A methodological survey of future mobility literature: opportunities for design research

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Abstract
This research establishes that the study of mobility and transportation is multi-disciplinary and highly complex, involving the diverse interplay between infrastructural and psychological factors. Coincidently, a new paradigm in personal mobility is developing. A new generation of mobility solutions is becoming widely available in the form of car and ride sharing services. These services build on the assumption that customers no longer need ownership of a product in order to benefit from it. With the emergence of this new paradigm, this paper presents a methodological review of current practises used by the wider research community. Therefore, this research piece aims to explore methodological approaches involved in the study the effect of community on an individual’s attitudes, perceptions and behaviours of future mobility solutions. The results of this review indicate that the majority of published literature uses quantitative methods as opposed to qualitative and even fewer studies have sought to understand the human factors in these new mobility solutions. This gap in knowledge is a valuable opportunity for design. Inherently qualitative and human focused, design research can fill this gap in knowledge by applying distinctly user-centred methods such as persona design, narrative storytelling, and in-depth observations to discover deeper human insights.

Mobility; Car Sharing; Ridesharing; Research Methods
Introduction

Researchers from many backgrounds have comprehensively studied the fields of transportation and mobility (Ory & Mokhtarian, 2009; Shaheen, Mallery, & Kingsley, 2012). Within the field of design, numerous research papers on transportation examine aesthetics (Fu & Sun, 2012; Hekkert, Snelders, & van Wieringen, 2003), usability (S. Kim, Dey, Lee, & Forlizzi, 2011) and emotion (Gomez, Popovic, & Bucolo, 2004). Furthermore, the larger field of psychology has routinely explored the attitudes, perceptions and behaviours of individuals in relationship to private and public transport systems (Bamberg, Hunecke, & Blöbaum, 2007; Beirão & Sarsfield Cabral, 2007; Elias & Shiftan, 2012; Lovelock & Dobson, 2014; Ory & Mokhtarian, 2009; Paulssen, Temme, Vij, & Walker, 2013; Stanley, Hensher, Stanley, & Vella-Brodrick, 2011; Tertoolen, van Kreveld, & Verstraten, 1998; Thøgersen, 2006). However, a new transportation and mobility paradigm is upon us. Recent years have seen the development of new forms of mobility; new forms becoming increasingly commonplace, represented in the form of car share and ride share services (Cohen & Kietzmann, 2014). Although challenged by Belk (2014) as to a correct definition of sharing, these services have been popularised under the sharing economy and collaborative consumption movement championed by Botsman and Rogers (2010).

At present, these new mobility services are currently well studied from a mathematics, science and engineering perspective yet are vastly understudied from the broad social sciences and specifically design fields. Coincidently, it is both necessary and advantageous that design branch out from its occasionally restricted focus. Referred to by Muratovski (2015) as the ‘death spiral in design’, design needs to evolve from traditionally studying itself to adopting new content, ways of thinking and better integration with other disciplines (Zimmerman, 2003). New and future mobility solutions represent an opportunity for such expansion as the logistics of car sharing, ride sharing and even autonomous technology is being increasing understood and piloted, although there continues to be a lack of deep insight such as might be obtained from real world experimentation. Design research can aid in answering these unknowns. As described by Collins, Joseph and Bielaczyc (2004), design research differs from traditional research by asking theoretical questions of learning in a real world context; outside of the laboratory with real users.

Social science and design studies in the area are required. Therefore, this paper provides a comprehensive literature review into existing academic articles on the car and ride share perspective with a specific focus on methodology. The aim; to provide understanding of how these previous experiments have been conceptualised and conducted from a design perspective. In defining a design perspective, the authors refer to the larger paradigm of design research (Collins, Joseph, & Bielaczyc, 2004). The outcome of this paper is a defined gap in knowledge for future study.
This paper is structured as follows; first is a brief discussion of literature in the mobility space and the emergence of new mobility solutions. Second is a detailed breakdown of the research method of this paper and the search protocols used. Third is an analysis of existing methods used and the results of the literature search. The paper concludes with a discussion on the limitation of current knowledge and the opportunities for future design research.

