- 1 "Big Things in Small Packages: The genetics of filamentous phage and effects on fitness of
- 2 their host"

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- 4 Anne Mai-Prochnow^{1,#}, Janice Gee Kay Hui¹, Staffan Kjelleberg^{1,2}, Jasna Rakonjac³, Diane
- 5 McDougald^{1,2} and Scott A. Rice^{1,2*}

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- 7 The Centre for Marine Bio-Innovation and the School of Biotechnology and Biomolecular
- 8 Sciences, The University of New South Wales Australia
- 9 ² The Singapore Centre on Environmental Life Sciences Engineering and The School of Biological
- 10 Sciences, Nanyang Technological University Singapore
- 11 ³ Institute of Fundamental Sciences, Massey University, Palmerston North, New Zealand
- [#] Present address: CSIRO Materials Science and Engineering, PO Box 218, Lindfield NSW 2070,
- 13 Australia

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Running head: Filamentous phage and effects on fitness of their host

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- 17 Key words: *Inoviridae*, *Inovirus*, filamentous phage, M13, Ff, CTX phage, bacteriophage, *E. coli*,
- 18 Pseudomonas, Vibrio cholerae, Biotechnology

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- 20 One sentence summary: It is becoming increasingly apparent that the genus Inovirus, or
- 21 filamentous phage, significantly influence bacterial behaviours including virulence, stress
- adaptation and biofilm formation, demonstrating that these phage exert a significant influence on
- their bacterial host despite their relatively simple genomes.

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Abstract

This review synthesises recent and past observations on filamentous phage and describes how these phage contribute to host phentoypes. For example, the CTXφ phage of *Vibrio cholerae*, encodes the cholera toxin genes, responsible for causing the epidemic disease, cholera. The CTXφ phage can transduce non-toxigenic strains, converting them into toxigenic strains, contributing to the emergence of new pathogenic strains. Other effects of filamentous phage include horizontal gene transfer, biofilm development, motility, metal resistance and the formation of host morphotypic variants, important for the biofilm stress resistance. These phage infect a wide range of Gramnegative bacteria, including deep-sea, pressure adapted bacteria. Many filamentous phage integrate into the host genome as prophage. In some cases, filamentous phage encode their own integrase genes to facilitate this process, while others rely on host-encoded genes. These differences are mediated by different sets of 'core' and 'accessory' genes, with the latter group accounting for some of the mechanisms that alter the host behaviours in unique ways. It is increasingly clear that despite their relatively small genomes, these phage exert signficant influence on their hosts and ultimately alter the fitness and other behaviours of their hosts.

Introduction

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- 42 It is clear that bacteriophage have a significant role in the ecology of microbial communities, biotechnology and molecular biology. Phage include viruses with double- and single-stranded 43 44 DNA (dsDNA, ssDNA), as well as double- and single-stranded RNA (dsRNA, ssRNA). The 45 majority of known phage are tailed (over 95 %), which may be a reflection of the ease of isolation 46 and identification due to their bacteriolytic activity that results in plaque formation on bacterial 47 lawns. The remaining 5 % of phage display a broad range of morphologies, e.g. filamentous, cubic 48 or pleomorphic. 49 Here, we will focus on the filamentous phage (Inovirus), which have ssDNA genomes packaged 50 into filament-like virions. These bacteriophage were initially identified in Escherichia coli in the 51 early 1960s, represented by F-pilus-specific closely related phage f1, fd and M13 (Loeb, 1960, 52 Hofschneider, 1963, Marvin & Hoffmann-Berling, 1963). These three phage were independently 53 isolated from the USA and European sewage systems, however, they are 98.5% identical in their 54 nucleotide sequence and have over the years been used interchangeably as well as in combination in 55 studies of Ff biology and molecular biology applications. Of these, M13, is probably the best 56 known and was one of the first cloning vectors developed for molecular biology. The CTXo phage 57 of Vibrio cholerae is equally well known and the best described example where horizontal gene 58 transfer of the phage, which encodes cholera toxin (CT), can convert nontoxigenic strains into 59 highly virulent pathogens (Davis & Waldor, 2003, Faruque & Mekalonos, 2014). Filamentous 60 phage from a range of Gram-negative bacteria have subsequently been described, including the Pseudomonas Pf phage (Kirov, et al., 2007, Klockgether, et al., 2010, Woo, et al., 2012), 61 62 Xanthanomonas Cf phage (Kuo, et al., 1994), E. coli IKe, If1 and If2 phage (Meynell & Lawn, 63 1968, Khatoon, et al., 1972), Neisseria Ngo and Nf phage (Bille, et al., 2005, Kawai, et al., 2006,
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review will attempt to convey a sense that despite this vast body of knowledge on phage, even well-

Piekarowicz, et al., 2006, Piekarowicz, et al., 2014), Shewanella SW1 phage (Jian, et al., 2012,

Jian, et al., 2013) and the Ralstonia RSM phage (Yamada, et al., 2007). The goal of this review is

to provide a historical and contextual insight into studies of filamentous phage. In addition, this

- characterized phage such as Ff continue to reveal new information, demonstrating that in contrast to 68
- 69 their small size, they have significant impacts on the evolution and behavior of their bacterial hosts.

Filamentous phage and their distribution

- 72 Phage from the Genus *Inovirus* (family *Inoviridae*) (Day, 2011) are characterized by their long and
- 73 thin filamentous shape (6 - 8 nm in diameter and 800 - 2000 nm in length) and a circular ssDNA

genome (Frost, 1993, Webster, 1996, Russel & Model, 2006, Rakonjac, et al., 2011). The filament is composed of several thousand major coat protein subunits arranged in a helical array around a ssDNA core, with a few copies of the minor coat proteins at each end. The size of the phage is a function of the size of the genome, which ranges from 4 to 12 Kbp (Rakonjac, et al., 2011). Filamentous phage are mostly carried by Gram-negative bacteria, although there are two examples of filamentous phage found in Gram-positive bacteria, B5 from *Propionibacterium freudenreichii* and CAK1 from *Clostridium acetobutylicum* (Kim & Blaschek, 1991, Chopin, et al., 2002).

The classification of viruses remains a complex issue given the lack of universally conserved genes and features. As a consequence, viruses have largely been classified based on physical features, genome structure and host range. This is also true for the filamentous phage, which were initially divided into two groups that were distinguished by the symmetries of the helically arrayed coat protein, as determined by X-ray fibre diffraction (Marvin, et al., 1974). The size and conformation of coat proteins, as well as the overall distribution of intensity of the X-ray fibre diffraction patterns are similar in the two different classes virion structures. However, class I diffraction patterns have some additional meridional reflections, due to a more complex symmetry, five-start helix and twofold screw axis (C₅S₂ symmetry), whereas class II filamentous phage have simple one-start helix with 5.4 subunits per turn ($C_1S_{5,4}$) (Marvin, 1998). Details of phage structure along the filament as well as the structures of individual subunits of the major coat protein have been solved, however little is known about the structure of the ends of the filament. Detailed structural data have been presented in a recent review by Marvin et al. (2014) and will therefore not be discussed here. Class I phage include the well-studied E. coli phage Ff (M13, f1 and fd), IKe and If1, (Marvin & Hohn, 1969) while class II consists of the *Pseudomonas* filamentous phage (Pf1) (Hill, et al., 1991). However, the structures of newly discovered filamentous phage have not been routinely analysed by X-ray fibre diffraction, hence they cannot be classified based on the symmetry.

An alternative method to classify or distinguish the filamentous phage is based on phage particle length, which is directly correlated to size of the phage genome (Marvin & Hohn, 1969). In this scheme, the Inoviruses represented by the Ff phage, have maximum lengths of around 870 nm, while the other genus, proposed as Dolichoinovirus (dolicho means long or narrow), includes those that are up to 1.3 µm long, e.g. the Pf phage. Both classification methods appear to result in similar groupings of the phage where Ff phage are separate from the Pf phage. However, since X-ray diffraction is not commonly used to characterize phage, it is not clear if differences in X-ray diffraction are closely tied to differences in phage particle length or differences in the major coat protein structures. More recently, the International Committee on Taxonomy of Viruses has classified the ssDNA rod- or filament-like phage into the family *Inoviridae* with two genera

identified, *Inovirus* and *Plectrovirus* (Day, 2011). Distinguishing features include width, which is approximately 6 nm for *Inovirus* and approximately 15 nm for the *Plectrovirus*. The ratio of the length of the virion to genome size for the *Plectrovirus* is several-fold smaller than for the *Inovirus*, the former appear morphologically as rods and latter as filaments. The diameter and the length differences are due to different packing and structure of ssDNA within the virion between the two genera. Interestingly, *Plectrovirus* prophages are present in many copies throughout chromosomes of their bacterial hosts; possibly due to replication by transposition (Sha, *et al.*, 2000). The host range of the second *Inoviridae* genus, the rod-shaped *Plectrovirus*, is limited to the cell-wall less intracellular bacteria (mollicutes or mycoplasmas) of animals and plants (Day, 2011). For the purposes of this review, we will focus on the genus *Inovirus*, or filamentous phage.

In addition to morphology, *Inovirus* classification is based on genomic organization rather than on nucleotide or amino acid homology, due to the fact that the genes and proteins encoded by the phage are not well conserved across host species. This is exemplified by only 13% amino acid identity between the major capsid proteins of Ff and Pf1 (Table 1). However, the order of many of the core genes, their sizes and membrane topology (predicted reliably from positions of hydrophobic transmembrane helices) tend to be a conserved feature and hence can be used to putatively identify filamentous phage genes. For convention, we will use the nomenclature of Ff (M13, f1 and fd) phage genes and proteins where possible (Table 1). For example, the major coat protein, pVIII or CoaB, is usually between 44 and 86 amino acids in length and is encoded by a gene located in the first half of the genome (from the origin of replication), directly upstream of a gene encoding adsorption protein, pIII (described in more detail below). Additionally, physical properties of the viral particles have been used to describe filamentous phage, including resistance to nucleases with a concomitant sensitivity to proteases (e.g. Nagarse, ficin, subtilisin and papain), sonication, SDS and chloroform treatment (Marvin & Hoffmann-Berling, 1963, Salivar, *et al.*, 1964, Williams & Fenwick, 1967, Minamishima, *et al.*, 1968).

A notable characteristic of filamentous phage is their ability to replicate without killing the host. There are two types of filamentous phage, those that integrate in the host chromosome and non-integrative filamentous phage such as Ff (Rakonjac, *et al.*, 2011), which replicate exclusively as extrachromosomal elements or episomes. Both the integrative and non-integrative filamentous phage meet the criteria defined for 'true lysogens' (Delbrock, 1946), however in contrast to true lysogens, the filamentous phage commonly continually shed viral particles without host cell death, even when inserted into the bacterial genome as a prophage. The chromosomally-inserted filamentous prophage of *V. cholerae* (e.g. VGJφ and CTXφ) and φRSM1 of *Ralstonia solanacearum* can excise from the genome without killing of the host (McLeod, *et al.*, 2005,

Askora, et al., 2011, Das, et al., 2011). In these respects, the bacteria infected permanently with filamentous phage represent an intermediate case where they carry the phage genome either integrated into the genome or episomally, but do not meet the strict definition of a lysogen. To avoid confusion with the term lysogeny, we will use the term "stable infection" to describe the scenario where the phage is either present in the host genome as a prophage or that replicates episomally.

