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1 Abstract

Background: Nurses are increasingly at risk of experiencing physical or verbal violence during their
career. This study aimed at exploring the responses of pre-registration nursing students to a patient
aggression in a simulated patient care scenario and at facilitating the development of de-escalation
management skills.

Methods: Using a role-play methodology, 28 pre-registration nursing students took part in a simulated
 aggressive patient scenario. Data were drawn from recorded participant debriefing sessions
 immediately following simulation immersion.

10 **Results**: Students reported a high level of stress and a variety of emotive responses. They identified

11 new insights into strategies that could be used to defuse volatile situations in their future practice and

12 highlighted that the use of a standardised patient enhanced the authenticity of the experience.

13 Conclusions: Facing verbal aggression is confronting for nursing students. Practicing and reflecting on

14 de-escalation management strategies, in an authentic simulated safe environment, provided students

15 with an opportunity to gain new insights into their role as a nurse while developing effective strategies

16 to draw on in clinical practice.

17 Key Points

- Simulation provides opportunities for students to practice managing de-escalation/build de-
- 19 escalation strategies
- Peer empathy can be enhanced through role-play simulation
- Authenticity is enhanced by replacing manikins with actors as simulated patients
- 22 **Key words**: simulation, stress, pre-registration nursing, de-escalation, role-play

24 Background

25 Increasing incidents of violence against nurses in the workplace are of global concern 26 (Mitchell et al., 2020). Although exposure to violence is more prevalent in some clinical areas, 27 all nurses are at risk of experiencing some form of violence, either physical (25%) or verbal 28 (between 75-90%), and this can result in physical and psychological trauma (Pich & Roche 29 2020; Hopkins et al., 2018;). First exposure to violence in the workplace for nurses often 30 occurs during pre-registration clinical practicum (Hopkins et al., 2014). When attempting to 31 diffuse or de-escalate volatile situations, nurses are exposed to potentially dangerous 32 situations. Despite this, few opportunities are provided for pre-registration nurses to develop 33 the skills required to manage the experience or related stress (Mitchell et al., 2020; Crombie 34 et al., 2017). It is therefore important that pre-registration nurses are provided with 35 opportunities to learn de-escalation management strategies and to recognise and manage 36 their own responses during stressful experiences.

37

LeBlanc et al. (2012) stated that 'stress results from an individual's perception of the demands and resources present in a particular situation' (p. 369). The emphasis is on the individual's perception; therefore, any given situation may prove highly stressful for one person, and less so for another. The 'fight and flight' instinct is one of the ways our bodies manage stress (McGregor et al., 2017). However, there is a point at which the physiological and emotional responses to stress move from advantageously stimulating to negatively impacting performance (McGregor et al. 2017).

45

46 Registered nurses working in health care environments are regularly exposed to high stress 47 levels (Hegney et al. 2015). A plethora of experiences can trigger stress for pre-registration 48 student nurses both during clinical practicum and university teaching and learning activities. 49 Clinical practicum brings anticipation of exposure to highly stressful situations, including 50 caring for a deteriorating patient, coping with death and dying, fear of making a mistake, and 51 managing aggressive patients/relatives (Allen, 2018; Hopkins et al., 2018). Simulation is a 52 commonly used teaching and learning strategy for pre-registration nurses that can purposely 53 expose them to controlled stress evoking situations to facilitate recognition of personal 54 triggers and responses. It is also acknowledged that simply participating in simulation

experiences in the university setting can be a source of stress for pre-registration student nurses (Nielson and Harder, 2013). However, qualitative review of student emotional reponses and management strategies has been lacking in the literature.

58

59 This paper describes qualitative findings from pre-registration student nurses following 60 exposure to a simulation scenario designed to representing an authentic clinical situation 61 within a community setting. We describe students' emotional response reflections, and 62 perceived management strategies that would be useful if confronted with similar scenarios in 63 the future.

64

65 Materials and Methods

66

67 Study Aim

To explore pre-registration student nurses' responses to patient aggression in a simulated
 patient care scenario and to facilitate the development of de-escalation management skills.