2.0 Relevant Literature

2.1 The Complexity of Mobility

To help demonstrate the complexity of mobility and transportation, literature has spent much time trying to simply explain this interconnectedness between people and systems. Scheiner and Kasper (2002) outline a model of interrelation between lifestyle and social structure, choice of housing location and daily mobility (Scheiner & Kasper, 2002, 2003); a concept later reiterated by Anable (2005). Scheiner and Holz-Rau (2007) expanded on this work to consider mobility systems to be made of five key concepts; life situation, location attitudes, location choice/urban form and travel behaviour. Hunecke et al. (2007) discuss the link between psychological, socio-cultural and infrastructural factors in the uptake of mobility systems. Van Acker, Mokhtarian and Witlox (2011) further demonstrate the role of subjective variables on the success of mobility systems. Santos, Behrendt, & Teytelboym (2010) provide a number of policy suggestions to solve mobility solutions which require both hard and soft policy interventions (i.e. infrastructure and psychological changes). Finally, Brög, Erl, Ker, Ryle, and Wall (2009) provide a comprehensive literature review of the development of behaviour change strategies in order to change mobility.

This research suggests that transportation and mobility is a diverse construct involving infrastructure and people, objective and subjective factors full of macro and micro systems and interactions. Literature suggests that tackling this complex problem requires a multidisciplinary approach and humanity must engage with all elements and design across all fronts simultaneously (Banister, 2011). Several new mobility solutions have largely succeeded in this process, managing micro and macro factors, human and infrastructural. At present, these solutions are taking the form of car and ride sharing applications.
2.2 New Mobility - Car and Ride Sharing

As previously alluded to, new mobility solutions are emerging as a consequence of increased urbanisation, increased connectivity between individuals and a growing consciousness of burden of ownership and consumption. One such solution is the concept of car and ride sharing. Both solutions aim to repurpose existing infrastructure and assets to reduce car usage. Car sharing is defined as a system that provides members with access to a vehicle for short term use (Shaheen et al., 2012). All vehicles are owned by the provider and are distributed amongst a system where customers access vehicles by reservation and are charged for time and use (Shaheen et al., 2012). On the opposite side of the coin, ride sharing exists where two or more individual trips are executed simultaneously, in the same vehicle (Morency, 2006). Ride sharing firms own little to none of the assets. Their main function is facilitating a connection between riders (Agatz, Erera, Savelsbergh, & Wang, 2012).

The success or failure of these systems is of interest to many parties including city planners and policy makers through to entrepreneurs and designers. There have been number of studies in a variety of locations to test car and ride sharing solutions. These are have conducted in several continents, with most in North America and Europe (Abrahamse & Keall, 2012; Brugleri, Ciccarelli, Colorni, & Luè, 2011; Potoglou & Kanaroglou, 2008; Rabbitt & Ghosh, 2013). A notable observation from these car and ride sharing case studies is that each study creates data that is context specific and many researchers acknowledge the individuality required in each solution. This theory matches with broader mobility knowledge, which initially highlighted the complexity and uniqueness of all transportation systems (Goldman & Gorham, 2006).

2.3 An Opportunity for Design – Understanding Real Users

Previous researchers have established that there is more to a successful mobility or transportation solution more than the physical infrastructure and efficient logistics. An individual’s attitudes, feelings and perceptions have influence over modal choice and thus usage of transportation alternatives (Hunecke et al., 2007; Scheiner & Holz-Rau, 2007; Scheiner & Kasper, 2003). New mobility solutions such as car and ride sharing are a testament to this change. Increasingly, the dominance of the private car is slipping with sharing oriented alternatives flooding global markets. These successes deem it is vital to scope down and study the individual; understand the psychological side. This study of real users in context is an opportunity for design to provide further insight.
Many researchers since have sought to understand the individual psychological side of transport use and have since established the basis for the understanding of human factors within mobility (Bamberg, Hunecke, & Blöbaum, 2007; Beirão & Sarsfield Cabral, 2007; Lovelock and Dobson; Anable 2005). Most prominently, Anable (2005) demonstrated that socio-demographic factors had little influence over the mode choice of individuals, rather attitudes and the way people think were a better way to segment the population. Shiftan, Outwater and Zhou (2008) go as far as to say that these variables can play an even more significant role than instrumental variables.

However, few practitioners and researchers in the field of design have tackled transportation and mobility looking specifically at end users. Richard, Burkhardt, & Lubart (2014) take aim at this factor as a core problem in the mobility problem; many mobility solutions are designed with ‘little to no reference of users’ viewpoints and actual experience and including real users earlier in the design process creates better results and ultimately advocate the use of design over hard science disciplines such as engineering. This research demonstrates the need to first connect with users on a deeper emotional level and integrate design into the study of mobility and transportation. Research by Price, Wrigley and Straker (2015) define several ways to connect with users on this deeper emotional level. Methods explored by Price, Wrigley and Straker (2015) lie at the core of what design research hopes to achieve. These methods investigate real users, operating in real contexts (Collins et al., 2004) with artefact or process (Hevner, 2007). The process involves much experimentation and testing in these real environments leading to Hevner’s (2007) assertion of design science as the *pragmatic science*.