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Infection and replication cycles

Filamentous phage infection begins at the cell surface when the virion attaches to the host cell. The large phage-encoded adhesion protein, pIII, determines the specificity of this process by interacting with host surface receptors, which are typically pili or fimbriae. Binding of the virion to the receptor causes the retraction of the pili through the outer membrane, drawing the virion into the host cell periplasm where it interacts with the secondary receptor, TolA. The TolA membrane protein of E. coli belongs to a transmembrane complex TolQRA, which is essential for the entry of Ff phage into the host cytoplasm (Reichmann & Holliger, 1997). As the DNA crosses the inner membrane, the sheath of coat proteins is removed and individual pVIII subunits are inserted into the inner membrane to expose the viral ssDNA for replication. The ssDNA phage genome serves as a template for synthesis of the complementary (negative) strand via host RNA and DNA polymerases and DNA gyrase, forming double-stranded circular supercoiled form, called the replicative form (RF) (Higashitani, et al., 1997). Once inside the host bacterial cell, the phage ssDNA can either directly insert into the host genome after conversion to dsDNA (e.g. $CTX\Phi$) or first convert into the RF from, then insert (e.g. $VGJ\Phi$) to form a prophage. Alternatively, they can replicate exclusively as an episome (e.g. Ff). In all cases, virions are formed from ssDNA that is produced from doublestranded template, either the RF or prophage, by replication of viral DNA initiated by a rollingcircle mechanism from the positive strand origin of replication, resulting complete phage genome in a form of (positive strand) circular ssDNA. The phage-encoded ssDNA-binding protein, pV, coats the newly synthesized ssDNA, forming a ssDNA-pV complex. An exposed hairpin loop, called packaging signal, targets the ssDNA-pV complex to the assembly sites that are located in the innermembrane. The assembly sites are composed of phage-encoded proteins pI/pXI, pVII and pIX for packaging into the virions (Russel & Model, 1989) (Fig. 1). The assembly machinery traverses the cell envelope and is composed of the inner membrane complex of pI and pXI, and an outer membrane protein (Feng, et al., 1997, Feng, et al., 1999, Haigh & Webster, 1999, Marciano, et al., 2001).

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Genome organization and function

Core genome

The best studied of the filamentous phage are the F pilus-specific E. coli phage known as Ff (f1,

M13 and fd) phage. The core genome corresponding to genes of Ff, contains up to 11 genes

clustered into three groups, coding for replication, assembly and structural genes (Fig. 1). Genomic

and metagenomic analyses of bacteria and bacteriophage revealed variations in the core genes in

filamentous prophage and free filamentous phage, as described below. Nevertheless, the "core"

genes, whether encoded by the phage or prophage genomes, can be defined as a gene set that is

required for a complete replication cycle in Gram-negative hosts, comprising infection of the host

bacterium, replication and assembly/secretion.

Genes gII, gX, and gV encode proteins that assist in the replication of the RF and prepare newly

synthesized ssDNA for assembly (Table 1) (Ray, 1978). Genes gVII, gIX, gVIII, gIII and gVI

encode structural proteins that make up the phage particle (Grant, et al., 1981). Gene gVIII encodes

the major coat protein. Thousands of the pVIII subunit form a shaft of the filament that that

envelops the ssDNA. Genes gVII and gIX encode two small coat proteins located on one tip of the

phage particle (Endemann & Model, 1995), and are the first proteins secreted during assembly of

the phage particle (Lopez & Webster, 1983). Genes gIII and gVI encode two minor proteins

located at the opposite end of the virion filament from pVII and pIX. The pIII and pVI minor coat

proteins mediate binding to the host cell receptors and entry during infection (Gailus & Rasched,

195 1994) as well as release from the host at the end of assembly (Rakonjac, et al., 1999).

196 Genes gI, gIX and gIV encode proteins that form a trans-envelope complex essential for assembly

and secretion the filamentous phage particle as described above (Feng, et al., 1999). Specifically,

pI and pXI form an inner membrane complex that is the site of phage assembly; pI has an ATP-

binding Walker motif that is required for its function (Russel, 1991). pIV is an outer membrane

protein, which forms a large gated channel (made up of 14 identical subunits) for the growing phage

particle to pass through (Marciano, et al., 1999, Marciano, et al., 2001, Spagnuolo, et al., 2010).

This protein belongs to the secretin family of proteins that serve as outer membrane channels in

type II and type III secretion systems and the type IV pilus assembly system found in many Gram-

negative bacteria. Loss of either pI, pXI or pIV in Ff phage was shown to prevent assembly

(Russel, 1995). Interestingly, a pIV homologue is missing from the genomes of a number of

filamentous phage of Gram-negative bacteria, such as the CTX ϕ phage, the RSM1 of R.

solanacearum and Cf1 of Xanthomonas campestris. In some instances, the function of pIV is

fulfilled by chromosomally encoded secretins that are normally either part of the host type II secretion system, as has been shown for the *V. cholerae* CTXφ phage (described below), or type IV secretion system as in *Neisseria meningitidis* MDAφ (Bille, *et al.*, 2005). For example, *V. cholerae* encodes a type II secretion system secretin *epsD*, otherwise mediating secretion of the CtxAB toxin, which functionally substitutes for the phage-encoded gene (Davis, *et al.*, 2000). Filamentous phage that infect Gram-positive bacteria (which do not contain an outer membrane) assemble in the absence of phage- or host-encoded secretin (Chopin, *et al.*, 2002). If pIV (or a host-encoded secretin) fulfills an unknown essential function in phage assembly, in addition to serving as an exit port through the outer membrane, this other assembly function may either be taken over by the extracellular domains of pI or by an as yet unidentified host-encoded protein.

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It should be noted that four phage-encoded genes are described as being virulence factors in V. cholerae i.e. the zonula occludens toxin (Zot), the core-encoded pilin (Cep), the accessory cholera enterotoxin (ACE) and a protein with unknown virulence function (OrfU) (Johnson, et al., 1993, Waldor & Mekalanos, 1996). However, comparison of the filamentous phage core genome and the CTX ϕ phage reveals similar arrangements of the toxin-related genes cep, orfU, ace and zot with the core filamentous phage genes VIII, III, VI and I; the phage functions of the proteins encoded by cep and orfU genes were determined, respectively, as the major coat protein and the anti-receptor (Waldor & Mekalanos, 1996, Heilpern & Waldor, 2003). The zot gene has homology to a family of nucleoside triphosphate-binding proteins, including the gene I (gI) products of other filamentous phage (Koonin, 1992). As described above, the gI protein of filamentous phage plays a role as an inner membrane component of the trans-envelope phage assembly complex, (Feng, et al., 1997, Haigh & Webster, 1999). In the absence of CT enterotoxin, V. cholerae is still capable of causing diarrhea due to expression of the Zot toxin that increases the permeability of the small intestinal mucosa by affecting the structure of the intracellular tight junctions, zonula occludens (hence the derivation of the name Zot) (Fasano, et al., 1991). Interestingly, the effect of Zot is specific for intestinal cells and has been shown to play no role in lung infection in mice (Fullner, et al., 2002). To the best of our knowledge, the role of pI in binding to epithelial cells as a colonization or virulence factor has not been tested for other filamentous phage. Closer comparison of gI and zot indicates that they share significant homology at the 5' end of the gene. However, zot has an additional 441 bp at the 3' end that has been linked to the toxin activity of the protein which would suggest that gI homologues that contain the extra 3' toxin domain could play a role in pathogenesis or association with a eukaryotic host (Baudry, et al., 1992). Since gI and zot are related and since zot encodes an epithelial-cell-binding domain, we will refer to this gene as zot for the Vibrio phage and gI for all others lacking this domain and will avoid use of the term 'Zot-like' which is often

used to refer to gI homologues.

Accessory genes

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In addition to the core genes described above, some filamentous phage carry additional genes that 244 245 may be unique, or that may be conserved in other, but not all, filamentous phage. We have termed 246 these accessory genes. While many of these genes have no demonstrable function or homology to 247 known genes, some accessory genes have important roles; involvement in integration into the host 248 genome, virulence (toxins) or interaction of the phage with its host. Most filamentous phage have 249 sequences called phage attachment site (attP) that are often homologues of specific bacterial DNA 250 sequences that flank the attachment site (named universally attB), allowing for integration into the 251 host chromosome. For example, the CTX ϕ phage of V. cholerae integrates into the dif site 252 (recombination site at the chromosomal terminus of replication) (Huber & Waldor, 2002). The 253 CTX\psi genome contains an inverted repeat of two incomplete dif sequences which, within the 254 ssDNA genome, anneal to each other to form a hairpin structure that is a functional attP site (Das, 255 et al., 2011). Other integration sites have also been described, such as tRNA Gly locus of Pf4 and 256 Pf5 from Pseudomonas (Mooij, et al., 2007, Rice, et al., 2009). Integration into these sites is 257 dependent on the phage encoding a homologous region.

Some filamentous phage encode their own integrase, recombinase or transposase genes, including some of the filamentous phage of Xanthomonas (Cf1t) (Shieh, et al., 1991), Pseudomonas (Pf1 and Pf4), Xylella fastidiosa (M23 Φ-Lf) (Chen, et al., 2010), Vibrio (VSK) and Ralstonia (ΦRSM) (Askora, et al., 2009) (Fig. 2). Interestingly, the Pseudomonas Pf3 phage lacks an integraseencoding gene while this function is encoded by other *Pseudomonas* Pf phage, indicating that the Pf3 phage DNA integration mechanism is significantly different from the other Pf phage (described in more detail below). For $CTX\phi$ of V. cholerae and other phage that integrate into the chromosome and do not encode an integrase, the insertion of the phage into the host chromosome is mediated by the host-encoded site-specific recombinases, XerC/XerD (McLeod & Waldor, 2004, Askora, et al., 2012), while others rely on a host-encoded transposase (Bille, et al., 2005, Kawai, et al., 2005, Kawai, et al., 2006). This limited distribution of integrase genes amongst phage of the *Inovirus* genus would suggest that the integrase genes are either recently acquired by these phage, or that the integrase genes have been lost in most of the other lineages of filamentous phage in favour of using a host recombinase system. It is interesting to note that phage encoding an integrase tend to have larger genome sizes in comparison to those that do not encode such enzymes. Some host- and phage-encoded integrases can mediate both excision and integration, which may

- 274 facilitate the spread of prophage genomes amongst bacterial genera or across families (Askora, et
- 275 al., 2011, Das, et al., 2011).
- Filamentous phage are well-suited to the horizontal exchange of DNA and it is not surprising that
- some filamentous phage carry virulence factors as part of the accessory gene set. The best
- 278 understood is cholera toxin, encoded by the ctxAB operon within the CTXφ filamentous phage
- 279 genome that infects *V. cholerae*. Cholera toxin is an ADP-ribosylating enzyme that causes the
- characteristic, voluminous rice water stool of cholera (Fig. 2). The distribution of cholera toxin in
- 281 V. cholerae strains is described below. While the φRSM3 phage of R. solanacearum does not
- encode a virulence factor *per se*, it does modify the virulence of its host. This is accomplished by
- 283 the activity of the phage-encoded gene, ORF15, which modifies expression of the virulence
- regulators, phcA and phcB (described below) (Addy, et al., 2012). Thus, phage-encoded genes can
- influence host virulence indirectly by adding a layer of regulatory control to existing host virulence
- 286 genes.
- Other unique genes identified in filamentous phage genomes have been hypothesized to contribute
- 288 to interactions between the phage and its host. The Pf4 filamentous phage encodes several genes
- unique to its genome, including a reverse transcriptase (RT), ABC transporter ATPase, toxin-
- antitoxin (TA) system and a putative repressor or immunity gene (Rice, et al., 2009). The putative
- 291 RT and ABC transporter with an ATP binding domain are located at the 5' end of the genome,
- 292 which may suggest a role in phage replication. In retroviruses, the RT is a multifunctional enzyme
- required for cDNA synthesis that uses the viral RNA genome as a template (Goff, 1990). While
- there are no known retroviruses of bacteria, RT has been shown to be encoded in retron elements
- 295 that are involved in the synthesis of unusual multi-copy, ssDNA extrachromosomal elements
- 296 (msDNA) (Rice & Lampson, 1996). The Pf4-encoded RT has amino acid motifs indicative of
- bacterial RTs (e.g. the RYADD box in domain five), but lacks the characteristic 'VTG' sequence in
- domain seven, suggesting that this RT is not associated with msDNA production (Rice & Lampson,
- 299 1996). The role of this putative reverse transcriptase is unclear, given that the filamentous phage
- 300 genomes are composed of DNA rather than RNA; the latter, not the former, being a template for the
- RT. However, this polymerase could potentially use ssDNA as template to synthesize a negative
- 302 strand replication primer, a function that is carried out by host RNA polymerase in Ff phage
- 303 (Higashitani, et al., 1997). This novel function, if experimentally tested, would be unique to Pf4
- phage as it is the only example to date of an *Inovirus* encoding a RT.
- 305 The ABC transporter proteins, a homologue of which is encoded by the Pf4 phage genome, are
- 306 associated with a range of different functions, including DNA replication, protein degradation,

membrane fusion, antibiotic efflux, signal transduction pathways and chemoreceptors (Tam & Saier, 1993, Ogura & Wilkinson, 2001). There are no current reports on the function of this gene in Pf4 and hence, it is unclear if it provides a selective advantage to the Pf4-containing *P. aeruginosa*. Neither the RT nor the ATPase-encoding genes are present in the closely related Pf6 filamentous phage nor are they found in *P. aeruginosa* PAO1 strain chromosome, further suggesting they are not essential for the function of the Pf4 phage (Tay, 2008).

