Table XX: Studies that evaluated SDM training as part of student university ort college training

Table XX: Studies that evaluated SDM training programs in tertiary care Maybe merge three tables into one

Citations	Study aim	Design and method	Main findings
Ammentorp	To develop and assess	Participatory action research study	Qualitative and quantitative findings indicated that the training was
et al.	the effectiveness and		well-received. The most beneficial aspects of training were reviewing
(2018)[31]	implementation of a	N= patients, relatives, researchers,	their own videos, role-playing, having discussions. The PAR process
	SDM training program	communication trainers and health	showed that health professionals often struggled with addressing
	using participatory	professionals participated in workshops (n=90),	existential issues, relationships, meaning, and ability to lead
	action research (PAR)	evaluation meetings (n=15), post training	responsive dialogue. The training could benefit from more
		questionnaires (n=48), and reflection meetings	involvement of patients, and more focus on developing listening skills
		(n=30)	and being present, and skills in responding to patients' existential
			concerns.
Boland et al.	To assess post-training	Mixed method study using post training survey	Participants demonstrated positive attitudes towards SDM. 92%
(2019)[44]	barriers to and	and interviews	survey respondent reported SDM as useful. Most survey respondents
	facilitators of SDM for		believed that SDM should involve parents, but not children. After
	paediatric healthcare	N=60 paediatric healthcare providers	training, 43% of survey respondents and all interviewees said they
	providers		intended to use SDM. Compared with nursing and medical staff, allied
		Outcomes= training satisfaction; intention to	health staff had significantly less intention to use SDM. 64% of
		use SDM; self-reported use of SDM; and SDM	participants did not feel confident to use SDM skills post training. 62%
		barriers and facilitators	of survey respondents and interviewees saw additional training as
			improving clinicians' ability to use SDM, suggesting booster sessions,
			team-based retreats, lunch-and-learns. Knowledge and skill-based
			training alone were considered insufficient to achieve routine use of
			SDM. Interviewees wanted a team-based training approach and
			protected team clinical time to practice SDM and develop an
			implementation plan for their context. 3% of survey and 36%
			interviewees wanted SDM education for families, such as awareness
			campaigns, and encouragement to ask for and use SDM tools.
Lloyd et al.	To evaluate the impact	Interview study	While this study assessed SDM more broadly, in relation to the
(2013)[29]	of a SDM program which		training the workshops were well received, and clinicians particularly
	included a training	N=35 front-line health professionals, with a	liked the experience of developing and implementing tangible tools,
	component	total of 54 interviews	such as brief decision support tools (e.g. Option Grids).
		Outcome= training satisfaction	

Citations	Study aim	Design and method	Main findings
Joseph-	To summarise the key	Mixed method study within a quality	Training helped improve skills, and promoted a positive attitude
Williams et al.	challenges of	improvement framework using facilitated	towards SDM. Workshop feedback indicated that role play based
(2017)[22]	implementing a SDM	shared learning events, clinic and consultation	training, which emphasised practical skills, worked better than theory
	program	observations, interviews with clinicians and	heavy presentations. The training helped clinicians understand how
		patients, patient and public involvement panels,	SDM differed from their current ways of working. In the skills training
		focus groups, and questionnaires.	workshops, role play was particularly effective for showing that tools
			may support the process but do not replace communication skills.
		N=clinicians and patients. Sample size not	
		stated. Overview of experience of implementing	
		a SDM program provided with limited details in	
		terms of evaluation methods used.	
Lovell et al.	To test a SDM training	Cluster RCT, including interviews and pre- post	The training was well attended by care coordinators, but no
(2018)[27]	intervention in	training questionnaires	psychiatrists attended. While the training was well received and
	community mental		acceptable to staff there was no significant effects on patients'
	health services	N=18 sites with 300 care coordinators, 604	experiences of SDM. Participants reported limited opportunity to use
		patients (332 in the intervention group and 272	the skills derived from the intervention highlighting that training alone
		in the control group) and 90 carers	is not sufficient to embed SDM in routine care.
		Output and instanting of CDM and	
		Outcomes= patient perceptions of SDIVI as	
		measured by the Health Care Climate	
		questionnaire (HCCQ-10); and patient	
		decisions using the FOLUP measure	
Domon et al		Mixed method, using interviews and pro-post	The training program was acceptable and well received with good
Ramon et al. $(2017)[70]$	training program in	wixed method, using interviews and pre-post	The training program was acceptable and well received, with good
(2017)[79]		questionnalles	attendance in particular by care coordinators (and less by
	management for service	N=47 nationts 35 care coordinators 12	feedback about the group-based training. Care coordinators reported
	users nsychiatrists and	nsychiatrists	an increased confidence to evolore medication evolutions reported
	care coordinators	psychiatrists	about content and approach from psychiatrists was less positive
		Outcomes = acceptability of training: patient	Clinicians considered the training relevant to their clinical practice
		decisional conflict as measured by the Decision	although they appeared uncertain whether it would influence future
		Conflict Scale and perceptions of SDM as	practice
		measured by the OPTION 12 and the Control	
		Preferences Scale (CPS) scale.	Statistically significant changes in patients' decisional conflict (feeling
			more informed and better clarity about personal values underpinning

Citations	Study aim	Design and method	Main findings
			decisions) and perceptions of practitioners' interactional style in
			promoting SDM occurred at the follow-up.
Stead et al.	To assess the feasibility	Mixed method, using interviews and pre-post	The training program was mostly well received, showing feasibility of
(2017)[43]	of a SDM training	questionnaires	a SDM training program.
	program in psychiatric		
	medication management	N=47 patients, 35 care coordinators, 12	
	for service users,	psychiatrists	
	psychiatrists and care		
	coordinators	Outcomes = acceptability and feasibility of SDM	
		training	
Kasper et al.	To conduct a pilot	Mixed method study, including pre- and post-	Participants considered the training supportive for acquiring SDIVI
(2017)[80]	evaluation of the in-situ	questionnaires and audio-recorded	skills and recommended more emphasis on the face-to-face feedback.
		consultations	hut no improvement was found nations' SDM behaviour
	doktornitiselwi	N=10 medical staff with 40 consultations (4	but no improvement was found patients 3DM behaviour.
		neurologists, 3 dentists and 3 GPs, each	
		engaging in 4 recorded clinical patient	
		consultations)	
		,	
		Outcomes= the extent of patient involvement	
		from observers', doctors' and patients'	
		perspectives; communication performance of	
		doctors assessed by trained observers using the	
		audio-recorded consultations and self-assessed	
		by doctors and patients; and feasibility, usability	
		of training materials and perceived benefit of	
		training from doctor's perspective	
Geiger at al.	To evaluate the	Multicentre, double-blind RCT	The in situ training was found to be effective and efficient at
(2017)[50]	effectiveness of	N=29 modical staff and 152 nationts (10 modical	Improving SDIVI competencies. Compared to other training initiatives
	increasing patient	N=38 medical stall and 152 patients (19 medical	stable during the follow up period
	increasing patient	stan and 70 patients in each group)	
	under controlled	Outcomes= SDM skills as measured by SDM	
	conditions	Questionnaire (SDM-Q) and MAPPIN-Quatient	
		MAPPIN-Qdoctor; and rating of the video-	