3.0 Research Method:

The goal of this research was to obtain scholarly publications specifically on the subject of community influence on an individual’s perception of mobility with regard to future mobility solutions. Within this research, these are defined as car sharing, ride sharing, shared use vehicles or autonomous cars. To obtain this comprehensive knowledge, a literature search was performed across two databases; Scopus and Web of Science.

A Boolean search was conducted looking to obtain the research goal by providing a specific sample of papers in which to analyse their methodological approach. The Boolean search was developed with three constructs in mind to narrow the focus. The first phrase term was aimed to find sources that looked for the user / individual. The second was directed at the larger field of research; transportation or mobility. The third phrase aimed at the specific aspect of second construct with the intention to drastically scope down the research results (i.e. car share, ride share, autonomous vehicles). The search structure can be seen below in Table 1.
Using this as a guide, a large range of synonymous words was inserted into the framework to help deliver results. The final Boolean search can be seen below in Table 2.

This Boolean search aimed at to look for specific words in the abstract, title or keywords within sources in the database. The search of Web of Science returned 10 results while the search of Scopus returned 35 results. Results of this search strategy are summarised in Table 3 with an expanded diagram of results in Figure 1 below.
<table>
<thead>
<tr>
<th>Search ID</th>
<th>Boolean search</th>
<th>Database</th>
<th>Results</th>
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<tbody>
<tr>
<td>1</td>
<td>(perceptions OR behaviours OR attitudes) AND (mobility OR transport) AND (&quot;Car sharing&quot; OR &quot;ride sharing&quot; OR &quot;Shared vehicle&quot; OR “autonomous car” OR “driverless car”)</td>
<td>Web of Science</td>
<td>17</td>
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<td></td>
<td></td>
<td>Scopus</td>
<td>33</td>
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<tr>
<td>2</td>
<td>(perceptions OR behaviours OR attitudes) AND (mobility OR transport) AND (&quot;Car sharing&quot; OR &quot;ride sharing&quot; OR &quot;Shared vehicle&quot; OR “autonomous car” OR “driverless car”) AND design</td>
<td>Web of Science</td>
<td>2</td>
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<td></td>
<td>Scopus</td>
<td>3</td>
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<tr>
<td>3</td>
<td>(perceptions OR behaviours OR attitudes) AND (mobility OR transport) AND (&quot;Car sharing&quot; OR &quot;ride sharing&quot; OR &quot;Shared vehicle&quot; OR “autonomous car” OR “driverless car”) AND community</td>
<td>Web of Science</td>
<td>3</td>
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<tr>
<td></td>
<td></td>
<td>Scopus</td>
<td>2</td>
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<tr>
<td>4</td>
<td>(perceptions OR behaviours OR attitudes) AND (mobility OR transport) AND (&quot;Car sharing&quot; OR &quot;ride sharing&quot; OR &quot;Shared vehicle&quot; OR “autonomous car” OR “driverless car”) AND community AND design</td>
<td>Web of Science</td>
<td>1</td>
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<td></td>
<td></td>
<td>Scopus</td>
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*Table 3. Final Boolean search of Web of Science and Scopus*
Following these searches, all available papers within the combined search were read and analysed for their relevance to the research area. Unfortunately four papers could not be accessed due to access restriction. In this process, the research team applied two criteria to be considered for review.

1) The article must be relevant to the literature area. Although obvious, despite the narrow research search term, a number of articles were of little relevance to the research objective.
2) Research must be published after 1990.

In total, 39 articles were identified for examination. Identified articles were read a second time to extract data on the predetermined research question. *Which methodological approaches have been used to study the effect of community on an individual’s attitudes, perceptions and behaviours of future mobility solutions?*
4.0 Results

Following a thorough analysis of all papers in the database search, eight distinct methodological approaches were identified from previous studies. These span across both quantitative and qualitative fields; (i) a mobility diary, (ii) quantitative survey, (iii) qualitative survey, (iv) interviews, (v) theoretical simulations / network theory / mathematics, (vi) car sharing or ride sharing pilot programme, (vii) position paper, (viii) secondary data analysis. These sources are categorised below in Table 4 with most relevant sources further summarised in Table 5. Several papers use multiple methods and are thus categorised in all columns in which their method was used.