313 The TA systems often affect cell viability and have been shown to influence motility, biofilm 314 formation, quorum sensing, plasmid or episome maintenance and persistence (Gerdes, 2000, 315 Gerdes, et al., 2005, Fozo, et al., 2008). There are five major types of bacterial TA systems based 316 on the nature and the mechanism of action the antitoxin (Goeders & Van Melderen, 2014). In 317 recent biofilm studies, a TA system was shown to play a role in biofilm formation and the switch between planktonic and sessile lifestyles in P. aeruginosa (Wang & Wood, 2011). The parE-phd 318 319 TA system found in the *P. aeruginosa* Pf4 phage is a type II toxin-antitoxin pair that targets DNA 320 gyrase. To date, the Pf4 phage is the only filamentous phage described with a functional TA system 321 in its accessory gene set. Disturbance of the toxin-antitoxin equilibrium in biofilm microcolonies 322 could lead to cell death (Webb, et al., 2004) and the lack of the TA system in the Pf4 deletion 323 mutant may explain why it does not undergo cell death during biofilm development (Rice, et al., 324 2009).

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Several filamentous prophage carry transcriptional repressors, which have various phage-specific functions. The repressor gene in λ is responsible for repressing the lytic cycle, thereby maintaining lysogeny (Oppenheim, et al., 2005). The repressor can interfere with RNA-RNA and DNA-protein interactions that regulate lysogenic conversion (Cheng, et al., 1999). Repressor genes have also been identified in the SW1 filamentous phage of Shewanella piezotolerans (Wang, et al., 2007) and in the CTX\$\phi\$ phage of \$V\$. cholerae (Waldor, et al., 1997). The RstR repressor of CTX\$\phi\$ phage regulates replication of the phage by repressing the rstA promoter, which controls the expression of all the CTX\$\phi\$ phage genes required for phage production, thereby maintaining the non-productive prophage in the host chromosome (Quinones, et al., 2005). In the tailed lysogenic phage of E. coli, such as λ , the repressors confer immunity to the lysogen against lytic phage superinfection. P. aeruginosa PAO1 chromosome encodes two repressors, both with homology to that of the P2 phage, however their functions in cell physiology are yet to be determined. Interestingly, deep sequencing of PAO1 biofilm dispersal cell populations demonstrated that one of these two putative repressor genes accumulates mutations at a disproportionately high rate relative other host genes in this population (McElroy, et al., 2014). The repressors identified in filamentous phage genomes have almost no homology to each other at the nucleotide or amino acid level. The highest similarity was observed between the *Xanthomonas* Cf1 and *Ralstonia* RSM phage repressors, at less than 20% amino acid similarity. This low level of similarity, also noted above for the pVIII protein, highlights the difficulty in identification of the filamentous phage genes and proteins by homology searches. The *Ralstonia* RSM phage repressor has been shown to play a role in host virulence (Addy, *et al.*, 2012), whilst the repressor of Cf1 filamentous phage of *Xanthomonas* has been identified to be an important component of the immunity system of the host against phage infection (Shieh, *et al.*, 1991, Cheng, *et al.*, 1999, Cheng, *et al.*, 2009).

The evolutionary relatedness of filamentous phage that infect different bacterial species, e.g. E. coli

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Phylogenetic relationships

vs. V. cholerae, is apparent through the conserved order of genes in the genome as mentioned above. The conservation of gene order (the synteny) and function argues against convergent evolution of morphologically similar phage. However, individual genes often show low overall amino acid identities, ranging from 8% to 17% when compared to the Ff phage (Table 1), which can makes identification of the genes by homology analysis difficult. The lack of homology could suggest low selection pressure on the maintenance of sequence integrity. Alternatively, a low sequence homology in the core gene set may be a consequence of extensive horizontal gene transfer among phage infecting distantly related bacterial species, resulting in mosaic genomes. This process, in conjunction with the subsequent selection for mutants that fit with the host codon bias or that allow functional integration (interactions) between the proteins encoded by the poly-origin core genome, would ultimately contribute to the overall low primary sequence conservation. Differences in the assortment and sequence of accessory genes among filamentous phage are likely to be a consequence of integration into different sites in the host chromosome and excision by imperfect recombination, thereby mobilising host genes adjacent to the phage integration site (attB). To investigate the phylogenetic relationship between common filamentous phage, phylogenetic trees were generated based on core and accessory genes. Using the 'Phylogeny.fr' platform (Dereeper, et al., 2008) a tree was assembled from the major coat protein pVIII (CoaB), that determines the structure of the virion coat (Fig. 3). This gene is found in all filamentous phage and is the most abundant protein, making it a good gene for comparison. The pVIII subunit is largely an α-helix and is made up of approximately 50 amino acid residues. While different phage can have quite different pVIII sequences, the resulting virion structures are similar. Moreover, all pVIII subunits have a similar acidic N-terminal region, a stretch forming an amphipatic helix, continuing into a hydrophobic helix followed by basic residues near the C terminus (Pederson, et al., 2001). In

- most phage (e.g. Pf1, Ff) the pVIII subunit is synthesized with an N-terminal signal sequence which
- is later removed by a signal peptidase (Marvin, 1998).
- 376 The organisation of the phylogenetic tree based on this protein largely follows the expected 16S
- 377 rRNA gene-based phylogenetic tree of the host at the genus level (Fig. 3A) with some exceptions.
- 378 The major coat proteins from the Enterobacteria phage group closely together, indicating a high
- 379 similarity and common origin. Phage that infect the *Vibrio* spp. cluster together, with the exception
- of the *Vibrio parahaemolyticus* phage KXV237, and three *V. cholerae* phage, VSK, fs1 and CTXφ.
- 381 The major coat protein sequence of the *V. parahaemolyticus* phage KXV237 was previously
- 382 reported to be different from that of the filamentous phage lypf5 that infects the same species
- 383 (Nakasone, et al., 1999), but was similar to that of V. cholerae phage fs1 and P. aeruginosa phage
- Pf1 (Nasu, et al., 2000). This may suggest that either pVIII of a V. parahaemolyticus filamentous
- 385 phage was acquired by the KXV237 phage or that this phage has jumped the host species barrier
- from one of the more closely related hosts, *Ralstonia* or *Pseudomonas*, into *V. parahaemolyticus*.
- More detailed analysis would be needed to determine which of these possibilities is correct.
- 388 Phage from the Pseudomonad group appear to be more closely related to each other than to the
- phage of Vibrio spp., with the exception of Pseudomonas phage Pf3. The Pf3 phage has a genome
- size and organization similar to the Enterobacteria phage Ff (except for a different order for genes I
- and IV) (Luiten, et al., 1985). In contrast to Pf1, Pf4 and Pf5, the Pf3 major coat protein is not
- 392 synthesized with an N-terminal signal sequence and thus is significantly shorter relative to the
- 393 major coat protein of other Pf phage (Luiten, et al., 1983). This difference may explain the
- 394 phylogenetic divergence of the Pf3 coat protein relative to the other Pf *Pseudomonas* phage, despite
- 395 the amino acid sequence conservation within the mature portion of the protein. *Xanthomonas* phage
- 396 Lf and Xylella phage Lf are closely related as shown by their neighbouring position in the tree
- 397 (Moreira, et al., 2005). The Xanthomonas phage Xf appears to be of similar origin to the
- 398 Pseudomonas Pf1, Pf4 and Pf5 phage.
- The pI proteins are essential for the assembly of the phage, however in some they can also have a
- 400 role in the interaction of the host bacterium with the eukaryotic host (Fig. 3B). Their position in the
- 401 phage genome appears to be conserved, the size of the proteins range from 242 461 amino acids
- and all have a nucleotide triphosphate-binding site. A translational product from an internal start
- 403 codon within gene I is pXI. Protein XI has an N-terminal membrane-anchor but lacks the NTP-
- binding domain and is essential for the Ff phage assembly. A complex of pI and pXI form the inner
- 405 membrane component of a trans-envelope complex (Haigh & Webster, 1999). It is not clear
- whether pXI is produced in other filamentous phage.

407 In the full-length product (pI or Zot), the cytoplasmic NTP-binding N-terminal domain is conserved 408 across all filamentous phage. The larger variant of the Zot protein was originally identified in, and 409 was primarily associated with, toxigenic V. cholerae strains (Fasano, et al., 1991, Baudry, et al., 1992, Bakhshi, et al., 2008). The Zot protein is encoded by the CTXφ and the filamentous phage of 410 V. cholerae, Pseudomonas (Koonin, 1992, Johnson, et al., 1993, Mooij, et al., 2007, Rice, et al., 411 412 2009) and Stenotrophomonas maltophilia (Hagemann, et al., 2006). In contrast, Ike, I2-2, M13 and 413 If1 from Enterobacteria and phage PE226 from R. solanacearum (Murugaiyan, et al., 2011) do not 414 contain the zot toxin-specific domain. Overall, relative conservation and presence of distinct 415 grouping makes pI/Zot a good candidate for the study of phylogenetic relationships and possible 416 gene transfer between phage. A tree was therefore assembled based on protein pI/Zot. This analysis 417 of pI suggests that the evolutionary history of the phage genomes follows that of the hosts, although there are some clear exceptions. There are two main groups of Vibrio Zot protein homologues. The 418 419 Zot homologues from Vibrio phage VSK, Fs1, VGJ, VEJ, VS12 and VF33 cluster together on the 420 phylogenetic tree, distinct from VFO4K68, VFO3K6, KSF-1 and the CTX\(\phi \) Zot homologues, 421 suggesting that the toxin may have been gained independently by the members of these two groups. 422 This is also supported by the observation that the CTX\$\phi\$ does not cluster with the other Vibrio 423 phage based on the pVIII analysis. Interestingly, in the pI - Zot phylogenetic tree, the pI proteins 424 from phage infecting *P. aeruginosa* cluster closely with the Zot protein from CTX ϕ . Koonin *et al.* 425 (1992) suggested that both Zot and pI proteins have a similar transmembrane topology. It has been 426 proposed that Zot proteins have evolved from Pf1-like bacteriophage, because the Zot sequence is most closely related to the pI protein from Pseudomonas bacteriophage, but more distantly related 427 428 to pI proteins from other filamentous phage (Koonin, 1992, Di Pierro, et al., 2001). This is also 429 evident from the phylogenetic tree (Fig. 3B).

430 All pI homologues from Enterobacteria phage lack the putative toxin module at the C-terminal end 431 and cluster together in the tree, indicating that they are closely related. Based on the complete 432 amino acid sequence, pI from the two S. maltophilia phage, SHI and SMA9 (Hagemann, et al., 433 2006), cluster with *Vibrio* and Enterobacteria phage, respectively, suggesting that although SHI and SMA9 infect the same host species, their respective pI homologues have separate origins. 434 435 Interestingly, the pI of SHI and SMA9 both carry the C-terminal toxin domain found in the Pf and 436 CTXφ phage. This further supports that this gene was either acquired by SMA9 through horizontal gene transfer from a distantly related phage, e.g. a Vibrio or Pseudomonas phage, or that the SMA9 437 phage was acquired by S. maltophila from another bacterial host. 438

Effects of filamentous phage on the host

441 Enterobacteriaceae phage

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It has been shown that after phage infection with Ff phage, E. coli experiences envelope stress due to the presence of the large trans-envelope channel and LPS damage, coupled to a hugely increased membrane protein production and translocation, resulting in slowed growth and formation of turbid "plagues" on bacterial lawns; furthermore, the colonies derived from Ff phage-infected cells have changed morphology they are small and transparent (Chen, et al., 2009) (Table 2). In part, slow growth can be attributed to over-expression of gI upon infection and the very existence of a transenvelope assembly-secretion system, which compromises the integrity of bacterial envelope. For example, it was shown that expression of pI alone in E. coli inhibited host protein and RNA expression (Horabin & Webster, 1986). Indeed, the authors also indicated that over-production of pI eventually resulted in host cell death (Horabin & Webster, 1986, Russel, 1995, Horabin & Webster, 1988). This is thought to be due to membrane insertion and loss of the membrane potential (Horabin & Webster, 1988). Thioredoxin, which is involved in detoxification of reactive oxygen species, is also required for Ike, f1 and fd (but not M13) phage assembly in its reduced form independently of its general function as a cofactor for reductases (Russel & Model, 1986). While it has been proposed that the amino terminal end of pI, in the cytoplasm, may interact with thioredoxin (Horabin & Webster, 1988), the observed E. coli growth inhibition effect mediated by pI production was independent of thioredoxin. Therefore it is unlikely that the growth effects of pI are associated with oxidative stress responses. Conversely, it has been shown that during phage infection with the exception of gII, inactivation of any single phage gene results in the host cell death (Hohn, et al., 1971). The mechanism behind this cell death is not clear, but it has been observed by electron microscopy that the cells accumulate christae-like invaginations of the inner membrane and become packed-full of the ssDNA-pV complex (Schwartz & Zinder, 1968). This is similar to the observation that inhibition of phage release (by application of antibodies that crosslink the hundreds of phage filaments emanating from bacterial surface or conditions that lead to abortive infection) also results in cell death of E. coli (Pratt, et al., 1966, Marvin & Hohn, 1969). While this has not been shown for other filamentous phage, it seems likely that disruption of the balance between phage synthesis and assembly/secretion in highly productive species may be detrimental to the host.