70 Design

71 This study is part of a broader collaboration developing structured approaches to develop 72 resilience within nursing students.. The scenario focused on a mature-aged male patient, who 73 had been recently discharged from a hospital requiring community nursing care in his home. 74 The patient was verbally aggressive towards the nurses and his wife, creating a complex and 75 stressful situation requiring de-escalation. The simulation used the role-play methodology 76 and was developed and implemented using International Nursing Association for Clinical 77 Simulation and Learning (INACSL) Standards for Best Practice Simulation (INACSL, 2017). We 78 decided to use a 'human' simulated patient (SP) to enhance authenticity and facilitate rapid 79 and deep engagement in the scenario (Nestel and Bearman, 2015; Nikendei et al., 2019). The 80 SP was provided with a scenario brief describing the learning objectives, the patient's social 81 and medical history, escalation triggers, and de-escalation cues. The SP provided an authentic 82 patient voice, utilising his experience as a mental health nurse and trainer in managing and 83 teaching de-escalation to healthcare professionals. The study was approved by the University 84 Human Research Ethics Committee (HREC 18-2424).

85 The learning objectives included:

- Identify signs of escalating behaviours
- Develop an understanding of de-escalation strategies
- Enhance communication and collaboration between nurses

89 Setting and Participants

The simulation took place in a clinical simulation laboratory in a large Australian metropolitan university. A convenience sampling method was used to recruit 28 pre-registration nursing students (male 7, female 21) enrolled in the 'Community Health' subject in the final year of a three-year program. The students in the class ranged from high school matriculation to mature aged students.

95 The students were provided with a Student Simulation Guide that included a brief precis of 96 the simulation, described the significance of the scenario, and outlined the learning objectives 97 and pre-reading. On the day of the simulation, participants were oriented to the space and 98 randomly allocated to either active performer or active observer roles for the immersive 99 component of the simulation. The active performers comprised two nurses (one acting as a 100 student and one acting as a registered nurse) and one partner of the patient. Props were 101 provided to encourage engagement. Each of the two groups had the opportunity to 102 participate in the simulation twice. In each simulation iteration, roles were reallocated so that 103 active performers became active observers, and vice versa. As there were more students than 104 active performer roles, some students were active observers twice. Debriefing happened 105 immediately after each immersion in the role-play using a framework developed by the 106 Sydney Clinical Skills and Simulation Centre (2016).

107

108 Data collection and analysis

109 Qualitative data were collected from audio recordings of debriefing sessions (up to thirty 110 minutes in duration and transcribed verbatim), following Braun and Clarke's (2006) six-step 111 process. Preliminary codes were initially assigned by two of the authors, and emerging 112 patterns and themes were identified. The research team reviewed initial themes to reach a 113 consensus.

114 **Results**

- 115 Overwhelmingly students described the simulation scenario raising multiple emotions and
- 116 felt high levels of stress during immersion. They articulated how they felt the de-escalation
- 117 strategies they had learnt might shape their future practice. Three key themes and related
- 118 subthemes emerged from the data and are outlined below.

119 Key Theme 1: Sources of stress

- 120
- 121 Although simulation itself can be stressful for students, this simulation experience was 122 specifically designed to evoke stress.
- 123

124 Sub theme: Authenticity enhancing intensity

- 125 The SP was perceived as highly authentic by students whose simulation curriculum more
- 126 commonly involved manikins or peer role-play. Students reported that during peer role-play,
- 127 their fellow students were often more sympathetic in their reactions and consequently came
- 128 across as less authentic:
- 129 "When you do the simulation... where the students act... it doesn't feel as realistic
 130 because they're trying to consider your position"
- 131 The authenticity of the simulation was reported to have been enhanced by what students saw
- 132 as the SP's unpredictable responses:
- "It was a lot more intense... you're not quite sure how he's going to react... [his] quick
 changes in mood and having to think really fast... when we had [other] SIM patients
 we know just go back to this step-by-step procedure, but when you do say something
 to Scott [Actor] he reacts completely unexpectedly. You have no idea what he's going
 to say".
- 138 Despite students describing the simulation as "intense" and "stressful", they reported valuing
- 139 the experience due to the level of authenticity and ease in immersion:
- 140 "When he was shouting and then being aggressive, that was stressful., but I found it
 141 to be quite engaging compared to the normal labs where it might be like, all right guys,
 142 we're doing wounds".