The results show that very few sources have attempted to understand the effect of community on an individual’s attitudes, perceptions and behaviours with respect to mobility and future mobility solutions. Furthermore, there has been even less use of design within this space. However, when the elements of community and design are removed, numerous sources have widely reported on individual’s attitudes, perceptions and behaviours with respect to future mobility solutions such as car sharing, ride sharing and autonomous vehicles.
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<td>(G. Correia &amp; Viegas, 2011)</td>
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<td>(Boussier, Ion, Breuil, &amp; Benhabib, 2005)</td>
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<td>(Sioui, Morency, &amp; Trepanier, 2013)</td>
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<td>(Ozguner, Redmill, Ogras, Dagec, &amp; Launsbach, 2002)</td>
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Table 4: Literature Categorised by Methodology
To further demonstrate this deconstruction of sources, a snapshot of available papers are summarised in Table 5 below. Each paper has been broken down into its aim, methodological approach and results. This provides a clear view of the current research landscape and how researchers have done this in the past.

<table>
<thead>
<tr>
<th>Methodology Category</th>
<th>Author</th>
<th>Aim</th>
<th>Research Design</th>
<th>Results</th>
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<tbody>
<tr>
<td>1. Mobility Diary</td>
<td>(Hawke, 2004)</td>
<td>To assess how the innovation of carsharing diffuses through two German towns.</td>
<td>Participants: General Population</td>
<td>Mobility behaviour</td>
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<td>2. Quantitative Survey</td>
<td>(Papon &amp; Huwer, 2008)</td>
<td>To understand two research questions: 1. Who rents a car and why? 2. Which households share the driving of their cars.</td>
<td>Participants: Parc-Auto Customers (France)</td>
<td>However, does not ask about the use, only questions inter household sharing.</td>
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<td>3. Qualitative Survey</td>
<td>(Hafner et al., 2013)</td>
<td>To understand the factors affecting adoption of vehicle sharing systems of young adult drivers in Greece.</td>
<td>Participants: Young Adults from Greece aged 18-35</td>
<td>Data Collection: Online Survey - Structured in Four Parts: 1. Travel Patterns: - Mode use for daily trips - Perception of advantages and disadvantages of car and bike ownership - Satisfaction with current travel patterns - Familiarity with car and bike sharing 2. Car and Bike Sharing Schemes 3. Perceptions of the importance of factors for bikesharing and carsharing adoption 4. Qualitative Surveys by Independent Researchers</td>
</tr>
<tr>
<td>5. Mobility Diary</td>
<td>(Esschert et al., 2014)</td>
<td>This study evaluates potential for the reduction of greenhouse gas emissions in the passenger transport sector achievable through the use of mobility services</td>
<td>Participants: Frequent Drivers</td>
<td>Data Collection: 54 x Qualitative Surveys</td>
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<tr>
<td>6. Qualitative Interviews</td>
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<tr>
<td>7. Quantitative Survey</td>
<td>(Kim et al., 2015)</td>
<td>To understand the factors affecting electric vehicle sharing programme participants attitudes about car ownership and programme participation</td>
<td>Participants: of the Seoul electric vehicle sharing Programme</td>
<td>Method: 533 Web-based, quantitative survey responses</td>
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<tr>
<td>8. Quantitative Survey</td>
<td>(Smit et al., 2015)</td>
<td>To study the collective benefits of car sharing</td>
<td>Participants: Car Sharing Users General Population</td>
<td>Car sharing users had lower car use than the general population</td>
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</table>
Table 5: Snapshot of Research Analysis

From these sources, two key findings were found though analysis of methodological approaches taken by previous researchers. These are:

1) Limited attempt to directly understand the user
2) Sporadic, limited understanding of a user

4.1 Limited Attempt to Understand the User

Many of the examined studies attempted to understand an individual’s thoughts, perceptions and attitudes toward new and future mobility solutions. However, only three directly posed this area of study as their primary research aim. Papo and Hivert (2008) asked sought to ask, who rents a car and why, Efthymiou et al. (2013) sought to uncover the factors affecting vehicle adoption of young drivers in Greece and Kim et al. (2015) to unpack the factors affecting electric vehicle sharing programme participants attitudes about car ownership and participation in an electric vehicle sharing programme.
Within other studies, the end user was sometimes a data collection source, yet was rarely the focus of the study. Two studies demonstrate this well, Truffer (2010) and Sioui (2013). In Truffer (2010), users are studied in the context of innovation and a multi-stakeholder approach was taken yet only a small amount of information is revealed about the user. The main lens of the study examines what role users play in helping a new mobility solution progress. Sioui et al. (2013) present an interesting sample strategy, segmenting new mobility users (car sharers) and the general population to provide comparison. However, the aim was not to understand individuals, rather to chart the collective benefits of car sharing.