The host-encoded protein that has been shown to accumulate to the highest level upon the Ff phage

infection in E. coli is the aptly named phage shock protein, PspA (Brissette, et al., 1990, Russel &

Kazmierczak, 1993). The *pspA* gene is part of the *psp* regulon (*pspFABCDE* and the unlinked gene

473 pspG) and is highly induced in response to overproduction of pIV and those secretins that are 474 partially mislocalised into the inner membrane. The inner membrane proteins PspB and C have 475 been shown to sense the stress and release the repression of the psp regulon transcription. When 476 stress reaches a critical threshold, a conformational shift in the cytoplasmic domain of PspC 477 uncovers the cytoplasmic domain of PspB, which is then able to sequester the negative regulator PspA away from the transcriptional activator, PspF (Maxson & Darwin, 2006, Gueguen, et al., 478 479 2009, Joly, et al., 2010). Expression of the psp regulon is induced in response to a range of stressors in addition to phage infection and production of secretins, including the heat stress and the 480 481 ethanol exposure. Given that many of the phage assembly proteins are inserted into the cell membranes, it is tempting to speculate that *pspA* induction occurs in response to general membrane 482 483 stress (Joly, et al., 2010). Thus, while phage production is not lethal to the host, it could easily be 484 perceived as a membrane-stressing event, due to the reported secretin mislocalization to the inner 485 membrane, pI toxicity in the inner membrane and overproduction of membrane-targeted pVIII, with 486 a possibility of energy loss due to some dissipation of membrane potential. Interestingly, P. 487 aeruginosa does not possess the psp regulon, hence it must have different mechanism for coping with the stress of filamentous phage infection (Seo, et al., 2009). 488

- In contrast to Ff, the filamentous phage of *Ralstonia*, *Vibrio* and *Pseudomonas*, have phenotypically remarkable effects on the host, including changes in capsule production, motility, virulence factor expression and biofilm development and will be described in detail in the following sections.
- 492 Ralstonia phage

493 R. solanacearum is a soil-borne Gram-negative bacterium that is the causative agent of bacterial 494 Several filamentous phage from R. solanacearum are wellwilt in many important crops. 495 characterized and sequenced, including ϕ RSS1, ϕ RSM1, ϕ RSM3 ϕ RSM4 and PE226. Similar 496 prophage are found in the genomes of various strains of R. solanacearum, Ralstonia pickettii and 497 Burkholderia pseudomallei. The \phiRSM3 and \phiRSM4 phage are closely related to, but differ from, φRSM1. The nucleotide sequence of φRSM3 is highly conserved relative to φRSM1 with the 498 499 exception of an unknown protein encoded by ORF2 and an adsorption protein responsible for host 500 range determination, encoded by ORF9, which based on its position in the genome could be a gIII 501 homologue (Askora, et al., 2009). Several of the filamentous phage of the Ralstonia genus were shown to be important for pathogenicity of the host bacterium (Table 2). Interestingly, harbouring 502 503 different filamentous phage can either increase or decrease virulence of R. solanacearum towards 504 plants, but this effect was observed to be specific for each phage type.

It has been shown that infection of R. solanacearum by $\varphi RSS1$ leads to an altered physiological state and behavior of the bacteria by changing the expression of virulence factors, extracellular polysaccharide (EPS) production and twitching motility. In phage-infected bacterial hosts the global virulence regulator, phcA, was found to be induced early and at low cell densities, leading to increased co-regulated EPS synthesis and twitching motility through increased number of functional type IV pili responsible for this type of motility. It was further speculated that phage particles emanating from the assembly sites on the bacterial surface change the cell's hydrophobicity leading to high local cell densities. The enhanced virulence of $\varphi RSS1$ -infected R. solanacearum leads to early wilting of tomato plants compared to the non-phage carrying control (Addy, et al., 2012).

Interestingly, strains of R. solanacearum that are sensitive to infection by $\varphi RSS1$ were resistant to infection by another filamentous phage, $\varphi RSM1$, and vice versa. This would suggest that these phage share common immunity systems that can prevent infection, although the mechanism by which protection is mediated has not been described. This cross-protection from infection is somewhat unexpected since it has been shown that $\varphi RSS1$ and $\varphi RSM1$ differ significantly in genome size (6.6 Kbp for $\varphi RSS1$ and for 9.9 Kbp for $\varphi RSM1$) and sequence, and they target different R. solanacearum strains as their hosts (Yamada, et al., 2007). Cross-protection from infection is also intriguing since phylogenetic analysis based on pVIII suggests that $\varphi RSS1$ is divergent from $\varphi RSM1$ and $\varphi RSM3$. One possible explanation for the cross-protection is that the low expression of pIII from the prophage may block the periplasmic receptor, TolA, and/or cause retraction of the pilus that serves as a primary receptor for infection, as has been observed for the Ff phage (Boeke, et al., 1982).

The different phage also have quite different effects on their host bacterium. The ϕ RSM1- and ϕ RSM3- carrying strains have reduced virulence in tomato plants, in contrast to ϕ RSS1-carrying strains, which have increased virulence in the same disease model. A decreased virulence of ϕ RSM3-infected cells was attributed to several factors, including reduced twitching motility and reduced expression of type IV pili, lower levels of β -1,4-endoglucanase activity and extracellular polysaccharides, and reduced expression of some virulence genes (*egl*, *pehC*, *phcA*, *phcB*, *pilT* and *hrpB*) (Addy, *et al.*, 2012). The ϕ RSM3 phage carries a repressor gene (ORF15), which acts on the host-encoded regulators of virulence, *phcA* and *phcB*. Deletion of the ORF15 from the ϕ RSM3 phage genome restores the virulence and levels of PhcA and PhcB in the host bacterium, comparable to the phage-negative cells (Addy, *et al.*, 2012). In this way, the phage appears to influence regulation of one of the key virulence mediators of the host bacterium. Phage such as ϕ RSS1, ϕ RSM1 and ϕ RSM3 display opposite effects on the virulence of their host bacterium, which is intriguing and it remains to be determined if this is in part due to the individual genetic

capacity of the host or if the phage carry specific determinants that differ that would account for these differences in effects.

In a study aimed at characterizing bacteriophage from *R. solanacearum*, phage PE226 was identified as having a wide range of host strains. This phage has a genome of 5,475 bp and its gI gene shares high homology in the N-terminal region to *zot* from *V. cholerae* and gI from *Pseudomonas* Pf1 phage (Murugaiyan, *et al.*, 2011). Sequence analysis indicates that the gI of PE226 lacks the C-terminal domain associated with binding to epithelial cells. The lack of the Zot-type C-terminal domain most likely also explains why these phage cluster together with the *Vibrio* phage K68, K6 and KSF-1 based on the pI-Zot analysis (Fig. 3B).

Filamentous phage are also present in other *Ralstonia* species. The *R. pickettii* strain 12J was originally isolated from a copper-contaminated lake sediment and is adapted to growth at high levels of copper. This strain was found to contain a filamentous phage that was hypothesized to be important for horizontal gene transfer of a region containing genes encoding for a range of metal-resistance proteins. These include a gene encoding for a blue copper domain protein, one mercury resistance operon, two iron permease-encoding genes, three complete *copABCD* operons, five *czc* genes, five genes encoding RND efflux transporters seven genes encoding the metal-translocating P-type ATPases and eight genes encoding the heavy metal signal/sensor proteins (Yang, *et al.*, 2010). The 12J phage genome sequence is partially syntenic to that of the *R. solanacearum* phage PE226 (Murugaiyan, *et al.*, 2011). With respect to organisation within the phage genome, nine ORFs of these two phage are similar in sequence, while 6 ORFs (ORFs 2 – 7) have identical organisation. Both phage encode a pI/Zot protein where the conserved N-terminal region shows homology to the Zot family protein domain, but lack the Zot-like C-terminal domain (Murugaiyan, *et al.*, 2011). Its role in virulence remains to be elucidated.

Vibrio cholerae *phage*

The CTXφ phage of *V. cholerae*, which encodes the CtxA and CtxB, subunits of CT, has been well studied, primarily because of its remarkable effect on the host virulence (Table 2). As a result, much of what is known about the filamentous phage, in conjunction with fd, Ff and M13, is based on CTXφ. In this section, we will describe some of the key aspects of CTXφ biology and direct the reader to a number of reviews that focus explicitly on CTXφ (Faruque & Mekalanos, 2003, McLeod, *et al.*, 2005, Faruque & Mekalonos, 2014). *V. cholerae* is a common inhabitant of marine and estuarine habitats. Interestingly, the majority of *V. cholerae* strains are non-toxigenic (do not

572 strains, including the Classical and El Tor biotype O1 strains and O139 strains (also called Bengal 573 strains) are associated with epidemics. Indeed, it has been shown that toxigenic El Tor strains can 574 transfer the CTX\$\phi\$ phage into non-toxigenic, environmental strains, highlighting the role that these 575 phage play in the conversion of non toxigenic strains into pathogens (Choi, et al., 2010). 576 Integration of the CTX ϕ genome into V. cholerae chromosome is dependent on a functional 577 chromosomal dif site. Interestingly, in strains of V. cholerae that have a defective dif site, 578 integration of a secondary or helper filamentous phage genome, TLC-Knφ1, contributes the 579 functional phage dif sequence through XerCD-specific recombination, to restore a complete 580 chromosomal dif site, correcting the defect in cell division and permitting integration of the CTX\$\phi\$ 581 (Hassan, et al., 2010). 582 Carriage of the CTX ϕ phage and hence, CT, is thought to allow for rapid amplification of V. 583 cholerae in the host and dissemination as a consequence of intense diarrhea. Thus, the phage plays an important role in the virulence and dissemination of V. cholerae. Infection of V. cholerae by the 584 585 CTX\phi phage is dependent on the host expression of the toxin coregulated pilus, TCP (Waldor & 586 Mekalanos, 1996). Interestingly, this surface receptor is itself encoded by another filamentous 587 phage, VPIo; it should be noted that this is a different class of filamentous phage. VPIo is 588 suggested to replicate as an extra-chromosomal element and to have a ssDNA genome of 589 approximately 40 Kbp, encoding a putative transposase as well as integrase genes (Karaolis, et al., 590 1999). However, the determination of whether VPIφ is a true phage remains unresolved, as it has 591 been suggested that this genetic region does not produce active phage particles (Karaolis, et al., 592 1999). The accessory cholera toxin (ACE) of *V. cholerae* has also been suggested to play an important role 593 594 in infection and diarrhea in the human host. Exposure of intestinal cells to this protein was 595 associated with membrane depolarization as well as fluid secretion (Trucksis, et al., 1993). This 596 gene is located upstream of the zot and the two may be transcriptionally linked (Trucksis, et al., 597 1993). The ACE protein is a homologue of the minor virion protein pVI of other filamentous 598 phage, is an integral membrane protein predicted using the TMHMM algorithm (Krogh, et al., 599 2001) to have three transmembrane helices prior to incorporation in to the virion. It functions in 600 concert with pIII to release the virion from the bacterial cells at the end of assembly and presumably 601 to facilitate entry of the phage into the host. Since the pVI/ACE protein is present in the virion, 602 even though it is mostly hydrophobic and covered by pIII (Endemann & Model, 1995), it is 603 potentially partially exposed on the surface at the C-terminus (Hufton, et al., 1999). Therefore, 604 unlike Zot, which is shielded from the environment and epithelial cells by the outer membrane,

possess the CT genes). However, strains that acquire the CTXφ phage become toxigenic, and such

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pVI/ACE could potentially interact with the mammalian host cells to mediate toxicity, although this remains to be experimentally demonstrated. In addition to the putative interactions of the Zot and/or the ACE proteins with the mammalian host, it has also been shown that some phage genes could be expressed in mammalian cells, independent of the bacterial host (Merril, *et al.*, 1971, Bentancor, *et al.*, 2013, Lengeling, *et al.*, 2013), highlighting that the phage-bacteria-host relationship still holds some mysteries to be unraveled. Thus, it would be of particular interest to investigate how these proteins, when applied in a purified form, from the bacterial membrane or viral extracts, interact with mammalian cells. For example, even though the toxin domain of Zot is located in the periplasm, it would be interesting to explore whether this protein could become surface exposed upon cell lysis. Additionally, where the CTXφ phage penetrate mammalian cells, it is unclear whether this is mediated by a receptor-ligand interaction, as is the case for phage binding to its bacterial host. Similarly, it would be of interest to determine if pVI/ACE homologues from phage other than CTXφ have similar effects when infecting a mammalian host.