143 Sub theme: Experiencing the theory practice gap

144 Although students were aware of the simulation content, when faced with the reality rather

- 145 than the theory of an aggressive patient, students found themselves struggling to apply de-
- 146 escalation skills learnt previously :
- 147 *"Everything that you learnt in class just went out the window".*

For most students, the simulation represented the first time they had been the target of intentional disrespect. When facing belittling comments and the use of profanity, some were at a loss for how to react.

- 151 *"I don't know how to respond when someone asks you to 'get out' or saying some rude* 152 *thing... I don't know how to deal with this".*
- 153 As a testament to the authenticity of the simulation and SP's skills, during each debrief the

154 students discussed the experience as if it happened in the real world. The students recognised

- 155 that a community setting resulted in a perceived shift in power from what they had come to
- 156 expect in a hospital environment.
- 157 "You have no kind of control of the situation. Like on the ward you know where you 158 are and how things run. But here you have two people, you're in a stranger's house 159 and - you know, fear kind of kicks in".
- 160 Key theme 2: Emotional responses to stress
- 161 The inherent stress built into the simulation scenario raised mixed emotions for students.
- 162 Sub theme: Feeling disempowered, confronted, vulnerable, helpless and hopeless
- 163 The simulation was described by the majority of students, irrespective of role, as "quite
- 164 *scary", "confronting",* and *"frightening"*.
- 165 Students had limited experience to draw upon and at times did not know what to do, which
- 166 left them feeling disempowered.
- 167 "You didn't even get any chance to talk.. just introduce yourself and there it was just
 168 like shut up... [I was] feeling hopeless and helpless... as a student nurse you felt really
 169 helpless because it was really out of your control".

- 170 When discussing why it had been difficult to put skills into practice, students stated that it
- 171 was having been put "under pressure" and expressed frustration when "He didn't want to
- 172 *listen*".
- 173 There were different stressors for students in different roles. Students in the nurse and 174 observer roles expressed distress regarding the treatment of the wife by the patient.
- 175 *"I was not sure what to do in that situation* [verbal abuse of wife] ... trying to stay 176 professional in that situation and how to handle yourself - just where to stand, how to 177 act, what to do - because they're clearly not talking to you and they're agitated... I
- 178 wasn't sure what to do there at all"

179 Sub theme: Empathy for each other

- 180 Some students demonstrated empathy for each other by attempting to deflect or intervene
- 181 when a classmate was experiencing verbal aggression. As one student who had been in the
- 182 Student Registered Nurse (SRN) role explained:
- 183 *"I just wanted to help my nurse. Because I don't want other people shouting at just one person... I want to help my nurse. Just to stop him swearing".*
- 185 One of the observers also reported noticing team members in the active performer roles using
- 186 deflection to support teammates who were under pressure:
- 187 "When the student nurse was speaking up and the patient got really aggressive, she
 188 [RN] took it upon herself to shift the tension over to her[self]. That calmed him down a
 189 bit. Because there was like a bit of tension arising between the student nurse and the
 190 patient".
- 191 However, not all students were confident to intervene when the patient was directing his ire
- 192 at another student:
- 193 *"It's like how to maintain yourself when you're not directly in the line of fire... you can't*194 *really step in".*
- 195

196 Key theme 3: Reflection and practice change

- 197 Students reflected on what had occurred, why the patient had reacted the way he did and
- 198 how they could use what they had learnt to shape their future practice.

199 Sub theme: New and unexpected insights into the nursing role

200 The simulation provided a unique opportunity for students to come to terms with some of

201 the darker elements of nursing practice.

- 202 "I haven't imagined myself being in that situation where the patient is like going off on
 203 me".
- 204 Students also reported having their eyes opened to previously uncharted territory.
- 205 "We never have been to this stressful situation before, so it was like, oh, I wonder
 206 what's going to happen now".