Citations	Study aim	Design and method	Main findings
		recording of the patient consultation using MAPPIN'SDM (which consists of 15 SDM	
		indicators).	
Rider et al. (2016)[46]	To evaluate an eLearning platform to enhance SDM in terms of barriers to effective learning and to explore ways to improve the overall user experience	Post training questionnaire N=390 health professionals	More than 90% of participants agreed that they will be able to apply the knowledge gained from the lesson to their practice. The lesson currently has a 4.7 out of 5-star rating (with 5 stars being the top rating) among users who accessed the training.
Berger et al. (2017)[56]	To evaluate a SDM training intervention for nurses in terms of acceptability and feasibility.	 Mixed method study using questionnaires, interviews, focus groups and video-recordings N= 18 oncology nurses, 19 health science students, and 6 breast cancer nurses, and 7 patients. Outcomes=acceptability of training; patient involvement in treatment decision-making as assessed with the MAPPIN'SDM-observer instrument. 	Training was well received, acceptable and feasible. A basic level of patient involvement in treatment decision-making was observed for nurses and patient–nurse dyads, and patients demonstrated adequate knowledge of treatment options.
Bernhard et al. (2012)[78]	To assess the effectiveness of SDM training in terms of patient outcomes and satisfaction	Cluster RCT N=62 doctors and 756 patients (21 doctors and 304 patients in intervention and 41 doctors and 390 patients in control). Outcomes= Patient decisional conflict, and patient satisfaction with decision, the consultation and their doctors' consultation skills.	There was no overall effect on patient decisional conflict 2 weeks after the consultation. Overall, patients were satisfied with their treatment decision, their consultation and their doctors' consultation skills.
Butow et al. (2015)[35]	To assess doctors' satisfaction with SDM training and the impact of training on SDM	Cluster RCT using qualitative and quantitative measures including assessment of audiotaped consultations	Overall, satisfaction with the training was high. Participants reported that the workshop was very helpful and all but one participant would recommend the training to others. Qualitative feedback was positive, all but one valued highly the strategies suggested in training as well as

Citations	Study aim	Design and method	Main findings
	communication skills,	N=62 doctors and 158 patients (31 doctors and	the opportunity to practice these in role-plays. There was a significant
	and confidence	78 patients in intervention group and 31	group difference in one element (but not others) of doctors'
		doctors and 80 patients in control group)	behaviour: establishing an SDM framework. Participants in both
			cohorts maintained or slightly increased behaviours designed to
		Outcomes=changes in SDM behaviours using	establish a SDM framework after training, while the control group
		assessment of 95 audiotaped consultations with	declined in this behaviour.
		patients; self-reported confidence in SDM,	
		stress and burnout and training satisfaction	
Henselmans	To measure the effect of	RCT using video-recorded patient consultations	The control group did not differ from the trained group on observed
et al.	SDM training for medical	and questionnaires	SDM at baseline. Both groups significantly improved over time, yet the
(2019)[33]	oncologists on observed		improvement in the trained group was significantly larger. The
	SDM in standardized	N=31 medical oncologists and oncologists-in-	training improved oncologists' information provision skills, skills
	patient assessments	training in 192 real-life clinical encounters (16 in	related to anticipating/responding to patient emotions, and
		intervention group and 15 in control group)	satisfaction with the consultation. There was no difference in patient
			satisfaction 4 months post-training.
		Outcomes=SDM as measured by the OPTION 12	
		scale; observed SDM and communication skills	
		using 2 purposefully developed items; patient	
		satisfaction using the Patient Satisfaction	
		Questionnaire; and duration of consultation.	
Bieber et al.	To determine the	Pre-post survey study	Participants (94%) reported positive attitudes towards SDM. Training
(2009)[54]	effectiveness of an SDIVI	N 122 de stars frame avec 12 anacialitica	was well-received, and greatly improved knowledge and confidence in
	training program for	N=123 doctors from over 13 specialities	SDW. There was no significant influences of gender or professional
	medical specialists		attributes (practice setting, specialty, or career choice motives) on
			rating success (quality rating, SDW knowledge test, or competency
Pichor et al		Post has analysis of prospective parallel group	The SDM training program in combination with the use of decision
(2018)[52]	of SDM training on	cluster BCT	hoards led to an increase in patient autonomy, but did not lead to
(2010)[52]	nationt decision-making		greater consideration of natients' individually preferred decision-
	roles	N=27 doctors and 107 natients (11 doctors in	making style Patients' desire for involvement in treatment decision-
	10105	intervention group and 16 in the control group)	making style: I difference desire for involvement in redement decision making was high (60% onted for a collaborative SDM approach
			independent of group condition) 42% patients (even in the control
		Outcomes= Patients' role preferences for	group) felt after consultation that SDM had been achieved. One
		involvement in decision-making using the	reason may be physicians' awareness of patient involvement as study
		Control Preferences Scale (CPS); patients'	focus, which may have resulted in a high motivation to comply.

Citations	Study aim	Design and method	Main findings
		perceptions of what actually occurred in the	Doctors were sensitive and skilled in matching their decision-making
		decision-making process using the Patient	style to their patients' desired levels of participation. SDM-
		Perception Scale (PPS)	intervention was successful in boosting patient autonomy because it
			significantly raised the extent of involvement patients experienced in their consultations (92%).
Jo & An	To examine the effects	Non randomised controlled trial using a pre-	The experimental group showed significantly higher scores in moral
(2015)[55]	of SDM training on end-	test–post- design	sensitivity and attitude towards SDM after the intervention compared with the control group
	moral sensitivity and	N=41 nurses (21 in the intervention group and	with the control group.
	attitude towards SDM	20 in the control group)	
	among Korean nurses		
		Outcomes= patient-centred care and moral	
		sensitivity measured using the Moral Sensitivity	
		Questionnaire and SDM using a self-developed	
		tool	
Mariani et al.	To evaluate the	Focus group study	The communication training was well received and perceived as of
(2017)[49]	implementation of a	N 10 hosth professionals	high quality. In particular the usefulness of role playing in learning
	SDIM framework, which	N=19 health professionals	now to optimally involve residents and caregivers was valued.
	care planning in two	Outcomes=training appropriateness and	
	nursing homes	satisfaction	
Körner et al.	To evaluate an inter-	Post training survey	The training was well received and SDM competence and satisfaction
(2012)[57]	professional approach to		with training were rated highly.
	SDM train the trainer	N=142 physicians, psychosocial therapists,	
	program in terms of	nursing staff, physical therapists across 6	
	participant satisfaction	rehabilitation clinics	
	and SDM competence		
		Outcomes= training satisfaction and SDM	
	To such a the offerst of	competence	The testing had a constitute offert an external constitute time for
Koerner et al. $(2014)[49]$	To evaluate the effect of	Cluster RCI, using a staff and a patient survey	The training had a positive effect on external participation for
(2014)[40]	nrofessional training on	patient survey six months later	significantly better than before Datients' results however did not
	internal (team) and		confirm greater involvement in treatment planning and decisions after
	external (patient)	N=195 health professionals (physicians, nursing	staff training in comparison to before.
	participation in medical	staff, physical therapists, sport teachers,	

Citations	Study aim	Design and method	Main findings
	rehabilitation from	masseurs, psychologists, psychosocial	
	patient and staff	therapists, dietitians, social worker) and 463	
	perspectives	patients across eleven medical rehabilitation	
		clinics, divided into intervention and control	
		groups	
		Outcomes= Internal participation using the	
		Internal Participation Scale: SDM using the	
		SDM-Q-9	
Stacey et al.	To test the	Pre-post- training questionnaire	Participants perceived that they had acquired some knowledge during
(2014)[47]	appropriateness of an		the workshop, which included the video. The video vignette used
	inter-professional (IP)	N=29 health professionals working in home care	during training workshops were rated as excellent (n=6), good (n=20),
	SDM training program	(physicians, nurses, social workers, occupational	fair (n=0) or weak (n=3). Participants reported higher knowledge of IP-
	using theory-based	therapists, dietitians, managers,	SDM after the workshops compared to before.
	clinical vignettes	physiotherapists and an ethicist)	
		Outcomes= satisfaction with workshop:	
		knowledge of IP-SDM before and after the	
		workshop: and confidence in using an IP-SDM	
		approach in clinical practice.	
Kaper et al.	To test a comprehensive	Mixed method including focus group and pre-	The training was well received and improved professionals' skills to
(2018)[45]	health literacy	post training questionnaires	enhance patient autonomy in decision-making and strengthened
	communication training		intention to apply health literacy communication and improved self-
	for health professionals	N=30 health professionals (medical, nursing,	rated skills.
		physiotherapy)	
		Outcomes = training satisfaction_SDM	
		knowledge and self-reported skills	
Zanini et al.	To evaluate a training	Mixed method including pre- and post- training	Training was well received and participants reported it taught them
(2015)[51]	intervention for doctors	questionnaires and interviews	techniques to increase their effectiveness in communicating with
	in argumentation (a		patients; and provided tools to help address some of the challenges of
	component of SDM)	N=17 doctors	modern doctor-patient interactions, including dealing with patients'
	from participants'		unrealistic expectations and medically inaccurate beliefs.
	perspectives		