Another question that remains unexplored is the fate of the CTX ϕ and toxigenic hosts once out in the environment as they are rarely detected and it has been suggested that the phage therefore does not confer increased environmental fitness to V. cholerae, in contrast to its role in colonization of the human host. Some evidence for the loss of the CTX ϕ phage from V. cholerae was recently reported and may account for the low prevalence of the CTX ϕ phage in environmental strains. Kamruzzanman $et\ al$. (2014) demonstrated that superinfection of CTX ϕ -carrying V. cholerae results in excision of the phage from the genome and ultimately loss of CTX ϕ , as it is not able to reintegrate. This process is mediated by the activity of an antirepressor, RstC, encoded by the adjacent prophage RS ϕ that antagonizes the function of RstR of CTX ϕ , which is responsible for maintaining CTX ϕ in the lysogenic state (Kamruzzaman, $et\ al$., 2014). This RS ϕ -mediated effect was observed to occur in the intestine of infected mice and ultimately resulted in the recovery of CTX ϕ -negative V. cholerae isolates. In this way, environmental strains acquire the CTX ϕ phage by transduction, which may be a rare event in nature, infect a host, become superinfected by the RS ϕ phage and ultimately lose the phage and are distributed back into the environment through the stools of the infected host.

634 Neisseria phages

635 Several filamentous phage have been described for the genus Neisseria, including Ngoφ6-9

(Piekarowicz, et al., 2006), MDA (Bille, et al., 2005) and Nf (Kawai, et al., 2006) (Table 2).

Subtypes of these phage are found in N. meningitidis and N. gonorrhoeae. Nf phage carry their own transposases for integration, which are involved in phage rearrangements (Kawai, et al., 2006). The MDA phage element from N. meningitidis has been studied in detail (Bille, et al., 2005) and has high organizational similarity to other filamentous phage with all core genes present (Bille, et al., 2005). The ORF 8 has similarity to the Zot toxin from V. cholera CTXφ. Similar to CTXφ, the MDA element uses a chromosomally encoded secretin (PilQ) for its secretion. mechanism of infection remains to be elucidated, it was speculated that the MDA island is spread by transformation of chromosomal NDA fragments derived from the lysed N. meningitidis cells, in addition to putative receptor-mediated binding and entry of the phage ssDNA genome into the host cell. Integration of the MDA-containing chromosomal fragments acquired by transformation into the recipient's chromosome would in this case be mediated by homologous recombination via the flanking homologous bacterial sequences, rather than through the site-specific (non-homologous) recombination like other dif-integrating prophage (Bille, et al., 2005). The occurrence of the MDA island in N. meningitidis isolates was correlated with invasiveness of disease causing strains. This may indicate that the MDA phage plays a role in increasing the ability of N. meningitidis to invade mammalian cells and if so, the phage would represent an additional virulence determinant. It was also shown that multiple MDA islands can exist within a single N. meningitides genome, for example in strains MC58 and FAM18 (Bille, et al., 2005). While it is uncommon to have multiple copies of the same phage type integrated into the host genome, there is a clear precedence for this in V. cholerae (which encodes two copies of CTXφ, described below) and P. aeruginosa PAO1 (e.g. Pf4 and Pf6). It was recently reported that a hybrid Ngoφ6 phage, from N. gonorrheae, could infect, replicate and produce phage particles in a range of Gram negative bacteria, including E. coli, Pseudomonas sp., Haemophilus influenza, and Paracoccous methylutens in addition to Neiserria sicca (Piekarowicz, et al., 2014). It was further shown that infection and replication was not dependent on the large adhesin (Piekarowicz, et al., 2014), pIII, which is normally required for binding to the host cell receptor and that dictates host cell specificity (Heilpern & Waldor, 2003).

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Shewanella *phage*

The first filamentous phage isolated from the deep-sea environment is SW1 that infects *Shewanella* piezotolerans WP3 (Wang, et al., 2007) (Table 2). SW1 shares significant similarities in genome organization with M13 and CTXφ and its key genes are induced at low temperatures (Wang, et al., 2007, Jian, et al., 2012). SW1 phage was found to contribute to the fitness of its host by regulating genes important for flagellum production (Jian, et al., 2013). Lateral flagella are necessary for

swarming motility which in turn is vital for the host bacterium for the acquisition of nutrients from

the deep-sea sediment (Xavier, et al., 2011).

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- Xanthomonas *phage*
- 674 The plant pathogen, X. campestris, harbors several different types of phage, including the
- 675 filamentous phage Cflt and Cflc (Kuo, et al., 1991) (Table 2). Phage Cflc and Cflt are
- approximately 7.3 Kbp in size and encode 12 open reading frames, including a site-specific
- integrase. *Xanthomonas* phage have been shown to play a role in genome rearrangement and strain
- differentiation as well as affecting growth of the host (Varani, et al., 2013). While Cflt has very
- 679 little effect on the growth of the host, Cf1c was found to drastically reduce the growth rate of
- 680 infected X. campestris (Kuo, et al., 1991). Infection with Cfltv, the superinfective form of Cflt,
- leads to the formation of small colony variants and almost all infected cells are killed after 28 h
- 682 (Kuo, et al., 1994). The formation of small colony variants upon superinfection has also been
- reported for *P. aeruginosa* when infected by Pf4 (see below) and it is possible that superinfection
- by filamentous phage selects for SCVs, although the mechanism and selective advantage for this
- response is not currently understood.

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- 687 Yersinia phage
- Ypf Φ (Table 2) is a filamentous phage that infects *Yersinia pestis*, the causative agent of plague.
- Genome organization of this phage is similar to other filamentous phage; it is comprised of the
- 690 three genome modules necessary for production of infectious virions. This phage replicates through
- an extrachromosomal RF, but can also integrate into the chromosomal dif site (Chouikha, et al.,
- 692 2010). Interestingly, deletion of Ypf Φ from the host results in alteration of pathogenicity in mice,
- although it had no effect in the classical flea-borne transmission of *Y. pestis* (Derbise, et al., 2007).
- It has been suggested that the acquisition of Ypf Φ played a major role in the evolution of the highly
- of virulent plague bacterium, because the avirulent ancestor Y. pseudotuberculosis does not contain the
- 696 phage. Moreover, the maintenance of the phage in all pathogenic sublines despite its in vitro
- 697 instability suggests that it was advantageous (for example by increasing its pathogenicity) for the
- bacterium to maintain the phage (Derbise, et al., 2007).

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Pf phage of *Pseudomonas aeruginosa*

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701 P. aeruginosa Pf phage were first described by Takeya and Amako (1966) (Takeya & Amako, 702 1966) who characterized the plaque morphology as less than 1 mm in diameter, and indicated that 703 the phage (Pf1) had a very limited host range, infecting only one strain, PAK, out of the nearly 50 704 isolates tested. The Pf4 phage does not form plaques on the wild-type PAO1 carrying the Pf4 705 prophage, but readily forms plaques when the prophage has been deleted (Rice, et al., 2009). The 706 Pf phage were determined to be twice the size of previously identified Ff (Bradley, 1973). Tests of 707 a range of clinical and laboratory P. aeruginosa isolates indicate that most of the strains tested produce filamentous phage particles and hence, it is likely that most P. aeruginosa strains, and 708 709 PAO1 sublines in particular, carry Pf phage (Kirov, et al., 2007, Klockgether, et al., 2010, Woo, et 710 al., 2012). Subsequent Pf phage were identified and given sequential names, Pf1 - Pf6. All of the 711 P. aeruginosa filamentous phage harbor the core genes as well as an integrase and a putative 712 repressor C homologue. The primary distinguishing features are in the accessory genes carried by 713 each phage and the number and sizes of these are responsible for the differences in the size of the 714 genome and corresponding phage particle sizes.

The source of the Pf1 phage isolated by Takeya and Amako (Takeya & Amako, 1966) was not identified by the authors; however, Pf2, which they also identified, was isolated from P. aeruginosa strain P28 (Minamishima, et al., 1968). Cross-reactivity of Pf1 antibodies with Pf2, indicated that the two phage are serologically related, while neither reacted to antibodies against fd. These authors further demonstrated that infection of strain K (P. aeruginosa PAK) with either Pf1 or Pf2, yielding phage-producing colonies, suggesting that the Pf phage could stably infect the P. aeruginosa host. The Pf1 phage (ATCC 251O-Bl) genome sequence was reported in 1991 (Hill, et al., 1991) and was shown to be 7,349 nucleotides in length. Comparison with the previously sequenced Pf3 phage indicated that the genome organization of Pf1 and Pf3 was conserved but they shared little identity at the nucleotide or protein level. The Pf3 phage has a G + C content of 45 % (Luiten, et al., 1985) which is considerably different from the P. aeruginosa and the Pf1 genomes which are 67 (Stover, et al., 2000) and 61 % G + C (Hill, et al., 1991) respectively. These results suggest that Pf3 is distinct from the other Pf phage, in agreement with the phylogenetic analyses, which in fact suggest that the Pf3 is more closely related to the CTX ϕ and VSK phage of V. cholerae than to other Pf phage (Fig. 3A). Altogether, these findings suggest that the Pf3 phage was horizontally acquired by *P. aeruginosa* and may have originated from another species.

Several reports investigated the host ranges of Pf phage and compared the genomes and structures of the Pf phage particles or their capsid proteins (as indicated above), however there are few reports

on the biology of these phage. Of the Pf phage, Pf4 is best understood, in part because Pf4 is one of the two filamentous phage gene clusters found in the genome of *P. aeruginosa* PAO1, arguably one of the most commonly studied strains of *P. aeruginosa*. In contrast, the host-origin for Pf1 is unknown and the P28 strain producing Pf2 is not commonly described in the literature. Similarly, the natural host for Pf3 is not defined.

The Pf4 genome was shown to contain one of the most highly induced sets of genes during biofilm growth relative to planktonic growth and similarly, these genes were found to be highly upregulated when grown under anaerobic conditions in the presence of nitrate (Platt, et al., 2008). It was subsequently shown that the Pf4 phage was associated with cell death within microcolonies during biofilm development (Table 2). Further studies demonstrated that the cell death phenomenon was linked to a genetic change in the phage particles, where they adopted a superinfective phenotype. Here, superinfective is defined as the ability to cause plaques on a normally insensitive host, containing the Pf4 integrated into the chromosome as a prophage. The superinfective phage is primarily detected during continuous biofilm cultivation system and is not normally isolated from planktonic cultures or batch biofilm systems (Tay, 2008). Interestingly, the superinfective Pf4 phage can induce the formation of morphotypic variants, which are observed when the cells are plated onto solid agar subsequent to the shift to the super-infectious Pf4 release. For example, P. aeruginosa clones isolated from the superinfective Pf4-phage-releasing stage of the continuous biofilm were observed to form small colony variants, mucoid variants and wrinkly variants at a much higher frequency relative to the clones derived from the biofilm releasing the wild-type Pf4 (Hui, 2014).