4.2 A Sporadic, Limited Understanding of a User

Building on the previous point, a lack of studies focusing on the user has led to a poor understanding of who these users or non-users are. Efthymiou et al. (2013) describes shared mobility users in Greece as those likely to be of low income, aged 26 to 35 with car sharing more likely to appeal to those frequent public transport users and bike sharing to those who often travel on foot. Furthermore, Huwer (2004) describes car sharing users as aged 26 – 43, from small households and are more likely to be male. Truffer (2010) continues the description, describing users “more environmentally conscious” yet the decision to adopt a new mobility service as making rational, financial sense. These people were advocates of the new mobility service. Papon and Hivert (2008) portray another vision of new mobility service users from investigating Parc-Auto customers in France. These customers are painted as from mainly working, high income and middle aged. These households usually have more than one tenant, one license and one wage. From a study in South Korea, Kim et al. (2015) describes participants in an electric vehicle sharing programme as more than likely male, aged between 20-30 and more likely to already own a car. Finally, Sioui et al. (2013) found car sharing users in Canada to be more likely to be younger, from a minimum two person household and likely to have young children. This existing literature culminates in a broad and haphazard understanding the users and non-users of new mobility solutions.

5.0 Discussion – Understanding What but not Why – A Design Approach is Needed

From examination of the findings it was found that the majority of the cases simply examine the phenomena of new mobility solutions, uncovering what is happening, however with little understanding of why certain events are occurring or the meaning behind the phenomena. The authors believe this is linked to the lack of in-depth qualitative methods in the research process. Zaltman (2003) argues that traditional market research techniques, such as quantitative surveys and questionnaires, work well when there is little change in the customer or when customers can readily articulate thoughts or needs. In their paper, Price, Wrigley and Straker (2015) further establish this weakness of quantitative methods. In a study of 13 companies, each deploying their own research activities, many firms found traditional market research techniques such as surveys, questionnaires and focus groups with existing customers failed to gather much beyond simple answers (Price, Wrigley and Straker,
Qualitative approaches, specifically a deep customer insight approach, proved more valuable in understanding behaviours behind customer decisions. Researchers need to dig deeper.

The authors believe that this understanding of what but not why stems from a limited attempt to directly address the human needs at the centre of these complex transportation and mobility systems. Although necessary studies in proving how these systems work and will be optimised, they mostly neglect a fundamental piece of the puzzle, the human using the system. Current research goes against the vast history of previous mobility and transportation research that has already established that understanding transportation and mobility systems is more than simply infrastructure and vehicles; a comprehensive understanding of individual’s thoughts, perceptions and attitudes toward mobility and transportation alternatives is required (Hunecke et al., 2007; Scheiner & Kasper, 2003). Understanding this is vital to the success of new systems and the improvement of old ones.

This lack of knowledge is an opportunity for design research. Inherently qualitative and human focused, design research can fill this gap in knowledge by applying distinctly user-centric methods such as persona design, narrative storytelling, in-depth observations to discover deeper human insights. These will create a better knowledge base, a better understanding of new and future mobility solutions and greater grounding for the design of further mobility systems.

6.0 Conclusion
Transportation and mobility have been well studied in the past, with previous research covering thoughts, attitudes and perceptions of individuals in relation to both private and public transportation. However, a new form of mobility is upon us, one that bridges the public/private divide. This paper sought to investigate Which methodological approaches have been used to study the effect of community on an individual’s attitudes, perceptions and behaviours of future mobility solutions? The results were limited with less than a handful of papers emerging. When the search was slightly broadened, 39 papers were analysed which concluded a high use of quantitative methods and a limited understanding of people in the new mobility paradigm. The authors argue that this presents an opportunity for design research with design research methods specifically created to go beyond surface data and intimately understand people.
References:


Riener, A. (2014). Who cares about trust, grade of tra- veling & quality of user experience in a world of autonomous cars?