Citations	Study aim	Design and method	Main findings
		Outcomes= satisfaction with training;	
		satisfaction with communication; and	
		confidence communicating with patients.	
Kruser et al.	To evaluate a structured	Mixed method, including a survey, interviews	Surgeons and patients endorsed Best Case/Worst Case as a strategy to
(2017)[81]	training program	with patients and analysis of standardised	support complex decision making. This study found that is effective at
	teaching surgeons how	patient conversations	teaching surgeons to use the tool with high fidelity in clinical practice.
	to use Best Case/Worst		The study found moderate variability in presentation of treatment
	Case* (decision-aid)	N=25 surgeons and 20 patients	options and description of outcomes. Surgeons reported discomfort
			providing a specific treatment recommendation because it conflicted
		Outcomes= SDM attitudes; surgeons' use of the	with their understanding about how to support patient autonomy.
		tool	This was reflected in clinical use of the tool as less than half of the
			participants provided a treatment recommendation for hospitalized
			patients. Three months after training, 79% of surgeons reported Best
			Case/Worst Case is better than their usual approach and 71%
			endorsed active use of the strategy in clinical practice. After a
			decision-making conversation with trained surgeons, patients and
			their family members praised their surgeon for providing clarity about
			treatment options, establishing expectations and facilitating
			deliberation.
Taylor et al.	To evaluate a training	Analysis of audio-recorded consultations with	Before training, surgeons described the patient's problem in
(2017)[53]	program to teach	real patients post training	conjunction with an operative solution, directed deliberation over
	surgeons to use Best		options, listed discrete procedural risks, and did not integrate
	Case/Worst Case in	N= 17 surgeons, 32 patients, and 30 family	preferences into a treatment recommendation. After training,
	terms of its impact on	members	surgeons using Best Case/Worst Case emphasised a difficult decision
	communication and SDM		and clearly presented two treatment options, described a range of
		Outcomes= SDM skills as measured by OPTION5	postoperative trajectories and outcomes including functional decline,
		and qualitative analysis of consultations.	and involved patients and families in deliberation. The median
			OPTION 5 score improved from 41 pre-intervention to 74 after Best
			Case/Worst Case training.

RCT=randomised controlled trial; IP-SDM=inter professional shared decision-making; SDM=shared decision-making

Table XX: Studies that evaluated SDM training programs in primary care

Citations	Study aim	Design and method	Main findings
Leblanc et al.	To assess the feasibility	Cluster RCT	Among 21 family medicine groups contacted, 5 (24%) agreed to
(2011)[58]	and acceptability of the		participate in the pilot study. The proportion of recruited family
	SDM DECISION+	N=39 family physicians	physicians who participated in all three workshops was 46% (50% for
	program, among family	Family medicine groups were randomly	the experimental group and 43% for the control group), and the
	physicians and their	assigned to either the DECISION+ program	overall mean level of satisfaction regarding the workshops was high
	patients regarding	(n=18), or a control group (n=21) that had a	(94%).
	antibiotics use in primary	delayed exposure to the program. Feasibility	
	care.	(delivery) and acceptability (uptake) were the	
		main outcomes measured.	
Allaire et al.	To evaluate family	Mixed method study using questionnaires and	The training was viewed favourably, particularly because of its
(2012)[24]	physicians' participation	focus groups	interactivity method and use of decision support tool. Participants
	in the SDM training		liked the videos and reflective exercises, which facilitated group
	DECISION+	N= 5 focus groups with 4–7 family physicians in	discussion. Participants preferred to attend training at or near their
		each group	practice, ideally during the day on a week day.
Légaré et al.	To validate the SDM	Cluster RCT, with questionnaire completed at 3	DECISION+ was developed successfully and appears to reduce the use
(2011)[59]	DECISION+ program and	points during the 3 months of training and post-	of antibiotics for ARIs without affecting patients' outcomes. Compared
	estimate its impact on	training	to the control group, the experimental group reduced its immediate
	the decision of family		use of antibiotics (49 vs. 33% absolute difference = 16%; p = 0.08).
	physicians and their	N=33 family physicians (from 4 medical	Decisional conflict agreement was stronger in the experimental group
	patients on whether to	practices) and 459 patients. Two practices with	(p = 0.06). Decisional regret and perceptions of the quality of the
	use antibiotics for ARIs	18 physicians in intervention group, and 2	decision and of health status in the two groups were similar.
	and assess the feasibility	practices with 15 physicians in control group	
	of a larger clustered RCT.	Outcome a husicing distantion to success in	
		Outcomes= physicians' intention to engage in	
		solvi, decisional connect, patient decisional	
		Scales and number of proscriptions filled by	
		scale, and number of prescriptions filled by	
		database 2 months	
Légaré et al	To evaluate the effect of	Cluster BCT using questionnaires administered	DECISION+2 enhanced nationt participation in decision-making and
(2012)[60]	DECISION+2 on nationts'	nre-intervention immediately following the	led to fewer nations deciding to use antibiotics for acute respiratory
(2012)[00]	decisions to take	consultation and 2 weeks nost consultation	infections. The nercentage of natients who decided to use antibiotics
	antihiotics for acute		after consultation was 52.2% in the control group and 27.2% in the
	respiratory infection	N=149 family physicians across 9 medical	DECISION+2 group (adjusted RR 0.48, 95% CI 0.34-0.68) This
		practices with 365 patients (77 physicians from	reduction did not have a negative effect on patient outcomes 2 weeks

Citations	Study aim	Design and method	Main findings
	(ARI) after consultation with a physician	5 practices in intervention group and 72 physicians from 4 practices in control group).	after consultation, as patient outcomes 2 weeks after consultation were similar in both groups. DECISION+2 was associated with patients
		Outcomes= proportion of patients deciding to use antibiotics; patient decisional conflict using Decisional Conflict Scale; patient perception that SDM occurred using a modified Control Preference Scale; patient perception of decision quality using a single-question Likert scale; decisional regret using Decisional Regret Scale	taking a more active role in decision-making (p < 0.001).
Légaré et al. (2013)[61]	To evaluate the impact of DECISION+2 on SDM implementation as assessed by patients and physicians on physicians' intention to engage in SDM	RCT using patient and physician questionnaires N=270 physicians across 9 medical practices (162 from 5 sites in intervention group and 108 from 4 sites control group) Outcomes= patient role in consultation (active/collaborative/passive) using a D-Option scale regarding SDM behaviours and physicians' intention to engage in SDM using Theory of Planned Behaviour (pre- and post-intervention).	DECISION+2 positively influenced SDM behaviours as assessed by patients and physicians. After DECISION + 2, patients' D-Option scores were 80.1 ± 1.1 out of 100 in the intervention group and 74.9 ± 1.1 in the control group (p = 0.001). Physicians' D-Option scores were 79.7 ± 1.8 in the intervention group and 76.3 ± 1.9 in the control group (p = 0.2). More patients reported assuming a more active or collaborative role in the intervention group (67.1%), than in the control group (49.2%) (p = 0.04). DECISION + 2 had no impact on the intention of physicians to engage in SDM.
Couët et al. (2015)[11]	To assess the impact of DECISION+2 on patients' intention to engage in SDM for choosing to use antibiotics or not to treat an ARI in future consultations	Secondary analysis of RCT, using pre- intervention, immediately following the consultation and 2 weeks post consultation N=359 patients consulting family physicians about an ARI in 9 medical practices Outcomes= patients' preferred role in the decision-making process as measured by the Control Preference Scale and patients' intention to engage in SDM.	The scores of intention to engage in SDM were high in both study groups before consultation and increased in both groups after consultation. DECISION+2 had no significant impact on patients' intention to engage in SDM for choosing to use antibiotics or not to treat an ARI in future consultations. Patient-targeted interventions may be necessary to achieve this purpose.
Lenzen et al. (2018)[70]	To evaluate the implementation and effectiveness of SDM	Mixed method study using semi-structured interviews, focus groups, survey, audio- recorded nurse-patient consultations	Training was well-received and supported the development of SDM skills. Nurses reported improved SDM skills. However, nurses struggled to integrate the approach in routine care. They experienced