Like Pf4, the Pf6 phage of PAO1 can also develop a superinfective form and this can induce morphotypic variant formation (Tay, 2008), In contrast to the Pf4 or Pf6, another filamentous phage, Pf5 of *P. aeruginosa* PA14, does not appear to induce the formation of morphotypic variants under the same continual biofilm conditions (Mooij, *et al.*, 2007). The Pf5 encodes three unique genes at the 5' end of the genome and lacks homologues of Pf4 genes encoding putative ABC transporter, RT and TA. Thus the accessory gene sets of Pf4, Pf5 and Pf6 are distinct from each other and therefore it is unlikely that the *P. aeruginosa* morphotypic switch, as the one caused by Pf4 and Pf6, is related to the accessory genes. This in turn suggests that there are biological differences in the interaction of the different Pf phage with their hosts or that there is an absolute requirement for the phage to be superinfective in order to initiate the formation or selection for morphotypic variants. The mechanisms for this remain to be elucidated to develop a fundamental understanding of the diverse Pf phage and their effects on *Pseudomonas*.

The identification of superinfective forms of the Pf4 and Pf6 filamentous phage demonstrates the two major hurdles in identifying filamentous phage and understanding their effect on the corresponding bacterial host. First, detection of filamentous phage requires a sensitive host, which may be difficult to find, considering that the host bacterium has to be prophage-free and contain a cognate receptor. Second, even when a filamentous phage is identified, the major phenotypic effects on the host, that may have a major clinical relevance, may only be observed under certain laboratory growth conditions and may therefore be missed under the standard culture conditions. The formation of morphotypic variants is clinically important because of the appearance of morphotypic variants in the sputum of chronically infected cystic fibrosis patients as well as the detection of phage particles in the sputum.

The Pf4 phage also confers additional virulence-related phenotypes on PAO1. For example, the strain from which the Pf4 prophage was deleted using recombinant DNA approach is less virulent in a mouse model of acute lung infection and also forms biofilms that are less stable than the wildtype biofilm when challenged with the surfactant, SDS (Rice, et al., 2009). There is currently no direct explanation for either phenotype as the Pf4 phage does not encode obvious virulence factors nor is the mechanism of surfactant stress resistance clear. The Pf4 encodes a TA system, but there is no evidence to date that these putative addiction systems are directly toxic to mammalian cells, so that their removal from the PAO1 genome would decrease virulence. Other potential toxic proteins could be the pI of Pf4, which shows significant homology to the Zot toxin of V. cholerae and, as indicated above, the two may be related. In V. cholerae, this protein has been linked to binding to the tight gap junctions in the intestine, thus facilitating infection and virulence. However, the V. cholerae (and presumably PAO1) Zot protein does not bind to the tight junctions of the lung epithelia, and there is currently no evidence that this protein serves a similar function in P. aeruginosa. Alternatively, virulence and biofilm stability may be related to the role of the phage in biofilm development, specifically the formation of colony variants and biofilm cell death, as morphotypic variants have increased stress resistance.

The cell death observed during biofilm formation could result in the release of DNA (eDNA), which is incorporated into the biofilm matrix and has been shown to play an important role in biofilm development (Whitchurch, *et al.*, 2002). It should be noted that the role of eDNA in biofilm development is typically associated with the early stages of development and hence it is not clear if the phage, via cell lysis, plays a similar role in the later stages, e.g. after microcolonies are already fully formed. While there are no current reports in the literature, it is tempting to speculate that the long, thin filamentous phage, which form bundles when viewed by TEM, act as a structural component of the biofilm matrix, perhaps by forming bridges between cells, the polysaccharides

and eDNA that are abundant within the biofilm. Finally, there remains a possibility that the phage genes are also involved in regulating the PAO1 host genes, opening avenues for future exploration.

Pf6 was initially detected by plaque formation in the Pf4 deletion strain (Tay, 2008) and was subsequently identified through whole genome sequencing of different *P. aeruginosa* sub-lines (Klockgether, et al., 2010). In the latter report, this phage was given the name RGP42 and we suggest it should be subsequently referred to as Pf6 in-line with the current nomenclature. Pf6 is distinguished from the remainder of the Pf phage by the presence, in addition to the core genes, of two genes encoding two putative protein kinases. Pf4 and Pf6 genomes are inserted into two different loci in the PAO1 genome, in tRNA genes at positions PA0729.1 and PA4673.1. The presence of the Pf6 as a second prophage in addition to Pf4 in the same genome was somewhat surprising given that the two phage are closely related. V. cholerae also carries two copies of the CTX\phi phage, which are normally present as tandem repeats in El Tor and O139 strains. Phage production is relatively high in these strains and loss of one of the repeat elements results in low or no phage production (Davis, et al., 2000). However, in the Classical strains, the two CTX\$\phi\$ prophage are separately inserted into a different chromosome (V. cholerae has two chromosomes) (Davis, et al., 2000). As noted above, the genes of the Pf4 phage were observed to be the most highly induced during biofilm development in PAO1. Given that the genes of Pf6, which are annotated in the originally sequenced PAO1 genome, were not monitored (Stover, et al., 2000, Klockgether, et al., 2010), it remains uncertain as to whether the observed induction is a combination of the two phage clusters or was specifically due to expression of the Pf4 phage.

Regulation of Pf phage

For λ phage, it is clear that the host-encoded proteins, such as RecA and LexA, play important roles in the control of the lytic-lysogenic switch. Surprisingly, there are few studies directly focused on such regulators for Pf phage and most observations come from global analyses focused on *P. aeruginosa* for other reasons. When the Pf1 genome was sequenced, it was noted that there was a well-conserved Ntr-dependent promoter at the 5' end of gene VIII (also known as PA0723, the *coaB* gene for PAO1) (Hill, *et al.*, 1991), a gene that is strongly expressed during phage replication. The authors also concluded from their analysis that most of the Pf1 promoters are likely to be Ntr-dependent (Hill, *et al.*, 1991). The implication of this is that phage expression is regulated by the alternative sigma factor RpoN, which is typically active under conditions of nitrogen limitation as well as under anaerobic conditions in *P. aeruginosa*. In line with this suggestion, biofilms formed by a PAO1 *rpoN* mutant failed to undergo cell death during biofilm formation, suggesting that the

Pf4 gene expression may be under the control of the RpoN (Webb, *et al.*, 2003). The lack of cell death could be a consequence of reduced or no expression of the type IV pili, which are the primary receptor for the superinfective Pf4 phage and whose expression is, at least in part, dependent on RpoN (Ishimoto & Lory, 1989). Based on this observation, the hypothesis would be that the biofilm microcolonies experience reduced or oxygen depleted conditions, inducing the denitrification pathway, under control of RpoN, which also induces the expression of type IV pili along with the phage and thus, reinfection can occur.

It has been demonstrated that TolA, the essential receptor of filamentous phage for the Ff and CTX ϕ infection, was upregulated four-fold during *P. aeruginosa* biofilm development (Whiteley, *et al.*, 2001). Given the almost universal role of TolA as the secondary phage receptor, it is likely that biofilm growth results in conditions that favor phage reinfection. It was previously suggested that the *P. aeruginosa* pili serve as the Pf phage receptors (Bradley, 1973), although it was not confirmed until much later that the type IV pili were indeed the receptors. It was proposed that phage are produced at the poles of *P. aeruginosa* (Bradley, 1973) where the type IV pili are assembled, although the significance of this is not currently understood. The co-localization of the assembly points at the poles for the Pf phage and the type IV pili could be a reflection of the fact that the type IV pilus assembly system secretin PilQ (a homologue of the filamentous phage pIV) (Hobbs & Mattick, 1993) could be used for the Pf4 assembly, as is the case with the MDA ϕ of *N. meningitidis* (Bille, *et al.*, 2005). However, the Pf4 genome encodes for its own secretin (pIV) and should not depend on PilQ for assembly.

MvaT and MvaU are homologues of DNA binding proteins in the HNS family. Deletion of both genes resulted in increased Pf4 RF production, but this increase was not observed in the single deletion mutants (Li, et al., 2009). The double mutant also produced phage particles that were able to form plaques on the wild-type PAO1 host, suggesting these were superinfective Pf4 mutants. Interestingly, the superinfective phage production, once induced in the double mutant, culture, could not be repressed by overproduction of MvaT and MvaU (Li, et al., 2009). The lack of suppression by MvaTU complementation can be reconciled by mutations in the prophage genome that resulted in the superinfective Pf4, which is no longer repressed by MvaT and MvaU. The induction of superinfective Pf4 is further supported by the observation that the double mvaT-mvaU mutations are typically lethal upon induction of superinfective Pf4 phage and the lethality is suppressed by the second-site mutations in the Pf4 prophage or genes encoding the type IV pilus components that prevent, respectively, the Pf4 phage production or infection (Castang & Dove, 2012).

It was reported that superinfection in *P. aeruginosa* is regulated by BfmR, part of a two-component signal transduction pathway (Petrova & Sauer, 2011). Surfactant treatment led to an induction of *bmfR* expression, suggesting that membrane perturbing stresses may induce BmfR, ultimately reducing the amount of phage produced. BmfR was also demonstrated to regulate the expression of a chromosomal anti-toxin gene, *phdA*. When PhdA levels are high, there is a reduction in phage production and decreased biofilm cell death and when low, there is increased phage production and cell lysis in the biofilm (Petrova & Sauer, 2011). This is particularly interesting in light of the observation that the Pf4 phage itself encodes a *phd* homologue that is coupled to a putative toxin gene, *parE* (Webb, *et al.*, 2003). The *phdA* identified by Petrova and Sauer (2011) and the *phd* of the Pf4 prophage genome are independent loci and the significance of the strain carrying two copies of the *phd*, is currently not known.

Another study showed that the primary oxidative stress response protein, OxyR, binds to a sequence within a small open reading frame, repC, in the Pf4 prophage genome. RepC has homology to immunity proteins of other phage such as P2 (Wei, et~al., 2012). This would suggest that oxidative stress may in part control induction or expression of the Pf4 phage. Thioredoxin was also shown to interact with OxyR in these experiments (Wei, et~al., 2012). What is particularly interesting about this observation is that thioredoxin is recruited to the phage assembly site, although it has been shown that its oxygen scavenging properties were not essential for phage production and that the reduced form of the thioredoxin is the active form required for phage assembly (Russel, 1991). This again suggests that there is considerably more to the control of phage production and superinfection than what is currently known.

Biotechnology and applications of filamentous phage

- Original applications of Ff (M13, f1 and fd) bacteriophage were originally used as cloning vectors for sequencing and *in vitro* oligonucleotide-directed mutagenesis (Sanger, *et al.*, 1980, Kunkel, *et al.*, 1991, Messing, 1991). In addition, Ff phage, most notably M13, have been used as cloning vectors, called phagemids. Upon infection of cells with a helper phage, phagemids replicate using the phage origin of replication, producing copious amounts of ssDNA which is packaged into filamentous phage-like particles (Russel, *et al.*, 1986, Vieira & Messing, 1987).
- The replicative features of the Ff phage have more recently been exploited for use in phage display, a combinatorial technology for identification of rare desirable variants of antibodies, proteins or short peptides in large libraries (Zwick, *et al.*, 1998, Rodi & Makowski, 1999, Bradbury & Marks,

2004). The key to this technology is a physical link between the protein displayed on the surface of the virion and its encapsulated coding sequence (Smith, 1985). The protein-to-coding-sequence link allows amplification of a very small number of proteins or protein variants that are enriched for by binding to the "bait" or a ligand, so that one binder in a library billions of non-binders can be identified. In principle, any bacteriophage can be converted into a display particle. However, because of the small genome size, ease of manipulation by recombinant DNA methods and exceptional stability of the virions to a broad range of pH and temperatures (the latter allowing a variety of binding and elution conditions), the Ff filamentous phage are far more frequently used in phage display technology than tailed phage such as λ and T7.

The Ff phage and phagemid vectors used in phage display are designed for constructing translational fusions to one or more virion proteins that are used as display "platforms" (Smith, 1985). All Ff virion proteins have been used as a platform for display, but most commonly used are the minor protein pIII or the major coat protein pVIII. Examples of multiple proteins being displayed at two different ends and along the filament, using two or more virion proteins as platforms, have also been reported (Huang, *et al.*, 2005, Hess, *et al.*, 2012).