Being in or witnessing what could have escalated into a dangerous situation, provided students with first-hand experience of possible risks to their own safety in the clinical environment and the importance of positioning themselves with easy access to an exit.

- 210 "Safety...they sat there [pointing]. The exit's there [pointing]. They should stand here
 211 [pointing]. What if he starts beating them up?"
- 212

213 Sub theme: Developing an increased appreciation for communication skills

214

215 Retrospectively, the students recognised things they and others had said or done, that further

216 inflamed the already dissatisfied patient. They now had more insight into the type of language

217 that was and wasn't appropriate when trying to defuse a situation.

- 218 "Can't say sit down and calm down... It's quite dismissive and condescending. It's not
 219 making any effort to understand why they're upset. You're just telling them that you
 220 don't want to deal with their behaviour or their attitude".
- 221 Other students reflected on how the concept of 'calming down' was significant to their own 222 internal monologue and emotional responses while maintaining the patient at the centre of 223 their care.
- 224 "[in] the moment I thought, he's the patient. He's the first priority... so I should calm 225 down in myself, and then to talk".
- 226 They discussed listening and asking probing questions as important strategies to find the
- source of the patient's anger.

- "[could try saying] I'm sorry that you're upset. Could you perhaps explain to me
 what's going on that's led you to this point? Because I'd like to help you".
- 230 Students continued to reflect on how they might better have handled a verbally aggressive
- 231 patient. With hindsight, they were more aware of his body language and his perspective.
- "They didn't say, would you like to have a seat? Would you feel more comfortable if
 we were seated? They said, have a seat. They gave him an order ... I don't know if they
 saw what I could see as an observer I was observing the patient but from the second
 we walked in, he had the shits already...He had his feet up. He was cranky. He was
 already unhappy, and he didn't want to be told what to do in his own home. Which is
 reasonable".
- 238 Understanding and responding to the power dynamic between the nurse and the patient was
- acknowledged by the majority of students as important in managing escalating situations.
- 240 *"It seemed like them sitting down and him standing up, sort of there's that power*241 *balance".*
- 242
- 243 Although none of the student teams was able to completely defuse the situation, one group
- was more successful. Seeing their peers use different communication techniques was useful
- 245 for other students.
- 246 "They tried to listen to the person, even though it was probably very frustrating that
 247 they [patient] weren't listening to the nurse. But the nurse was listening to what the
 248 patient was feeling like. They listened. Wanted to know more about why he didn't want
 249 to take an injection... once they started listening, he started calming a bit more. You
 250 know, he did calm down then for the scenario".
- 251 Several students also realised that they entered the simulation too focused on providing the
- 252 required care and technical skills to the detriment of their communication skills.
- 253 "We just brought up the topic of giving the subcut that he obviously didn't want. That's
 254 what we were so focused on, and we didn't really try to build the relationship".
- 255 Rather than being despondent, students understood that they still had time to work on their
- 256 de-escalation and communication skills and that their expertise would develop with time and
- 257 exposure.
- 258 "It should get easier because you might find techniques that might have worked in
 259 some person, and you can use those techniques to use it. It's just building up those
 260 experiences with different people".

261

262 **Discussion**

263 This paper reports on qualitative findings from a research study exploring pre-registration 264 student nurses' responses when exposed to a stressful de-escalation simulation scenario. 265 Following simulation immersion, students identified a gap between what they had learnt 266 about de-escalation and effectively applying it. They also described how the authenticity of 267 the scenario had enhanced the intensity yet had provided an opportunity to build de-268 escalation strategies for use in practice. These findings are supported by a study (Beattie et 269 al. 2018) on healthcare workers' responses to workplace violence which concluded that they 270 should be taught to understand and manage their response to threatening and stressful 271 environments to enhance practice and personal wellbeing.

The students in our study self-reported that being exposed to a verbally aggressive patient had placed them in a position where "*everything goes out the window*", putting the provision of safe care into question. Freezing or going blank when confronted by aggressive patients has also been reported elsewhere (Beattie, et al., 2018). Simulation experiences like this, can provide an opportunity for pre-registration nurses to understand how they react in threatening and stressful situations and develop strategies to avoid the 'frozen' moments that impact personal and patient safety.