Citations	Study aim	Design and method	Main findings
	nurse coaching training on practice nurses and patients	N=145 nurses and 25 patients Outcomes= the extent to which nurses implemented SDM using items of the SDM Questionnaire-Physician version (SDM-Q-Doc) and observations and nurses' experiences of training.	the approach as complex and especially struggled to apply it in a flexible way. The study concluded that changing practice nurses' role from medical experts to coaches in SDM is very complex and requires paying attention to skills and attitudes, as well as to contextual factors. More time and training might be needed for this role transition.
Volk et al. (2014)[62]	To develop and trial a case-based online SDM program for primary care clinicians	Questionnaire administered post training N=49 health professionals in primary care Outcomes= appropriateness of training, SDM knowledge and confidence and intention to use SDM	The training was well received, led to acquisition of knowledge and confidence, and increased self-reported intention to practice SDM in the future. The information/the case was considered relevant for other equipoise decisions (95.9%). After training, knowledge of SDM was high (over 90% correctly identified the steps in a SDM process). Determining a patient's preferred role in making the decision (62.5% very confident) and exploring a patient's values (65.3% very confident) about the decisions were areas where clinician confidence was lowest. Overall, 34 (69.4%) clinicians indicated they felt very confident in their ability to perform SDM with their patients as a result of the case, and the remaining 15 (30.6%) felt somewhat confident. While the majority of clinicians felt very confident with each step in the SDM process, confidence was lowest for the steps involving exploring the patient's values (65.3% very confident) and determining the patient's preferred role in decision making (62.5% very confident). More than 70% of the clinicians intended to perform SDM in the future.
Sanders et al. (2017)[63]	To evaluate the effectiveness of SDM training for GPs by determining whether GPs trained in SDM showed more trained behaviour during their consultations than untrained GPs	Cluster RCT using videotaped consultations N=68 GPs with 175 videotaped consultations (23 GPs and 86 consultations in the intervention group and 19 GPs and 89 consultations in the control group) Outcomes= SDM as measured by the OPTION scale; positive reinforcement as measured by global observation; the level of autonomy in	Training GPs resulted in more SDM behaviour and more autonomy for the patient. Intervention consultations scored significantly higher on most elements of the OPTION scale, and on the autonomy scale; however, they were three minutes longer in duration, and the mean OPTION score of the intervention group remained below average.

Citations	Study aim	Design and method	Main findings
		decision making and the duration of the	
		consultation	
Sanders et al.	To evaluate the	Cluster RCT	SDM training of GPs did not improve the symptom recovery of
(2018)[64]	effectiveness of SDM		patients with non-chronic low back pain, even though the GPs
	training on patient-	N=68 GP, with 226 patients (34 intervention	effectively involved patients in the choice of treatment after the
	related outcomes in	group and 34 in control group)	training. No significant differences in the mean scores for any
	patients with low back		outcome were observed between intervention patients and controls
	pain	Outcome = change in physical disability	during the follow-up, and in multivariate analysis, there was no
		measured with the Roland-Morris disability	significant difference in the main outcome during the six-month
		questionnaire (RMD) during the six-month	follow-up. Patients in the intervention group reported more
		follow-up after the first consultation	involvement in decision-making.
Tapp et al.	To evaluate the	Participatory action research (PAR) including	16% of all practice providers across the 6 sites participating in the
(2014)[65]	implementation of a	focus groups with clinicians, clinic data, patient	intervention. One year after initiation, 100% of clinics have sustained
	SDM intervention across	feedback	the intervention. 90.7% of these patients reported that their visit
	primary care practice		involved a shared decision about asthma treatment, while 9.3%
	settings	N=6 primary care practices	reported that the provider alone or the patient alone made the
			decision. About 79.3% reported that their influence on the treatment
		Outcomes=participation in training by clinicians	decision was equal to that of the provider.
T 10 1 1	-	and experience of SDM reported by patients	
Tai-Seale et	To evaluate the	Cluster RCT using surveys, interviews and audio	Compared to usual care, both patients who received care from a
al. (2016)[66]	effectiveness of a	recorded consultations.	primary care physician trained in OpenComm and those trained in the
	intervention	N=26 primary care providers from 4 clinics 200	Ask intervention reported better SDM. Compared with visits in the
	(OpenComm) on	N=20 primary care providers from 4 clinics, 500	higher edds of giving their primary sare providers the highest possible
	(Opencomm) on	ASK: OpenComm plus ASK: and usual care	Collabo PATE score, while ASK clinic patients had 1 647 times higher
	care providers in		adds of doing. OpenComm plus ASK clinic patients had the highest
	comparison to an	Outcomes- participants' views on their	odds of giving all ton scores (OB: 1,212). No statistically significant
	existing intervention	experience with their primary care providers	results were found across the four arms on the measure gauging
	Ask Share Know (ASK)	using CollaboRATE a nationt-reported	respect
	which targets mainly	experience with care: patients' perception of	
	patients' behaviour.	how well primary care providers did on	
		facilitation of SDM using an adapted facilitation	
		subscale of the Perceived Involvement in Care	
		scale; and fidelity using SDM tools and	
		experience using audio-recorded visits, post-	

Citations	Study aim	Design and method	Main findings
		intervention interviews with clinic members, and conversations with patients	
Feng et al. (2013)[67]	To evaluate the effectiveness of a web based SDM training intervention for physicians in relation to prostate cancer screening	RCT with three arms N=118 physicians randomised to training only (n=33), training and unannounced actor-patient visits (n=28), control (n=57).	In comparison with control physicians, intervention physicians showed somewhat more SDM behaviours, were more likely to mention no screening as an option (intervention 63% vs control 26%, p < .05), to encourage patients to consider different screening options (intervention 62% vs control 39%, p < .05) and seeking input from others (intervention 25% vs control 7%, p <.05).
Wilkes et al. (2013)[68]	To evaluate SDM training effects on primary care physicians' rates and types of discussions about prostate cancer screening	Cluster RCT with three arms N=120 primary care physicians in 5 medical practices and 712 patients randomised to physician training alone (n=41 physicians, n=246 patients), physician and patient training (n=36 physicians, n=113 patients) and usual care (n=43 physicians, n=353 patients) Outcomes= patients' satisfaction and perception of SDM; standardized patients' reported SDM and physician's recommendation for prostate cancer screening using audio- recordings of the encounter; physicians' perception of SDM pre- and post- training; and intervention physicians' evaluation of the training program.	Patients' ratings of SDM were moderate and did not differ between groups. However, the intervention had a large effect on physicians' attitudes toward screening and in the discussions they had with patients. Trained physicians were more likely than control physicians to engage in prostate cancer screening discussions and more likely to be neutral in their final recommendations. The change in attitude was sustained 3-month post intervention, with a major movement from a pro screening bias toward neutral counselling about prostate cancer screening.
Wilkes et al. (2017)[69]	To evaluate an interactive, web-based genetics curriculum for primary care physicians	Mixed method using pre- and post- questionnaires and standardised patient visit N=121 primary health care physicians, of which 60 allocated to intervention group (online training) and 61 to traditional approach to Continuing Medical Education (review of articles) offering equivalent information.	Physicians in the intervention group showed greater increases in knowledge, were more satisfied with the educational materials, and more confident in their genetics knowledge and skills compared to the group who received the traditional training approach. The intervention group felt that the web-based curriculum covered the material significantly better than those received the traditional curricula. The intervention group felt the online tools offered several advantages and engaged in better SDM with standardized patients,