In addition to peptide and antibody libraries, cDNA libraries displayed on filamentous bacteriophage have been constructed and used for identification of interacting proteins (Di Niro, *et al.*, 2010). High-throughput sequencing combined with limited affinity-screening has been used to identify a "landscape" of numerous binding variants in a phage display library, rather than a few high-affinity interacting proteins (Dias-Neto, *et al.*, 2009, Di Niro, *et al.*, 2010).

Phage display has been used in bacteriology and vaccine development, to identify bacterial proteins that bind to targets of interest or to identify suitable vaccine targets, through construction and screening of bacterial shot-gun genomic phage display libraries (Mullen, et al., 2006). For example, this approach was used to identify a cell-surface-associated agglutinin, RapA, from *Rhizobium leguminosarum* (Ausmees, et al., 2001) and adhesins of *Borrelia burgdorferi* (Antonara, et al., 2007). Recently, a selective display of bacterial surface and secreted proteins has been used to characterize this group of bacterial proteins and to identify immunodominant antigens, respectively, in *Lactobacillus rhamnosus* and *Mycobacterium tuberculosis* (Jankovic, et al., 2007, Liu, et al., 2011). This approach was expanded to a metagenome scale, in combination with next-generation sequencing, to identify and display surface and secreted proteins in a microbial community (Ciric, et al., 2014). The Ff virion is an excellent antigen carrier for immunization (van Houten, et al., 2010); the clone banks or libraries of phage-displayed bacterial surface and secreted proteins can therefore be used to facilitate identification of immunodominant antigens, whereas

- 931 individual antigen-displaying phage or phagemid clones can be amplified and used directly for
- 932 immunisation.
- 933 Filamentous phage, other than Ff, have not been used in phage display technology as yet. The site-
- 934 specific XerCD-dependent integration of the CTXφ into into *V. cholerae dif* sequence at the
- 935 chromosomal replication termini has inspired construction of a chromosome-integrating vector. A
- 936 CTX φ dif-like attP site in this vector mediates single-copy integration into the single chromosomal
- 937 dif site in P. aeruginosa (Hoang, et al., 2000).
- 938 Most recently developed applications of phage display technology cross into nanotechnology.
- 939 Through screening of peptide libraries, peptides were selected that can nucleate nanocrystal
- assembly of metals (Huang, et al., 2005), semiconductors, paramagnetic aloys (FePt, CoPt; (Mao, et
- 941 al., 2004) electrode (FePO₄) (Lee, et al., 2009) and light-harvesting complexes (Dang, et al., 2013).
- Thousands of the major coat protein subunits displaying nanocrystal-nucleating peptides served as a
- 943 scaffold for assembly of nanowires (Mao, et al., 2004), while display of distinct tag-binding
- 944 peptides at the asymmetrical ends of the filament allow assembly of individual filaments into more
- omplex nanostructures, such as nanorings and branched structures (Waites, et al., 1991, Huang, et
- 946 *al.*, 2005, Hess, et al., 2012).
- The fibrous nature of filamentous phage allows their electrospinning into microfibers. Furthermore,
- 948 the liquid-crystalline state of the phage at high concentrations (>10¹² per mL), including the ability
- 949 to transition between different liquid-crystalline forms, or to form colloidal membranes that can
- 950 assume controllable shapes (Sanchez, et al., 2012, Sharma, et al., 2014), are opening new
- opportunities for applications in tissue engineering (Chung, et al., 2011) and colorimetric sensors
- 952 (Oh, et al., 2014). A curious, but widespread application of the filamentous phage as liquid crystals
- 953 is their use as an ordering medium for the elucidation of macromolecule structures by Nuclear
- Magnetic Resonance (Hansen, et al., 1989). The property of the phage liquid crystals to be aligned
- 955 in strong magnetic fields facilitates alignment of DNA, RNA and many proteins, allowing structural
- analysis of aligned proteins by dipolar coupling. Pf1 appears to be the preferred filamentous phage
- in this regard due to a low overall curvature of the filament (Zweckstetter & Bax, 2001).

Future challenges

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- 960 Filamentous phage were described and characterized in the 1960s (Marvin & Hohn, 1969) but have
- 961 recently received renewed attention. After reviewing current literature, it is clear that our
- understanding of filamentous phage is rapidly growing but that the effects of these phage on their
- 963 bacterial host are still underappreciated. Effects range from influencing virulence (Waldor &

Mekalanos, 1996, Waldor & Mekalanos, 1996, Addy, *et al.*, 2012, Addy, *et al.*, 2012), biofilm formation (Rice, *et al.*, 2009) and regulating swarming motility (Jian, *et al.*, 2013). To further advance our understanding, it is necessary to revisit the effects of various phage on their respective bacterial hosts.

Analysis of the genome structure and organization, phylogenetic relationships as well as the lifestyle of several phage, suggest that two common features of filamentous phage are of note. Firstly, the relationship of filamentous phage with their bacterial hosts is universally characterized by the stable carriage and production of phage particles by the bacterial host and thus represents a stable infective state. The second characteristic feature is the presence or absence of a phage-encoded transcriptional repressor that has the key role in initiating phage replication, assembly and release and its role in the filamentous phage relationship with the bacterium as well as relationship of phage-carrying bacterium with its plant or animal host. The phage transcriptional repressor may play a significant role in the lifestyle of the host bacterium, as its presence in the phage genome has been linked to increase in bacterial virulence (Yamada, 2013). Coupled with further studies of phage-bacteria interactions, the presence or absence of repressor-encoding genes may be useful in predicting aspects of the phage life-cycle or its effects on the bacterial host that would have a consequence on the pathogenicity of the bacterium and in turn would influence consideration of a filamentous phage for use in the pathogen control.

Some studies on *Pseudomonas* and *Ralstonia* phage have highlighted the phenomenon of filamentous phage superinfection, where the normally resistant bacterial host (containing the prophage integrated into its genome) nevertheless supports the infection, replication and plaque formation (Rice, *et al.*, 2009, Yamada, 2013, Askora, *et al.*, 2014). Superinfection has particular importance for the lifestyle and virulence of the host bacterium. For the filamentous phage, superinfection is required for plaque formation on a lawn of a stably infected host, therefore this state of infectivity overcomes the resistance of the lysogen and allows identification of both the phage and the host. The mechanism of superinfection is still unclear and will be further elucidated by future studies, in particular because of its dramatic effect on virulence and bacterial physiology of both *Pseudomonas* and *Ralstonia*. In particular, the role of inactivation of a phage-encoded repressor, proposed to be involved in acquiring the superinfective state, needs to be investigated.

Because of their non-lytic lifestyle and ease of genetic manipulation, filamentous phage are used in a variety of applications, including phage display technology (Devlin, *et al.*, 1990, Clackson, *et al.*, 1991), assembly of nanostructures (Mao, *et al.*, 2004) and synthesis of biosensors (Lee, *et al.*, 2013). However, other applications are feasible, for example, their use in phage therapy of bacterial

infectious diseases. It was already shown that an M13 vector genetically engineered to suppress the SOS DNA repair response can enhance stress-induced killing of bacteria, including antibiotic resistant cells, biofilm and persister cells (Lu & Collins, 2009). During their normal lifecycle filamentous phage do not lyse or otherwise kill the host bacterium. However, mutations in specific genes in the phage genome that prevent assembly and secretion of progeny phage lead to death of the host bacterium (Pratt, *et al.*, 1966, Marvin & Hohn, 1969). Thus, a strategy of de-regulating phage gene expression in such a way that it results in decreased virulence, growth inhibition and/or killing of the host, may be utilized to engineer filamentous phage for applications in therapy of diseases caused by pathogenic bacteria.

Conclusions

The filamentous phage have been studied for some fifty years and have played an important role in the development of molecular biology technology as well as our understanding of gene regulation. These phage, which do not normally kill their host, are widely distributed in the Gram-negative bacteria. Despite having relatively simple genomes, it is increasingly apparent that they can have high impact on the physiology, adaptation and virulence of their host bacteria. As novel filamentous phage are being constantly discovered, it becomes apparent that, besides the core genes that are common to all, each newly discovered phage contains a distinct and novel set of accessory genes, as well as novel variations to the modes of relationships with their hosts. This variety adds to growing evidence that filamentous phage are important mediators of horizontal gene transfer, resulting in novel filamentous phage variants, novel virulent strains of pathogenic bacteria and novel impacts on physiology of their hosts. We submit therefore that there is yet a great deal to be discovered about this group of phage and their contribution to biology, physiology and pathogenicity of their host bacteria.

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Table 1. Ff filamentous phage proteins and putative homologues. Identity values were calculated using *clustalo* (Soding, 2005).

Protein	(Souris, 2003).		
	Function	Homologues	
name			
pI (G1P)	 Morphogenesis – Phage Assembly Inner membrane component of the trans-envelope assembly/secretion system. Interacts with pIV (G4P). 	Enterobacteria phage f1 (P03657) 99.7% identity ^a	
Virion		Enterobacteria phage IKe (P03658) 50.1 % identity	
assembly-		Xanthomonas phage (O55247) 14.4% identity	
export		, ,	
protein		Zot toxin Vibrio cholerae (P38442) 15.5% identity	
		Zot-like Pseudomonas phage Pf4 (Q9I5K2)	
		13.6% identity	
pII (G2P)	Replication - Endonuclease	Enterobacteria phage f1(P69546)	
	Plays an essential role in viral DNA replication (the positive strand	Enterobacteria phage Ike (P03660)	
Replication	synthesis). • Cleaves the dsDNA replicative form I	Pseudomonas phage Pf3 (P03627)	
protein	(RFI) and after binding, generates the dsDNA replicative form II (RFII).	Xanthomonas phage ΦLf (Q38617)	
	Joins the ends of the displaced strand to generate a circular single-stranded molecule ready to be packed into a virion.		
pIII (G3P)	Structural - Minor Virion Protein,	Enterobacteria phage fl (P69169) 99.8 %	
	Coat protein A - AdsorptionPlays essential roles both in the entry	identity	
	of the viral genome into the bacterial	Enterobacteria phage Ike (P03663) 17.4%	
Attachment	host and in the release from the host membrane, as well as forming the pIII-	identity	
protein	 pVI virion cap. Mediates adsorption of the phage to its primary receptor (F-pilus) during 	Pseudomonas phage Pfl (P25129) 16.1% identity	
	initiation and secondary receptor (domain III of TolA protein).	Pseudomonas phage Pf3 (P03624) 14.6%	
	 Mediates the release of the membrane- 	identity	
	anchored virion from the cell via its C-terminal domain.	Xanthomonas phage Φ Lf (Q37972) 15.9%	
	• Interacts with pVI (G6P), pVIII (G8P) and host TolA	identiy	
		Pseudomonas phage Pf4 (Q915K4) 17.1% identity	
		ORF9 <i>Ralstonia</i> phage Rsm1 (A0JC13) 12.4% identity	
pIV (G4P)	Morphogenesis - Phage Assembly and Virion Export	Enterobacteria phage f1 (P03666)	

Virion assembly- export protein	 Acts in the assembly and export of the bacteriophage by forming a gated channel across the host outer membrane. Interacts with pI (G1P). 	Enterobacteria phage Ike (P03667)
pV (G5P) DNA binding protein	 Replication – ssDNA binding Binds to ssDNA in a highly cooperative manner without pronounced sequence specificity. Prevents the conversion into the double-stranded replicative form during synthesis of the single-stranded (progeny) viral DNA. Displaced by the capsid protein pVIII (G8P) during phage assembly at the inner bacterial membrane. 	Enterobacteria phage fl (P69543) Enterobacteria phage Ike (P03670) Pseudomonas phage Pfl (P03671) Pseudomonas phage Pf3 (P03672) Xanthomonas phage ΦLf (P68676)
pVI (G6P) Minor virion protein	 Structural – Minor Virion Protein, Coat Protein D Plays essential roles in the release of virions from the host membrane. Formation of the G3P-G6P complex is essential for correct termination of filamentous phage assembly and formation (structure) of the pIII-pVI virion cap. 	Enterobacteria phage fl (P69531) Enterobacteria phage Ike (P03674) Pseudomonas phage Pfl (Q38066) Pseudomonas phage Pf3 (P03625) PA0725 Pseudomonas Pf4 (Q915K3) Xanthomonas phage ΦLf (O55246) Ace V. cholerae phage CTX (Q7BBA3) ORF10 Ralstonia phage Rsm1 (A0JC05)
pVII (G7P) Minor virion protein	 Structural – Minor Virion Protein, Coat protein C Initiates with pIX (G9P) the virion concomitant assembly-export process by interacting with the packaging signal of the viral genome. 	Enterobacteria phage f1 (P69534) Enterobacteria phage Ike (P03676) Xanthomonas phage ΦLf (P68672)
G8P Major capsid protein	Structural Major Virion Protein – Coat protein B • Assembles to form a helical filament- like capsid, wrapping up the viral genomic DNA.	Enterobacteria phage f1 (P69540) 98.6% identity Enterobacteria phage Ike (P03620) 35.4% identity Pseudomonas phage Pf1 (P03621) 17.0% identity Pseudomonas phage Pf3 (P03623) 8.3% identity Thermus phage PH75 (P82889) 14.3% identity Xanthomonas phage ΦLf (P68674) 8.8% identity Xanthomonas phage Xf (P03622) 9.6% identity