Authenticity in simulation is essential to facilitate buy-in and participant immersion (INACSL, 2016). Students in our study identified the impact of the authenticity of the simulation on the level of stress that they experienced. They described how the inherent stress built into the simulation scenario raised multiple emotions for them, and they reflected on what and why the patient reacted in the way he did and how they could learn from the experience to shape their future practice. The level of authenticity was elicited by using an experienced SP rather than a peer or manikin in the role of the patient (Nikendei et al., 2019).

The creation of a scenario employing a mature aged male SP matched with a student in the wife's role added complexities related to intimate partner violence and a perceived power imbalance increasing the stress response by the students. Nurses are often called to advocate on behalf of those experiencing domestic violence (Tarzia et al., 2020), however, receive limited if any training during their pre-registration degree in preparation (Conner et al., 2013). 291 The power dynamics between the SP and care providers resulting from being a 'visitor' in the 292 patient's home environment combined with explicit aggression was overwhelming for most 293 participants. As a result, they had difficulty managing the aggression towards the wife and 294 their peers, often choosing to retreat. While pre-registration nurses report facing both verbal 295 and physical aggression when on clinical practicum (Hopkins et al., 2018), there is a paucity 296 of research reporting on how they manage aggressive behaviours during community based 297 clinical practicum. One such study (Foster & McGloughen, 2019) on pre-registration nursing 298 and pharmacy student's management strategies when faced with challenging interactions 299 with patients and their families in an unspecified range of clinical practicum environments 300 found that as in our study, some students chose to withdraw, albeit temporarily, from the 301 situation.

302 Empathy is a core concept that has been identified to assist students in effective 303 communication and patient care satisfaction (Stephany, 2014). Though the current study 304 reported was not designed to directly look at the development of student's empathy, 305 following the simulation students expressed that they felt empathy for their peers and the 306 experience of those playing active performer roles in the simulation. Beattie et al. (2018) also 307 noted the importance of peer support when managing the personal impacts of workplace 308 violence. Interestingly, none expressed empathy for the patient. Perhaps this was a response 309 to students' not 'liking' the patient's behaviours and unconsciously transferring that into not 310 feeling empathy for him. Bucchioni et al. (2015) described how empathy is increased for those 311 who are liked over those who are not. Research has shown that healthcare professionals as 312 with the population at large are not immune to implicit/unconscious bias related to 313 characteristics such as gender, age, disability, and race, which can negatively impact care 314 provision (FitzGerald and Hurst, 2017). Feelings of anger and frustration towards the 315 perpetrator following exposure to similar scenarios have been reported elsewhere (Beattie 316 et al., 2018). Learning to manage these feelings and biases towards the aggressive patient 317 requires further development within the scenario and is an opportunity for future simulation 318 research.

319

It is suggested that educational strategies such as the simulation in this paper are embeddedin curricula to facilitate practical opportunities for students to develop de-escalation skills.

322 The principles of creating structured learning outcome-based training for de-escalation 323 strategies have broader applicability for creating structured learning outcome-driven 324 approaches for other forms of stress in nursing.

325 Limitations

Results of this study should be viewed considering that stress levels may have been increased not only by the scenario itself but also as a result of being observed. The impact of observation stress could be reduced in future iterations by removing the observers from the room to watch remotely. In addition, the tutors conducted the debriefing interviews which may have influenced student responses. As the tutor allocated participant roles, the results may be different if students had self-selected their roles. However, if so, more timid or less confident students may avoid active participant roles impacting learning opportunities.

333

334 Conclusion

335

Pre-registration nurses are likely to face physical and verbal aggression during their careers, however there are limited opportunities for them to practice the skills required to defuse workplace incidents. Practising de-escalation management strategies in an authentic simulated safe environment and reflecting on additional management strategies during debriefing, provides students with an opportunity to gain new insights into their role as a nurse and develop their own effective strategies to draw on when faced with similar situations in clinical practice.

343

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