Citations	Study aim	Design and method	Main findings
		Outcomes= communication style and SDM using	however, there was no difference in behaviour change between the
		an audio recorded and transcribed visit by	groups in terms of patient discussions.
		standardised patients; training satisfaction;	
		changes in patient care	
Giguere et al.	To evaluate training in	Mixed method using pre and post	54% of participants reported that their practice would be improved
(2014)[23]	the use of decision boxes	questionnaires, focus groups and interviews	after having read the decision boxes, and 40% stated that they would
	and identify barriers and		use this information for their patients. Participants found the training
	facilitators of their use in	N=100 primary care physicians from 6 clinics	content, i.e. the decision boxes, contained too much information and
	primary care		difficult to understand. Participants commented that in addition to
			training in the decision-boxes, more training in SDM skills is required.

RCT=randomised controlled trial; SDM=shared decision-making; ARIs=acute respiratory tract infections; RR=relative risk; CI=confidence interval; GP=general practitioner

Table XX: Studies that evaluated SDM training as part of student university ort college training

Citations	Study aim	Design and method	Main findings
Hoffman et	To evaluate the	Mixed method comparative study using a pre-	The training intervention was effective in developing student
al. (2014)[71]	effectiveness of a brief	post- survey and analysis of videorecorded role	clinicians' skills in SDM and communicating with patients about
	SDM intervention for	plays	evidence, confidence in these skills, and attitudes towards providing
	undergrad and postgrad		information to patients and involving them in decision making.
	student clinicians	N=107 medical students (physio/occupational	Attitudes towards viewing a patient's context, expectations and
		therapy) randomly assigned to intervention	concerns as important elements of the decision-making process did
		(n=54) and control group (n=53)	not improve in the intervention group more than the control group.
		Outcomes=baseline skills in SDM and	
		communicating evidence using the	
		videorecorded role-plays and rated with the	
		Observing Patient Involvement (OPTION) scale	
		and items from the Assessing Communication	
		about Evidence and Patient Preferences	
		(ACEPP) Tool; attitudes towards patient and	
		clinician involvement in consultations and	
		confidence in communicating with patients	
		about evidence using the videorecorded role-	

Citations	Study aim	Design and method	Main findings
		plays and rated with the Patient Practitioner	
		Orientation Scale (PPOS)	
Morrow et al.	To evaluate a SDM	Survey study consisting of student feedback and	Participants reported an increase in confidence and competence to
(2011)[1]	training program for medical students	self-evaluation post training N=73 medical students	use SDM. The most important aspects of training from students' perspective were defining SDM, learning about use of the Ottawa Personal Decision Guide (OPDG), viewing selected segments of their own and peers' Simulated Patient Experience (SPE) videos.
		Outcomes= training satisfaction: self-reported	
		SDM knowledge and skills	
Stacey et al. (2012)[72]	To evaluate the feasibility and acceptability of an SDM training intervention for medical residents in oncology	Mixed method using pre- and post-training surveys, scheduled encounters with simulated patients after training and repeated survey 3 months post-training N=11 medical oncology residents Outcomes= training feasibility assessed by number of participants recruited, workshop attendees, and simulated patient encounter completions; acceptability assessed by feedback on amount and quality of information, helpfulness of role playing in recognizing key SDM elements, confidence in engaging in SDM with patients, overall workshop impressions using open-ended questions for best aspects of workshop and suggestions for improvement and quality of SDM provided to simulated patients using Decision Support Analysis Tool	Participants rated the SDM workshop favourably, and training increased participants' SDM skills. The quality of SDM provided to simulated patients was rated median 3.5 out of 10 (range 1–6) at baseline, 8 (4–10) within 1 month, and 4 (2–10) within 3 months of the workshop with higher scores reflecting more elements of SDM demonstrated. 3 months post-workshop, participants reported increased sense of control over providing SDM.
Simmons et	To evaluate a SDM	Mixed method using survey and observations of	Most participants (89.7%) rated the workshop as excellent or very
al. (2016)[73]	training workshop for	consultations	good, and 93.5% said that they would change their practice based on
, ,, -,	residents in relation to in		what they learned. At the end of the workshop, 76.3% of respondents
	treatment decisions for		were more confident in their ability to explain what SDM entails and
	four common chronic	N=130 postgrad internal medicine and	74.2% were more confident in their ability to frame decisions with
	conditions	medicine-paediatrics residents	patients to improve quality. However, only 40.2% were more

Citations	Study aim	Design and method	Main findings
		Outcomes=training satisfaction and SDM skills	confident in their ability to discuss evidence regarding benefits and risks with patients for common screening and treatment decisions. Over the 8-week observation period, only one consultation was observed, which was positively reviewed.
Yuan et al. (2013)[74]	To test a brief educational intervention to teach residents SDM in the intensive care unit	Post training survey N=29 medical residents Outcomes= communication skills learned using a list of 18 skills, including SDM skills; training satisfaction.	Overall satisfaction with the intervention was high, rated good to excellent (mean 4.45 on a five-point scale; SD = 0.62). Participants reported improved skills associated with giving bad news, discussing goals of care and preferences for life-sustaining treatment, and determining preferences. Key components of SDM learned included assessing the family's understanding of the patient's condition and obtaining an understanding of the patient/family's perspectives, values, and goals. Interns reported significant improvement (p < 0.05) in their comfort level in discussing goals of care and treatment preferences.
Luttenberger et al. (2014)[75]	To assess a communication training intervention for medical students	Pre- and post- training questionnaire N=173 preclinical medical students Outcome= training satisfaction and development of communication skills	The training was well received by students. More than 75% felt they had learned important communication techniques and would be better able to handle difficult situations. The evaluation, especially of the qualitative data, suggests the course would be most effective if students could play both the role of doctor and the role of patient. Playing the patient's role additionally seems to result in a higher degree of empathetic abilities in the students. The qualitative data also indicated that the students wanted to be able to prepare for their role play. Thus, not only the "doctors" but also the "patients" should be given enough time to do so, even though this might affect spontaneous communication.
Suojanen et al. (2018)[76]	To evaluate communication training for medical students	RCT, consisting of analysis of videotaped interviews with simulated patients N=19 final year medical students randomised to the intervention group (n=10) and control group (n=9)	The training was shown to improve medical students' communication skills, particularly information giving behaviour and skills in SDM. Students in the intervention group scored higher than controls overall and in each of four subcategories (identification convergence, information seeking, information giving, nonverbal behaviours). The intervention group's sub-score for information giving was also significantly higher.
Chesney & Devon (2018)[77]	To evaluate training in the SDM tool Best Case/Worst Case* for	Mixed method study using training evaluation questionnaire, pre- and post- attitudes and skills	The training was considered well prepared, and the opportunity to role play was a valuable component, although some felt it was difficult to simulate real conversation during the practice session. 89% agreed

Citations	Study aim	Design and method	Main findings
	senior general surgical	questionnaire and analysis of a consultation	the intervention was useful, had increased their knowledge (83%) and
	residents	with a recorded standardised patient	confidence (78%) in having conversations with patients at high risk
			facing a life-threatening surgical emergency. 83% intended to the skills
		N=18 senior surgical residents	learned clinically. At the 6-month follow-up 94% reported using the
			tool at least once in practice; 22% used it often, 50% used it
		Outcomes= acceptability of the training and the	sometimes; 28% used it infrequently. In terms of the observations,
		tool using the 15-question Ottawa Decision	residents performed a median of 15 (79%) of the 19 elements on the
		Support Framework Acceptability	structured observation form. The 2 best-performed elements,
		questionnaire; attitudes, confidence and actions	performed by all residents, were presenting 2 explicit treatment
		related to communication with patients; and	options and avoiding medical jargon. The 2 most commonly missed
		skill development.	elements were making a recommendation at the end of the encounter
			and encouraging deliberation after describing the treatment options
			and possible outcomes. Attitudes and confidence scores were not
			different pre- and post-intervention.