Structural – Minor Virion Protein – Coat protein C Initiates with pVII (G7P) the virion assembly-export process, by interacting with the packaging signal of the viral genome. Replication Translational product from an internal start codon within gene II; identical to the C-terminal domain of pII (G2P) Binds to double-stranded DNA and prevents hydrolysis by nucleases. Inhibitor of DNA replication. PXI (G1P) Translational product from an internal start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pl and pIV to protect pl from cleavage by endogenous proteases. Enterobacteria phage fl (P69546) Enterobacteria phage fl (P69546) Enterobacteria phage Ike (P03660) Enterobacteria phage Pf3 (P03627) Xanthomonas phage Pf3 (P03627) Xanthomonas phage ΦLf (Q38617) Enterobacteria phage Ike (P03658) Xanthomonas phage Gl (P69546) Enterobacteria phage Ike (P03657) Enterobacteria phage Ike (P03657) Enterobacteria phage Ike (P03658) Xanthomonas phage Gl (P69546) Enterobacteria phage Ike (P03657) Enterobacteria phage Ike (P03657) Enterobacteria phage Pf4 (Q38617) V. cholerae (P38442) Pseudomonas phage Pf4 (Q915K2)				
Part of a trans-membrane complex with pl and plV to protect pl from cleavage by endogenous proteases. ■ Translational product from an internal start codon within gene II; identical to the C-terminal domain of plI (G2P) ■ Binds to double-stranded DNA and prevents hydrolysis by nucleases. ■ Inhibitor of DNA replication. ■ Translational product from an internal start codon within gene I. ■ Required for phage assembly. ■ Part of a trans-membrane complex with pl and plV to protect pl from cleavage by endogenous proteases. ■ Translational product from an internal start codon within gene I. ■ Required for phage assembly. ■ Part of a trans-membrane complex with pl and plV to protect pl from cleavage by endogenous proteases. ■ Enterobacteria phage fl (P03657) Enterobacteria phage IKe (P03658) **Xanthomonas* phage (O55247) **V. cholerae* (P38442) **Pseudomonas* phage Pf4 (Q915K2)	Minor virion protein	 Coat protein C Initiates with pVII (G7P) the virion assembly-export process, by interacting with the packaging signal 	Enterobacteria phage Ike (P03678) Xanthomonas phage ΦLf (P68670)	
 Translational product from an internal start codon within gene II; identical to the C-terminal domain of pII (G2P) Binds to double-stranded DNA and prevents hydrolysis by nucleases. Inhibitor of DNA replication.	pX (G10P)	Replication	Enterobacteria phage f1(P69546)	
 Binds to double-stranded DNA and prevents hydrolysis by nucleases. Inhibitor of DNA replication. Pseudomonas phage PI3 (P03627) Xanthomonas phage ΦLf (Q38617) Translational product from an internal start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Virion assembly-export Pseudomonas phage PI3 (P03627) Xanthomonas phage fI (P03657) Enterobacteria phage IKe (P03658) Xanthomonas phage (O55247) V. cholerae (P38442) Pseudomonas phage PI4 (Q9I5K2) 		Translational product from an internal start codon within gene II; identical to	Enterobacteria phage Ike (P03660)	
protein pXI (G1P) Translational product from an internal start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Xanthomonas phage ΦLf (Q38617) Enterobacteria phage IKe (P03658) Xanthomonas phage (O55247) V. cholerae (P38442) Pseudomonas phage Pf4 (Q915K2)	Ranlication-		Pseudomonas phage Pf3 (P03627)	
protein PXI (G1P) Translational product from an internal start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Virion assembly- export Enterobacteria phage f1 (P03657) Enterobacteria phage IKe (P03658) Xanthomonas phage (O55247) V. cholerae (P38442) Pseudomonas phage Pf4 (Q915K2)			Xanthomonas phage ΦΙ f (O38617)	
 Translational product from an internal start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Enterobacteria phage f1 (P03657) Enterobacteria phage IKe (P03658) Xanthomonas phage (O55247) V. cholerae (P38442) Pseudomonas phage Pf4 (Q915K2) 	associated	Inhibitor of DNA replication.	namonomus phage 121 (Q0011)	
 Virion assembly-export Start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Enterobacteria phage IKe (P03658) Xanthomonas phage (O55247) V. cholerae (P38442) Pseudomonas phage Pf4 (Q915K2) 	protein			
 start codon within gene I. Required for phage assembly. Part of a trans-membrane complex with pI and pIV to protect pI from cleavage by endogenous proteases. Enterobacteria phage IKe (P03658) Xanthomonas phage (O55247) V. cholerae (P38442) Pseudomonas phage Pf4 (Q915K2) 	pXI (G1P)	Translational product from an internal	Enterobacteria phage f1 (P03657)	
Virion assembly- export pI and pIV to protect pI from cleavage by endogenous proteases. V. cholerae (P38442) Pseudomonas phage (O55247) Pseudomonas phage Pf4 (Q915K2)		Required for phage assembly.	Enterobacteria phage IKe (P03658)	
by endogenous proteases. V. cholerae (P38442) export Pseudomonas phage Pf4 (Q915K2)	Virion	pI and pIV to protect pI from cleavage	Xanthomonas phage (O55247)	
export Pseudomonas phage Pf4 (Q9I5K2)		by endogenous proteases.	V. cholerae (P38442)	
export	assembly-		, in the second	
protein	export		Pseudomonas phage P14 (Q915K2)	
a percent amino acid identity compared to the M13 homologue				

^a, percent amino acid identity compared to the M13 homologue

Table 2. The effect of filamentous phage on their bacterial host.

Phage	Bacterial host	• Effects of phage infection on the	References
Name		host	
M12	E 4 1 4 :	- Y 10 (* 1	(D 0 M; 1070
M13	Enterobacteria •	• Lenghtens generation time, results in small and transparent colonies.	(Roy & Mitra, 1970,
fl		• Induces the phage shock protein	Karlsson, et al.,
fd		response, presumably through membrane stress due to	2005) (Bayer &
		mistargeting of pIV secretin to the inner membrane.	Bayer, 1986)
		 Impaired function of the oxidative and the glutamate-dependent acid resistance systems Higher susceptibility to actinomycin D Increased fragility 	(Joly et al. 2010)
		• Affects cell membrane lipids	
If1	Enterobacteria	• Induces small colonies and host cell death	(Kuo, et al., 2000)
I2-2	Enterobacteria	 Not known 	(Stassen, et al.,
			1992)
IKe	Enterobacteria	• Changes membrane proteins in <i>E. coli</i> K12	(Iyer, et al., 1976,
		con K12	Peeters, et al., 1985)
ZJ-2	Enterobacteria	• Not known	(Snell & Offord,
			1972)
Pf1	Pseudomonas	• Suggested to be important for gene transfer or exclusion of other strains in PAO1 biofilms	(Crowther, 1980,
			Hill, et al., 1991,
			Whiteley, et al.,
			2001)
Pf3	Pseudomonas •	Not known	(Peterson, et al.,
			1982)
Pf4		• Induces biofilm cell death, biofilm	(Webb, et al., 2004,
		dispersal, small colony variantsIncreases host virulence	Rice, et al., 2009)
Pf5	Pseudomonas	• Shown to not be involved in small colony variant formation	(Mooij, et al., 2007)
Pf6	Pseudomonas	Not known	(Tay, 2008)
СТХФ	Vibrio	Phage carries cholera toxin genes and thus is important for	(Waldor &
		and thus is important for	

		pathogenicity	Mekalanos, 1996,
			Davis & Waldor,
			2003)
VSK	Vibrio	• Not known	(Kar, et al., 1996)
VEJΦ	Vibrio	Can horizontally transmit cholera toxin	(Campos, et al.,
		toxiii	2010)
VGJΦ	Vibrio	• Not known	(Campos, et al.,
			2003)
fs1	Vibrio	• Not known	(Nakasone, et al.,
			1998)
fs2	Vibrio	• Reduces fimbrial production	(Ikema & Honma,
			1998, Nguyen, <i>et al.</i> ,
			2008)
VCY-Ф	Vibrio	• Not known	(Xue, et al., 2012)
KXV237	Vibrio	• Not known	(Nasu, et al., 2000)
VPIΦ	Vibrio	• Encodes vibrio pathogenicity island	(Li, et al., 2003)
RSS1	Ralstonia	• Enhances virulence	(Kawasaki, et al.,
		 Increased EPS synthesis and twitching motility (through 	2007, Addy, et al.,
		enhanced PilA and type IV pilin production) when phage is present	2012)
		• early expression of phcA (global virulence regulator)	
		• surface-associated phage proteins may change the cell surface nature	
		(hydrophobicity) to give high local cell densities	
RSM1	Ralstonia	Enhances bacterial cell aggregation and reduce host	(Kawasaki, et al.,
		virulence	2007)
RSM3	Ralstonia	Enhances bacterial cell aggregation and reduce host virulence	(Addy, et al., 2012)
p12J	Ralstonia	• Phage harbours zot-like toxin	(Yang, et al., 2010)
PE226	Ralstonia	• Phage harbours zot-like toxin	(Murugaiyan, et al.,
			2011)

Xf	Xanthomonas	• Not known	(Lin, et al., 1971)
Φ-Lf	Xanthomonas	• Not known	(Tseng, et al., 1990)
Cf1c	Xanthomonas	Reduces host growth rate	(Kuo, et al., 1991)
YPf	Yersina	 Contributes to pathogenicity Confers protection against superinfection 	(Derbise, <i>et al.</i> , 2007, Chouikha, <i>et al.</i> , 2010)
M23 Ф-Lf	Xylella	• Not known	(Chen & Civerolo, 2008)
PH75	Thermus	• Not known	(Pederson, <i>et al.</i> , 2001)
ФВ5	Propionibacterium	• Not known	(Chopin, <i>et al.</i> , 2002)
ΦSMA9	Stenotrophomonas	• Not known	(Hagemann, <i>et al.</i> , 2006)
SW1	Shewanella	Induces lateral flagella genes and enhances swarming	(Jian, et al., 2013)
NgoΦ	Neisseria	• not known	(Piekarowicz, et al., 2006, Piekarowicz, et al., 2014)
MDA	Neisseria	• Correlates with invasivenes of host	(Bille, et al., 2005)
Nf	Neisseria	• not known	(Kawai, et al., 2006)

 1523 1524 **Figure Legends** 1525 Figure 1. Genes and genome organisation of filamentous phage. A. The genes are grouped based on function and colour-coded accordingly. The Replication genes are shown in red. Genes 1526 encoding virion Structural proteins are shown in yellow, pink, purple and blue. The Assembly and 1527 1528 Secretion genes are in green. The same colour scheme is used to identify relevant proteins that 1529 comprise the mature phage particle (B). 1530 1531 Figure 2. Comparison of filamentous phage genomes. M13 is presented as the type phage for the group 1 Inovirus with the standard gene notations of gI to gX. The genes are coloured according to 1532 1533 function, where red indicates replication genes, blue represents structural genes and green arrows represent the assembly and secretion genes. White boxes indicate genes that are unique for each 1534 1535 phage. The orientation of the ORFs is indicated by the arrows. Note that the genomes and genes are 1536 not drawn to scale. 1537 Figure 3. Phylogenetic relationships of the filamentous phage. Phylogenetic trees were generated 1538 1539 using the phylogeny.fr platform (Dereeper, et al., 2008). A) Analysis using the major coat protein, 1540 CoaB or pVIII. B) Analysis using Zot or pI proteins. 1541 1542