RCT=randomised controlled trial; SDM=shared decision-making

Discussion

The review process identified 49 studies that met inclusion criteria evaluating 36 unique training programs. The majority of programs were evaluated descriptively, mostly using mixed methods, and there were 18 RCTs. There was considerable variation in terms of the design and duration of programs, but overall training in tertiary care was most likely to consist of multiple face-to-face workshops, training in primary care was most likely delivered in the form of a single one or half day session, and training within the university setting was most likely to consist of a brief single session.

The majority of training programs were for medical staff in tertiary settings, primary care physicians and medical students. While there were some programs for multidisciplinary clinicians, few programs specifically targeted allied health clinicians, nurses or midwives. While a focus on medical staff is not surprising given they are the traditional decision-makers, allied health clinicians, nurses and midwives can also benefit from SDM training and it is increasingly put forward that SDM training is best delivered multidisciplinary [27, 43, 79].

In terms of the program facilitators, the vast majority were delivered by the study investigators, with little to no detail provided on their skills and experience in delivering SDM programs. Some of the programs were facilitated by an individual with expertise in communication or SDM as well as someone with relevant medical expertise. Only three programs were facilitated by a health professional or academic together with a service user or carer, signifying a missed opportunity for consumer engagement.

In terms of training content, most programs included an overview of SDM theories and key competencies, and included SDM skill development through role plays. Some programs applied SDM to a specific medical condition, and these programs included a training component on the relevant evidence-base. Other programs included training on evidence appraisal more broadly. Three programs were limited to the use of a specific SDM tools (i.e. decision boxes and a tool designed to identify patient preferences during discussions about high-risk surgery) [23, 53, 77, 81].

In as far as we could tell from the training descriptions, overall few programs provided training to enhance the reflective capacity of health professionals to develop their ability to reflect on their communication, for example through methods informed by psychotherapy [50, 52]. This is important as there is evidence that shows that despite best intentions to adopt SDM, health professionals unconsciously steer patients towards the option they think is in their patients' best interest [82]. To implement SDM, awareness of one's use of these steering behaviours is important [14, 82]. Furthermore, reflective practice as a component of SDM training may help health professionals become more aware cognisant of the power imbalance in the patient-health professional relationship, and empower patients to make decisions rather than just providing information [36]. To participate in SDM, patients need knowledge and power; knowledge alone is insufficient [36].

Furthermore, as far as we could tell, programs did not include training on identifying and working with patients' individually preferred decision-making style, even though it is increasingly recognised that patients vary in the extent to which they wish to be involved in SDM [52]. While one study reported on patients' individually preferred decision-making styles as an outcome, and found that SDM training did not lead to greater consideration of patients' individually preferred decision-making style [52], how or whether identifying patients' individually preferred decision-making style was included in the training was unclear. Lastly, training did not appear to include specific training on SDM in a context of ambiguity (i.e. when the evidence is unclear or unavailable). How SDM is best

performed in a context of medical uncertainty or ambiguity remains not well understood, and our findings support previous calls for SDM training programs to include a component on how to manage and communicate medical uncertainty [32, 83].

The majority of program were interactive and included role plays. The experiential learning approach was valued by participants, particularly the role plays. While many studies used actors to play the role of patients in the role plays, evidence from one study indicates that there may be value in participants playing both the health professionals' role as well as the patients' role [75]. This study found that playing the patient's role seemed to result in a higher degree of empathetic abilities in the students [75].

Overall, training was feasible and well received, and improved participants' knowledge of SDM, and their confidence to apply the skills learned. However, some studies found that despite an improvement in SDM skills and confidence, many participants still lacked the confidence to use the skills in practice and wanted more training [23, 44], in particular in relation to discussion the risks and benefits of different treatment options with patients [73]. This feedback particularly comes from a training program that was limited to the use of a specific decision aid, where participants commented that they would have liked training in SDM skills more broadly [23].

In relation to the impact of SDM training for healthcare professionals on patients, while most studies found that SDM training increased patient involvement in SDM, some studies found little or no difference. Similarly, while some studies found that training resulted in less decisional conflict for patients, others did not. These findings suggests that the impact of SDM training for health professionals on patients is minimal and that to have a greater impact on patients, SDM training targeting patients may be useful. It is increasingly put forward that to successfully implement SDM into routine care interventions targeting both health professionals and patients are required [78].

Given the diversity in training programs and evaluation methods used, this review is limited in its ability to comment on which types of training programs are more effective than others. However, overall the findings indicate that there is a need for SDM training programs to be multidisciplinary, experiential, with individual follow-up and feedback on the health professionals' communication with their patients.

With an aim to support others in the design and evaluation of SDM training programs, this study provides an overview of the structure and design of SDM training programs for health professionals, the approaches used to evaluate these program and their evaluation outcomes. Our study adds depth and descriptive information not available in the literature.

Conclusion

The review identified 49 studies evaluating 36 unique training programs, with considerable variation in terms of the design and duration of programs. Most programs included an overview of SDM theories and key competencies, and included SDM skill development through role plays. Few or no programs provided training in reflective practice, in identifying and working with patients' individually preferred decision-making style, or in relation to SDM in a context of medical uncertainty or ambiguity. Only three programs were facilitated by a health professional or academic together with a service user or carer, signifying a missed opportunity for consumer engagement. While overall training was feasible, well received, and improved participants' knowledge and skills, there remains a need for longer-term or more in-depth training to embed SDM in practice.

References

- 1. Morrow, C.E., et al., *Shared decision making: skill acquisition for year III medical students.* Family Medicine, 2011. **43**(10): p. 721–725.
- 2. Stacey, D., et al., *Decision aids for people facing health treatment or screening decisions.* Cochrane Database of Systematic Reviews, 2014(1).
- 3. Durand, M.A., et al., *Shared decision making embedded in the undergraduate medical curriculum: A scoping review.* PLoS ONE, 2018. **13**(11): p. 1–13.
- 4. Dimopoulos-Bick, T., et al., *Shared decision making implementation: a case study analysis to increase uptake in New South Wales.* Australian Health Review, 2019: p. -.
- Durand, M.A., et al., Do interventions designed to support shared decision-making reduce health inequalities? A systematic review and meta-analysis. PLoS ONE [Electronic Resource], 2014. 9(4): p. e94670.
- 6. Légaré, F., et al., Interventions for increasing the use of shared decision making by healthcare professionals. Cochrane Database Systematic Reviews, 2018. **7**: p. Cd006732.
- Diouf, N.T., et al., *Training health professionals in shared decision making: Update of an international environmental scan.* Patient Education and Counseling, 2016.
 99(11): p. 1753–1758.
- 8. Elwyn, G., et al., *Shared Decision Making: A Model for Clinical Practice.* J Gen Intern Med, 2012. **27**(10): p. 1361–1367.
- 9. Jones, L.E., et al., *Shared decision-making in back pain consultations: an illusion or reality?* European Spine Journal, 2014. **23**(Suppl 1): p. 13–19.
- 10. Grad, R., et al., *Shared decision making in preventive health care: What it is; what it is not.* Canadian Family Physician, 2017. **63**(9): p. 682-684.
- 11. Couët, N., et al., *The impact of DECISION+2 on patient intention to engage in shared decision making: secondary analysis of a multicentre clustered randomized trial.* Health Expectations, 2015. **18**(6): p. 2629–2637.
- 12. Politi, M.C., K.Y. Wolin, and F. Légaré, *Implementing clinical practice guidelines about health promotion and disease prevention through shared decision making*. JGIM: Journal of General Internal Medicine, 2013. **28**(6): p. 838-844.
- 13. Stiggelbout, A.M., A.H. Pieterse, and J.C. De Haes, *Shared decision making: Concepts, evidence, and practice.* Patient Educ Couns, 2015. **98**(10): p. 1172-9.
- Epstein, R.M. and R.E. Gramling, What is shared in shared decision making? Complex decisions when the evidence is unclear. Medical Care Research and Review, 2013.
 70(1 Suppl): p. 94s–112s.
- 15. Athale, A., et al., *Developing a two-sided intervention to facilitate shared decisionmaking in haemophilia: decision boxes for clinicians and patient decision aids for patients.* Haemophilia, 2014. **20**(6): p. 800–806.
- 16. Hirsch, O., et al., Acceptance of shared decision making with reference to an electronic library of decision aids (arriba-lib) and its association to decision making in patients: an evaluation study. Implement Sci, 2011. **6**: p. 70.
- 17. Shay, L.A. and J.E. Lafata, *Where Is the Evidence? A Systematic Review of Shared Decision Making and Patient Outcomes.* 2015. **35**(1): p. 114-131.

- 18. Mulley, A., C. Trimble, and G. Elwyn, *Stop the silent misdiagnosis: patients' preferences matter.*. BMJ, 2012. **345**(e6572).
- 19. Australian Commission on Safety and Quality in Healthcare. *The second Australian Atlas of Health Care Variation*. 2017 [cited 2017 11 Jan]; Available from: https://www.safetyandquality.gov.au/atlas/.
- 20. Wennberg, J.E., *Forty years of unwarranted variation--and still counting.* Health Policy, 2014. **114**.
- 21. Scholl, I., et al., *Organizational- and system-level characteristics that influence implementation of shared decision-making and strategies to address them a scoping review.* Implementation Science, 2018. **13**(1): p. 1–22.
- 22. Joseph-Williams, N., et al., *Implementing shared decision making in the NHS: lessons from the MAGIC programme.* BMJ, 2017. **357**: p. j1744.
- 23. Giguere, A.M., et al., *Evidence summaries (decision boxes) to prepare clinicians for shared decision-making with patients: a mixed methods implementation study.* Implementation Science, 2014. **9**: p. 144.
- 24. Allaire, A.S., et al., *What motivates family physicians to participate in training programs in shared decision making?* Journal of Continuing Education in the Health Professions, 2012. **32**(2): p. 98–107.
- 25. Müller, E., P. Hahlweg, and I. Scholl, *What do stakeholders need to implement shared decision making in routine cancer care? A qualitative needs assessment*. Acta Oncologica, 2016. **55**(12): p. 1484–1491.
- 26. Hoffmann, T., et al., *Shared decision making: what do clinicians need to know and why should they bother?* Medical Journal Australia, 2014. **201**: p. 35–9.
- 27. Lovell, K., et al., *Embedding shared decision-making in the care of patients with severe and enduring mental health problems: The EQUIP pragmatic cluster randomised trial.* PLoS ONE [Electronic Resource], 2018. **13**(8): p. e0201533.
- 28. Elwyn, G., et al., *Implementing shared decision making in the NHS*. 2010. **341**: p. c5146.
- 29. Lloyd, A., et al., *Patchy 'coherence': using normalization process theory to evaluate a multi-faceted shared decision making implementation program (MAGIC).* Implementation Science, 2013. **8**(1): p. 1–8.
- 30. Pollard, S., N. Bansback, and S. Bryan, *Physician attitudes toward shared decision making: A systematic review.* Patient Education and Counseling, 2015. **98**(9): p. 1046-1057.
- 31. Ammentorp, J., et al., *How participatory action research changed our view of the challenges of shared decision-making training.* Patient Educ Couns, 2018. **101**(4): p. 639–646.
- 32. Domen, R.E., *The Ethics of Ambiguity:Rethinking the Role and Importance of Uncertainty in Medical Education and Practice*. Academic Pathology, 2016. **3**: p. 2374289516654712.
- Henselmans, I., et al., *Training for Medical Oncologists on Shared Decision-Making About Palliative Chemotherapy: A Randomized Controlled Trial.* Oncologist, 2019.
 24(2): p. 259–265.
- 34. Ervin, K., I. Blackberry, and H. Haines, *Developing Taxonomy and Mapping Concepts* of Shared Decision Making to Improve Clinicians Understanding. Nursing & Care Open Access Journal, 2017. **3**(1): p. 204–210.

- 35. Butow, P., et al., *Can consultation skills training change doctors' behaviour to increase involvement of patients in making decisions about standard treatment and clinical trials: a randomized controlled trial.* Health expectations : an international journal of public participation in health care and health policy, 2015. **18**(6): p. 2570–2583.
- Joseph-Williams, N., G. Elwyn, and A. Edwards, *Knowledge is not power for patients:* a systematic review and thematic synthesis of patient-reported barriers and facilitators to shared decision making. Patient Education & Counseling, 2014. 94(3): p. 291-309.
- 37. Kieran, K., N.M. Jensen, and M. Rosenbaum, *See, Do, Teach? A Review of Contemporary Literature and Call to Action for Communication Skills Teaching in Urology*. Urology, 2018. **114**: p. 33-40.
- 38. Peters, M., et al., *Guidance for conducting systematic scoping reviews*. International Journal of Evidence-Based Healthcare, 2015. **13**: p. 141-146.
- 39. Levac, D., Colquhoun, and K. O'Brien, *Scoping studies: advancing the methodology.* Implementation Science, 2010. **2010**(5): p. 69.
- 40. Davis, K., N. Drey, and D. Gould, *What are scoping studies? A review of nursing literature.* Int J Nurs Stud, 2009. **46**: p. 1386-400.
- 41. Arksey, H. and L. O'Malley, *Scoping studies: Towards a methodological framework.* International Journal of Social Research Methodology: Theory & Practice, 2005. **8**(1): p. 19-32.
- 42. Grant, M.J. and A. Booth, *A typology of reviews: an analysis of 14 review types and associated methodologies.* Health Information & Libraries Journal, 2009. **26**(2): p. 91-108.
- 43. Stead, U., N. Morant, and S. Ramon, Shared decision-making in medication management: development of a training intervention. BJPsych bulletin, 2017. 41(4): p. 221–227.
- 44. Boland, L., et al., Post-training Shared Decision Making Barriers and Facilitators for Pediatric Healthcare Providers: A Mixed-Methods Study. Academic Pediatrics, 2019.
 19(1): p. 118–129.
- 45. Kaper, M.S., et al., *Developing and pilot testing a comprehensive health literacy communication training for health professionals in three European countries.* Patient Education & Counseling, 2018. **101**(1): p. 152–158.
- 46. Rider, B.B., et al., *Interactive Web-Based Learning: Translating Health Policy Into Improved Diabetes Care.* American Journal of Preventive Medicine, 2016. **50**(1): p. 122–128.
- 47. Stacey, D., et al., *A systematic process for creating and appraising clinical vignettes to illustrate interprofessional shared decision making.* Journal of Interprofessional Care, 2014. **28**(5): p. 453–459.
- 48. Koerner, M., et al., A multicentre cluster-randomized controlled study to evaluate a train-the-trainer programme for implementing internal and external participation in medical rehabilitation. Clinical Rehabilitation, 2014. **28**(1): p. 20–35.
- 49. Mariani, E., et al., *Shared decision-making in dementia care planning: barriers and facilitators in two European countries.* Aging & Mental Health, 2017. **21**(1): p. 31–39.
- 50. Geiger, F., et al., *Efficacy of the doktormitSDM training module in supporting shared decision making Results from a multicenter double-blind randomized controlled trial.* Patient Educ Couns, 2017. **100**(12): p. 2331–2338.

- 51. Zanini, C., et al., *Building bridges between doctors and patients: the design and pilot evaluation of a training session in argumentation for chronic pain experts.* BMC Medical Education, 2015. **15**: p. 89.
- 52. Bieber, C., et al., *How Does a Shared Decision-Making (SDM) Intervention for Oncologists Affect Participation Style and Preference Matching in Patients with Breast and Colon Cancer?* Journal of cancer education : the official journal of the American Association for Cancer Education, 2018. **33**(3): p. 708–715.
- 53. Taylor, L.J., et al., *A Framework to Improve Surgeon Communication in High-Stakes Surgical Decisions: Best Case/Worst Case.* JAMA Surgery, 2017. **152**(6): p. 531–538.
- 54. Bieber, C., et al., *Training physicians in shared decision-making-who can be reached and what is achieved?* Patient Education & Counseling, 2009. **77**(1): p. 48–54.
- 55. Jo, K.H. and G.J. An, *Effects of an educational programme on shared decision-making among Korean nurses.* International Journal of Nursing Practice, 2015. **21**(6): p. 839–846.
- 56. Berger-Höger, B., et al., Implementation of shared decision-making in oncology: development and pilot study of a nurse-led decision-coaching programme for women with ductal carcinoma in situ. BMC Medical Informatics & Decision Making, 2017.
 17(1): p. 160–174.
- 57. Körner, M., et al., *Interprofessional SDM train-the-trainer program "Fit for SDM":* provider satisfaction and impact on participation. Patient Education & Counseling, 2012. **89**(1): p. 122–128.
- 58. Leblanc, A., et al., Feasibility of a randomised trial of a continuing medical education program in shared decision-making on the use of antibiotics for acute respiratory infections in primary care: the DECISION+ pilot trial. Implementation Science, 2011.
 6(1): p. 5–5.
- 59. Légaré, F., et al., *Training family physicians in shared decision making for the use of antibiotics for acute respiratory infections: a pilot clustered randomized controlled trial.* Health Expectations, 2011. **14**(Suppl 1): p. 96–110.
- 60. Légaré, F., et al., *Training family physicians in shared decision-making to reduce the overuse of antibiotics in acute respiratory infections: a cluster randomized trial.* CMAJ Canadian Medical Association Journal, 2012. **184**(13): p. E726–34.
- 61. Légaré, F., et al., Impact of DECISION + 2 on patient and physician assessment of shared decision making implementation in the context of antibiotics use for acute respiratory infections. Implementation Science, 2013. **8**(1): p. 144–144.
- 62. Volk, R.J., et al., *Development and pilot testing of an online case-based approach to shared decision making skills training for clinicians*. BMC Medical Informatics & Decision Making, 2014. **14**(1): p. 95–95.
- 63. Sanders, A.R.J., et al., *Does training general practitioners result in more shared decision making during consultations?* Patient Education and Counseling, 2017.
 100(3): p. 563–574.
- 64. Sanders, A.R.J., et al., *The effectiveness of shared decision-making followed by positive reinforcement on physical disability in the long-term follow-up of patients with nonspecific low back pain in primary care: a clustered randomised controlled trial.* BMC Family Practice, 2018. **19**(1): p. 1–11.
- 65. Tapp, H., et al., Adapting community based participatory research (CBPR) methods to the implementation of an asthma shared decision making intervention in ambulatory

practices. The Journal of asthma : official journal of the Association for the Care of Asthma, 2014. **51**(4): p. 380–390.

- 66. Tai-Seale, M., et al., Enhancing Shared Decision Making Through Carefully Designed Interventions That Target Patient And Provider Behavior. Health Affairs, 2016. **35**(4): p. 605–612.
- Feng, B., et al., *Physician communication regarding prostate cancer screening:* analysis of unannounced standardized patient visits. Ann Fam Med, 2013. **11**(4): p. 315–323.
- 68. Wilkes, M.S., et al., *Pairing physician education with patient activation to improve shared decisions in prostate cancer screening: a cluster randomized controlled trial.* Annals of Family Medicine, 2013. **11**(4): p. 324–334.
- 69. Wilkes, M.S., et al., *Increasing confidence and changing behaviors in primary care providers engaged in genetic counselling*. BMC Medical Education, 2017. **17**(1): p. 163.
- 20. Lenzen, S.A., et al., What makes it so difficult for nurses to coach patients in shared decision making? A process evaluation. International Journal of Nursing Studies, 2018. 80: p. 1–11.
- 71. Hoffmann, T.C., et al., *Brief training of student clinicians in shared decision making: a single-blind randomized controlled trial.* J Gen Intern Med, 2014. **29**(6): p. 844–849.
- 72. Stacey, D., et al., *Feasibility of training oncology residents in shared decision making: a pilot study.* Journal of Cancer Education, 2012. **27**(3): p. 456–462.
- Simmons, L., et al., Shared Decision Making in Common Chronic Conditions: Impact of a Resident Training Workshop. Teaching and Learning in Medicine, 2016. 28(2): p. 202–209.
- 74. Yuen, J.K., et al., *A brief educational intervention to teach residents shared decision making in the intensive care unit.* Journal of Palliative Medicine, 2013. **16**(5): p. 531–536.
- Luttenberger, K., et al., From board to bedside training the communication competences of medical students with role plays. BMC Medical Education, 2014. 14: p. 135.
- 76. Suojanen, K., et al., *Teaching future doctors to communicate: a communication intervention for medical students in their clinical year.* Journal of Communication in Healthcare, 2018. **11**(4): p. 263–277.
- 77. Chesney, T. and K. Devon, *Training surgical residents to use a framework to promote shared decision-making for patients with poor prognosis experiencing surgical emergencies*. Canadian Journal of Surgery, 2018. **61**(2): p. 114–120.
- Bernhard, J., et al., Communication about standard treatment options and clinical trials: can we teach doctors new skills to improve patient outcomes?
 Psychooncology, 2012. 21(12): p. 1265–1274.
- 79. Ramon, S., et al., *Shared decision-making for psychiatric medication: A mixedmethods evaluation of a UK training programme for service users and clinicians.* International Journal of Social Psychiatry, 2017. **63**(8): p. 763–772.
- 80. Kasper, J., et al., *Training doctors briefly and in situ to involve their patients in making medical decisions-Preliminary testing of a newly developed module.* Health Expectations, 2017. **20**(6): p. 1254-1263.

- 81. Kruser, J.M., et al., "Best Case/Worst Case": Training Surgeons to Use a Novel Communication Tool for High-Risk Acute Surgical Problems. J Pain Symptom Manage, 2017. **53**(4): p. 711–719.e5.
- 82. Engelhardt, E.G., et al., Use of implicit persuasion in decision making about adjuvant cancer treatment: A potential barrier to shared decision making. Eur J Cancer, 2016.
 66: p. 55-66.
- 83. Politi, M.C., et al., *Communicating uncertainty can lead to less decision satisfaction: a necessary cost of involving patients in shared decision making?* Health Expectations, 2011. **14**(1): p. 84–91.